

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS NOTICE MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND REGULATION (EU) 596/2014 AS IT FORMS PART OF UNITED KINGDOM LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED AND AS FURTHER AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

If you have recently sold or otherwise transferred all or part of your holding(s) of the Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

OTRANTO PARK CLO DAC

(a designated activity company incorporated under the laws of Ireland)
(the “**Issuer**”)

NOTICE TO NOTEHOLDERS

to the holders of

Up to €272,800,000 Class A Senior Secured Floating Rate Notes due 2035
(Regulation S ISIN: XS2446378338; Rule 144A ISIN: XS2446378411)

Up to €44,000,000 Class B Senior Secured Floating Rate Notes due 2035
(Regulation S ISIN: XS2446378502; Rule 144A ISIN: XS2446379575)

Up to €26,400,000 Class C Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2446379658; Rule 144A ISIN: XS2446378841)

€29,700,000 Class D Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2446378924; Rule 144A ISIN: XS2446379732)

€22,000,000 Class E Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2446379062; Rule 144A ISIN: XS2446379146)

€12,100,000 Class F Senior Secured Deferrable Floating Rate Notes due 2035
(Regulation S ISIN: XS2446379815; Rule 144A ISIN: XS2446379229)

€35,900,000 Subordinated Notes due 2035

(Regulation S ISIN: XS2446379492; Rule 144A ISIN: XS2446379906)

of the Issuer presently Outstanding
(the “Notes”)

Re: Exploration of Optional Redemption through Refinancing

Terms used but not otherwise defined in this Notice shall have the meanings given to them in the terms and conditions of the Notes (the “**Conditions**”).

The Issuer hereby announces that discussions are taking place between the Collateral Manager and certain Subordinated Noteholders in relation to a possible Optional Redemption effected through a Refinancing in whole or in part pursuant to Condition 7(b)(i)(A) (*Optional Redemption in Whole – Subordinated Noteholders*) or Condition 7(b)(ii) (*Optional Redemption in Part – Collateral Manager/Subordinated Noteholders*) and Condition 7(b)(v) (*Optional Redemption effected in whole or in part through Refinancing*). Further, it is proposed that certain amendments will be made to the Transaction Documents in order to effect the Refinancing and certain other amendments may be made to the Transaction Documents in accordance with the terms thereof. Additional notices and documentation will be provided to holders as required by the Transaction Documents. For further information please contact the Collateral Manager using the contact details set out below.

There can be no assurance, and neither the Issuer nor the Collateral Manager makes any representation or gives any assurance, that such Optional Redemption will take place.

Nothing in this Notice constitutes or contemplates an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction.

This Notice and any non-contractual obligations arising out of or in connection with this Notice will be governed by and construed in accordance with the laws of England and Wales.

No person has been authorised to give information, or to make any representation in connection therewith, other than as contained herein. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

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12 September 2024

OTRANTO PARK CLO DAC