

Company name ARES SDL Feeder II DAC
Headline Up to USD 5,000,000,000 Note

RNS Number:
ARES SDL Feeder II DAC
03 July 2024

COMPANY ANNOUNCEMENT

For Immediate Release

03 July 2024

**ARES SDL Feeder II DAC
4th Floor
35 Shelbourne Road
Ballsbridge
Dublin 4
Ireland**

(the “**Issuer**”)

RE: Up to USD 5,000,000,000 Note (ISIN CODE: IE000GMMMWK3)

We hereby give notice that, in accordance with the terms and conditions of the Up to USD 5,000,000,000 Note (the “**Note**”) issued by the Issuer on 15 December 2021, the Principal Amount Outstanding of the Note as of 30 June 2024 was USD 606,682,244.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 16 December 2021 in connection with the Note.

This notice is given by **ARES SDL FEEDER II DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact

Waystone Corporate Services (IE) Limited

ATTN: Structured Finance Department

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