

Company name Ares Senior Direct Lending Master Fund II DAC

RNS Number:
Ares Senior Direct Lending Master Fund II DAC
03 July 2024

COMPANY ANNOUNCEMENT

For Immediate Release

03 July 2024

Ares Senior Direct Lending Master Fund II DAC
4th Floor
35 Shelbourne Road
Ballsbridge
Dublin 4
Ireland

(the “Issuer”)

RE: Up to USD 5,000,000,000 Class A1 Notes (ISIN CODE: IE0007KYIDU7)
Up to USD 5,000,000,000 Class A2 Notes (ISIN CODE: IE000NVZWWA2)
Up to USD 5,000,000,000 Class A3 Notes (ISIN CODE: IE000HGQXJU7)

We hereby give notice that, in accordance with the terms and conditions of the Up to USD 5,000,000,000 Class A1 Notes (the “**Class A1 Notes**”) issued by the Issuer on 15 December 2021, the Up to USD 5,000,000,000 Class A2 Notes (the “**Class A2 Notes**”) issued by the Issuer on 15 December 2021 and the Up to USD 5,000,000,000 Class A3 Notes (the “**Class A3 Notes**”) issued by the Issuer on 15 December 2021, the Principal Amount Outstanding of each class of note as of 30 June 2024 is as follows:

- Class A1 Notes: USD 1,715,683,272;
- Class A2 Notes: USD 606,682,244; and
- Class A3 Notes: USD 1,297,974,183.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 16 December 2021 in connection with the Class A1 Notes, the Class A2 Notes and the Class A3 Notes.

This notice is given by **ARES SENIOR DIRECT LENDING MASTER FUND II DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact

Waystone Corporate Services (IE) Limited

ATTN: Structured Finance Department

EMAIL: ares@waystone.com