

### **Announcement Summary**

### **Entity name**

SIERRA NEVADA GOLD INC.

#### **Announcement Type**

New announcement

#### Date of this announcement

Tuesday November 19, 2024

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

ASX +s code	ecurity Security description	Number of +securities be quote	
SNX	CDI 1:1 US PERSON PROHIBITED QIB	EXCLUDING 173,38	37 19/11/2024
Refer to	next page for full details of the announcement		
))			



# Part 1 - Entity and announcement details

#### 1.1 Name of entity

SIERRA NEVADA GOLD INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

**ARBN** 

653575618

1.3 ASX issuer code

SNX

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2024

SNX



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
15-Nov-2024 19:08	New - Proposed issue of securities -	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

JO.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Placement Details

ASX +security code and description

SNX: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

19/11/2024

# Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

173,387

Are the +securities being issued for a cash consideration?

No

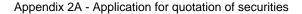
Please describe the consideration being provided for the +securities

Payment for services rendered to the Company

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.080000

Any other information the entity wishes to provide about the +securities to be quoted





#### Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

SNX: CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

153,439,723

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

SNXAF: PERFORMANCE SHARES

2,031,306

SNXAH: OPTION EXPIRING 08-AUG-2026 EX \$0.12

23,264,806

SNXAG: OPTION EXPIRING 27-NOV-2026 EX \$0.16

1,500,000

SNXAD: OPTION EXPIRING 27-APR-2025 EX \$0.625

1,782,210