

COMPANY ANNOUNCEMENT TO Euronext DUBLIN REGARDING EXTENSION TO MATURITY DATE**COMPANY ANNOUNCEMENT**

For Immediate Release

To: **Euronext Dublin c/o Arthur Cox Listing Services Limited**
Earlsfort Centre
Earlsfort Terrace
Dublin 2
Ireland

Cc: **ELM B.V. (the "Issuer")**
Prins Bernhardplein 200
1097 JB Amsterdam
The Netherlands

24 Jan 2023

ELM B.V. Series 229 USD 19,700,000 Extendable Secured Floating Rate Notes (ISIN: XS1516328314) (the "Notes")

We refer to the Listing Particulars in respect of the Notes approved by the Euronext Dublin on 29 December 2016 (the "**Listing Particulars**").

Capitalised terms used in this announcement but not defined herein shall have the meanings given to them in the Listing Particulars.

The Issuer wishes to announce that the Maturity Date of USD 18,700,000 of the Notes has been extended pursuant to Special Condition (XI) (*Maturity Extension Provision*) of the Terms of the Notes.

The Issuer gives notice to the Euronext Dublin that the Maturity Date of the Nominal Amount of the Notes specified in the paragraph above has now been extended to 15 May 2023 subject to adjustment in accordance with the Business Day Convention and subject to further possible extension as provided in Special Condition (XI) of the Terms of the Notes.

USD 1,000,000 of the Notes has not been extended and accordingly will mature on the current Maturity Date being 14 February 2023.

For further information, please contact:

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