



Announcement Summary

Entity name

SIERRA NEVADA GOLD INC.

Date of this announcement

Wednesday August 07, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---------------------------------------|--|------------|
| New class - code to be confirmed | OPTION EXPIRING 08-AUG-2026 EX \$0.12 | 23,264,806 | 07/08/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SIERRA NEVADA GOLD INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ARBN

Registration number

653575618

1.3 ASX issuer code

SNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2024

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

30-May-2024 09:50

Announcement Title

New - Proposed issue of securities - SNX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

For personal use only



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options - one being issued for every two CDIs subscribed for under recent Placement

Issue details

Number of +securities

23,264,806

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - these are free attaching options - one being issued for every two CDIs subscribed for under recent Placement



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 08-AUG-2026 EX \$0.12

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

7/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02824024-3A645315&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.12000000

Expiry date

7/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SNX : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

23,264,806

For personal use only



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| SNX : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB | 95,455,421 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| SNXAF : PERFORMANCE SHARES | 2,031,306 |
| SNXAG : OPTION EXPIRING 27-NOV-2026 EX \$0.16 | 1,500,000 |
| SNXAD : OPTION EXPIRING 27-APR-2025 EX \$0.625 | 1,782,210 |
| New class - code to be confirmed : OPTION EXPIRING 08-AUG-2026 EX \$0.12 | 23,264,806 |