

1 August 2024. Celtic Resource Holdings DAC announces that the Amendments for its outstanding U.S.\$400,000,000 4.125 per cent. notes due 2024 have become effective

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On 15 July 2024, Celtic Resource Holdings DAC (the “**Issuer**”) announced a consent solicitation in relation to the outstanding U.S.\$400,000,000 4.125 per cent. notes due 2024 issued by the Issuer (Regulation S Notes: Common Code 206079223 / ISIN XS2060792236; Rule 144A Notes: Common Code 205788450 / ISIN US15119CAA71 / CUSIP 15119CAA7) (the “**Notes**”) on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum dated 15 July 2024 (the “**Consent Solicitation Memorandum**”). On 26 July 2024, the Requisite Consents from the Noteholders were obtained resulting in the Amendments approval by the Written Resolution. Capitalised terms used, but not defined herein, shall have the meanings given to them in the Consent Solicitation Memorandum.

The Issuer notifies that on 31 July 2024 the Issuer and the Trustee entered into the Supplemental Trust Deed. Accordingly, the Amendments have become effective and binding on all Noteholders with effect from that date.

Questions and requests for assistance in connection with the Consent Solicitation should be directed to the Information and Tabulation Agent:

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