

Company name Ares Senior Direct Lending Master Fund DAC

RNS Number:  
Ares Senior Direct Lending Master Fund DAC  
03 July 2024

## COMPANY ANNOUNCEMENT

For Immediate Release

03 July 2024

**Ares Senior Direct Lending Master Fund DAC**  
**4<sup>th</sup> Floor**  
**35 Shelbourne Road**  
**Ballsbridge**  
**Dublin 4**  
**Ireland**  
(the “Issuer”)

**RE: Up to USD 5,000,000,000 Class A1 Notes (ISIN CODE: IE00BF2NCQ13)**  
**Up to USD 5,000,000,000 Class A2 Notes (ISIN CODE: IE00BF2NCS37)**  
**Up to USD 5,000,000,000 Class A3 Notes (ISIN CODE: IE00BF2NCM74)**  
**Up to USD 5,000,000,000 Class C Notes (ISIN CODE: IE00BF2NCP06)**

We hereby give notice that, in accordance with the terms and conditions of the Up to USD 5,000,000,000 Class A1 Notes (the “**Class A1 Notes**”) issued by the Issuer on 13 December 2018, the Up to USD 5,000,000,000 Class A2 Notes (the “**Class A2 Notes**”) issued by the Issuer on 13 December 2018, the Up to USD 5,000,000,000 Class A3 Notes (the “**Class A3 Notes**”) issued by the Issuer on 13 December 2018 and the Up to USD 5,000,000,000 Class C Notes (the “**Class C Notes**”) issued by the Issuer on 12 December 2018, the Principal Amount Outstanding of each class of note as of 30 June 2024 is as follows:

- Class A1 Notes: USD 567,642,395;
- Class A2 Notes: USD 222,787,625;
- Class A3 Notes: USD 706,801,994; and
- Class C Notes: USD 49,013,279.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 8 February 2019 in connection with the Class A1 Notes, the Class A2 Notes, the Class A3 Notes and the Class C Notes.

This notice is given by **ARES SENIOR DIRECT LENDING MASTER FUND DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact

**Waystone Corporate Services (IE) Limited**

**ATTN:** Structured Finance Department

**EMAIL:** [ares@waystone.com](mailto:ares@waystone.com)