



**SADDLE RANCH MEDIA, INC.**

19200 Von Karman Ave, Ste 425, Irvine, CA 91612

(949) 212-1898

www.tricascadeinc.com

info@tricascadeinc.com

**QUARTERLY REPORT**

**FOR THE 9 MONTHS ENDING SEPTEMBER 30, 2024**

**Outstanding Shares**

The number of shares outstanding of our Common stock was:

**14,019,651,015** as of September 30, 2024 (Current Reporting Period Date)

**14,019,651,015** as of December 31, 2023 (Most Recent Completed Fiscal Year End)

**Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

Indicate by check mark whether a Change in Control<sup>1</sup> of the company has occurred over this reporting period:

Yes:  No:

## 1) Name and address of the issuer and its predecessors:

**Name of Issuer:** Saddle Ranch Media, Inc. (from August 31, 2015 to date)

Predecessor Names: Automated-X, Inc. (from November 12, 2014 – August 31, 2015)  
: Interline Resources Corporation (from October 22, 1990 – November 12, 2014)  
: Port City Corporation (from October 7, 1988- October 22, 1990)

Incorporated in the State of Utah on October 7, 1988. The Issuer is in active status currently.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

**None**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

**None**

Address of issuer's principal executive office and issuer's principal place of business:

**19200 Von Karman Ave., Ste 425  
Irvine, CA 92612**

Check if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes:  No:

## 2) Security Information

### Transfer Agent

Name: Transfer Online  
Phone: 503-227-2950  
Email: info@transferonline.com  
Address: 512 SE Salmon St., Portland, OR 97214

### Publicly Quoted or Traded Securities

Trading symbol: SRMX  
Exact title and class of securities outstanding: Common Shares  
CUSIP: 786239 103  
Par or stated value: \$0.0001  
Total shares authorized: 17,500,000,000 as of date: 9/30/2024\*  
Total shares outstanding: 14,019,651,015 as of date: 9/30/2024  
Total number of shareholders of record: 496 as of date: 9/30/2024

(\* Note: effective July 8, 2024 the total of authorized common shares was increased to 17,500,000,000)

### Other class of authorized or outstanding equity securities (Not Publicly Quoted or Traded):

Trading symbol: N/A  
Exact title and class of securities outstanding: Preferred shares (of which 3,000,000 are designated Series B)  
CUSIP: N/A  
Par or stated value: No par value

Total shares authorized: 25,000,000 as of date: 9/30/2024  
 Total shares outstanding: 3,000,000 Series B as of date: 9/30/2024  
 Total number of shareholders of record: 2 as of date: 9/30/2024

**Security Description:**

**1. For common equity, describe any dividend, voting and preemption rights.**

The Board of Directors may declare and pay dividends from time to time as advisable and after setting aside a reserve fund to meet contingencies or for equalizing dividends. Dividends are not cumulative. The holders of each common share are entitled to one vote at a meeting of the stockholders. There are no conversion or preemption rights.

**2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.**

Series B Preferred stock carries voting rights equal to 80% of any matters requiring a shareholder vote.

The holders shall be entitled to receive dividends when, as, and if declared by the Board of Directors, in its sole discretion.

Liquidation Rights. Upon any liquidation, dissolution or winding up of the Corporation, whether voluntary or involuntary before any distribution or payment shall be made to the holders of any stock ranking junior to the Series B Preferred

Stock. the holders of the Series B Preferred Stock shall be entitled to be paid out of the assets of the Corporation an amount equal to \$1.00 per share, plus all declared but unpaid dividends, for each share of Series B Preferred Stock held by them.

After the payment of the full applicable Preference Value of each share of the Series B Preferred Stock as set forth herein, the remaining assets of the Corporation legally available for distribution, if any, shall be distributed ratably to holders of the Corporation's Common Stock.

**3. Describe any other material rights of common or preferred stockholders.**

No other material rights.

**4. Describe any material modifications to the rights of holders of the company's securities that have occurred over the reporting period covered by this report.**

No material modifications have occurred.

**3) Issuance History**

**A. Changes to the Number of Outstanding Shares**

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years

No:  Yes:

| Shares outstanding as of December 31, 2021 | <b>Opening Balance:</b>                            |  | *Right-click the rows below and select "Insert" to add rows as needed. |                                |  |   |   |   |                                 |
|--|--|--|--|--------------------------------|--|---|---|---|---------------------------------|
|  | Common: <u>9,580,651,015</u>                       |  |  |                                |  |   |   |   |                                 |
|  | Preferred: <u>3,000,000</u>                        |  |  |                                |  |   |   |   |                                 |
| Date of Transaction                        | Transaction type (e.g. new issuance, cancellation) | Number of Shares Issued (or cancelled) | Class of Securities  | Value of shares issued (\$/per | Were the shares issued at a discount to market | Individual/ Entity Shares were issued to (entities must have individual | Reason for share issuance (e.g. for cash or debt conversion) OR Nature of | Restricted or Unrestricted as of this filing? | Exemption or Registration Type? |

|   | n, shares returned to treasury) |                       |               | share) at Issuance | price at the time of issuance? (Yes/No) | with voting / investment control disclosed). | Services Provided (if applicable)              |                     |                              |
|---|---------------------------------|-----------------------|---------------|--------------------|---|--|--|---------------------|------------------------------|
| January 3, 2022   | <u>New Issuance</u>             | <u>60,000,000</u>     | <u>Common</u> | <u>\$0.0005</u>    | <u>Yes</u>                              | Green Coast International LLC (see Note C)   | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| January 4, 2022   | <u>New Issuance</u>             | <u>400,000,000</u>    | <u>Common</u> | <u>\$0.0005</u>    | <u>Yes</u>                              | Trillium Partners LP (see Note A)            | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| May 2, 2022   | <u>New Issuance</u>             | <u>1,000,000</u>      | <u>Common</u> | <u>\$0.0001</u>    | <u>No</u>                               | Jerome Riordan                               | For services                                   | <u>Restricted</u>   | <u>144</u>                   |
| May 3, 2022   | <u>New issuance</u>             | <u>100,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Green Coast International LLC (see Note C)   | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| May 3, 2022   | <u>New issuance</u>             | <u>750,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Trillium Partners LP (see Note A)            | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| May 19, 2022  | <u>New Issuance</u>             | <u>78,000,000</u>     | <u>Common</u> | <u>\$0.0001</u>    | <u>Yes</u>                              | Livingston Asset Management LLC (see Note B) | For cash to be remitted to designated creditor | <u>Unrestricted</u> | <u>Section 3(a)10</u>        |
| May 1, 2022   | <u>New issuance</u>             | <u>500,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Trillium Partners LP (see Note A)            | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| Shares issued & outstanding at December 31, 2022 (the second most recent fiscal year end) |                                 |                       |               |                    |   |  |  |                     |                              |
| Common shares   |                                 | <u>11,469,651.015</u> |               |                    |   |  |  |                     |                              |
| Preferred shares  |                                 | <u>3,000,000</u>      |               |                    |   |  |  |                     |                              |
| February 3, 2023  | <u>New issuance</u>             | <u>200,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Trillium Partners LP (see Note A)            | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| March 24, 2023  | <u>New issuance</u>             | <u>400,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Huei-Wen Yang                                | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| March 24, 2023  | <u>New issuance</u>             | <u>25,000,000</u>     | <u>Common</u> | <u>\$0.0004</u>    | <u>No</u>                               | Sheraton Hill LLC ( see Note D)              | For services                                   | <u>Restricted</u>   | <u>144</u>                   |
| May 8, 2023   | <u>New issuance</u>             | <u>200,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Trillium Partners LP (see Note A)            | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| July 24, 2023   | <u>New issuance</u>             | <u>200,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Trillium Partners LP (see Note A)            | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| July 26, 2023   | <u>New issuance</u>             | <u>200,000,000</u>    | <u>Common</u> | <u>\$0.00025</u>   | <u>Yes</u>                              | Trillium Partners LP (see Note A)            | For cash                                       | <u>Unrestricted</u> | <u>Regulation A offering</u> |
| August 1, 2023  | <u>New issuance</u>             | <u>40,000,000</u>     | <u>Common</u> | <u>\$0.0001</u>    | <u>Yes</u>                              | Fallon McGeeney                              | For services                                   | <u>Restricted</u>   | <u>144</u>                   |

|   |              |  |        |           |     |                                    |   |              |                       |
|---|--------------|--|--------|-----------|-----|------------------------------------|---|--------------|-----------------------|
| August 1, 2023  | New issuance | 60,000,000   | Common | \$0.0001  | Yes | McGeeney Family Trust/Bob McGeeney | For services                                      | Restricted   | 144                   |
| August 2, 2023  | New issuance | 200,000,000  | Common | \$0.00025 | Yes | Trillium Partners LP (see Note A)  | For cash  | Unrestricted | Regulation A offering |
| August 2, 2023  | New issuance | 200,000,000  | Common | \$0.00025 | Yes | Trillium Partners LP (see Note A)  | For cash  | Unrestricted | Regulation A offering |
| October 17, 2023  | New issuance | 50,000,000   | Common | \$0.0001  | Yes | Fallon McGeeney                    | Purchase of majority ownership of Allied Rich LLC | Restricted   | 144                   |
| October 17, 2023  | New issuance | 775,000,000  | Common | \$0.0001  | Yes | McGeeney Family Trust/Bob McGeeney | Purchase of majority ownership of Allied Rich LLC | Restricted   | 144                   |
| Shares issued & outstanding as of December 31 2023 ( Most Recent Completed Fiscal Year End) |              | <u>Common:</u><br><u>14,019,651,015</u><br><u>Preferred:</u><br><u>3,000,000</u> |        |           |     |                                    |   |              |                       |
| Shares issued & outstanding as of September 30, 2024 (Current Reporting Period Date)        |              | <u>Common:</u><br><u>14,019,651,015</u><br><u>Preferred:</u><br><u>3,000,000</u> |        |           |     |                                    |   |              |                       |

Note A The controlling interest of Trillium Partners LP is Stephen Hicks

Note B The controlling interest of Livingston Asset Management LLC is Stephen Hicks

Note C The controlling interest of Green Coast International LLC is Kevin Bobryk, President

Note D The controlling interest of Sheraton Hill LLC is Miguel Morales

## B. Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

| Date of Note Issuance | Outstanding Balance (\$) | Principal Amount at Issuance (\$) | Interest Accrued (\$) | Maturity Date      | Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares) | Name of Noteholder                 | Reason for Issuance (e.g. Loan, Services, etc.) |
|-----------------------|--------------------------|-----------------------------------|-----------------------|--------------------|--|------------------------------------|---|
| <u>Dec.31/16</u>      | <u>\$3,000</u>           | <u>\$3,000</u>                    |                       | <u>Demand Loan</u> | <u>None</u>  | <u>Chun-Nan Lee</u>                | <u>Loans</u>                                    |
| <u>Dec. 31/16</u>     | <u>\$68,546</u>          | <u>\$68,546</u>                   |                       | <u>Demand Loan</u> | <u>None</u>  | <u>Elka International/Roy Ting</u> | <u>Loans</u>                                    |

|                         |                  |                  |                 |                       |             |   |                 |
|-------------------------|------------------|------------------|-----------------|-----------------------|-------------|---|-----------------|
| <u>Dec.31/16</u>        | <u>\$160,000</u> | <u>\$160,000</u> |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Mayfair Technology/Roy Ting</u>  | <u>Loans</u>    |
| <u>Dec.31/16</u>        | <u>\$2,000</u>   | <u>\$2,000</u>   |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Roy Ting</u>   | <u>Loans</u>    |
| <u>Dec. 31/16</u>       | <u>\$201,520</u> | <u>\$201,520</u> |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Yung Che Fang</u>  | <u>Loans</u>    |
| <u>Feb 15/17</u>        | <u>\$2,500</u>   | <u>\$2,500</u>   |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Nicole Head Trust/Nicole Head</u>                                      | <u>Loan</u>     |
| <u>March 31/18</u>      | <u>\$430,012</u> | <u>\$430,012</u> |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Yung Che Fang</u>  | <u>Loans</u>    |
| <u>June 30/19</u>       | <u>\$372,250</u> | <u>\$372,250</u> |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Roxbury Investments LLC(See Note 1)</u>                                | <u>Loan</u>     |
| <u>July1/19</u>         | <u>\$251,514</u> | <u>\$251,514</u> |                 | <u>Demand Loan De</u> | <u>None</u> | <u>Yung Che Fang</u>  | <u>Loans</u>    |
| <u>Sept 30/19</u>       | <u>\$35,000</u>  | <u>\$35,000</u>  |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Huei-Wen Yang</u>  | <u>Loan</u>     |
| <u>May 27/20</u>        | <u>\$150,000</u> | <u>\$150,000</u> |                 | <u>30 Year</u>        | <u>None</u> | <u>SBA Disaster Recovery Loan( to Allied Rich LLC)</u><br><u>(Note 2)</u> | <u>SBA Loan</u> |
| <u>August 7/20</u>      | <u>\$ 25,248</u> | <u>\$26,800</u>  |                 | <u>30 year</u>        | <u>None</u> | <u>SBA Disaster Recovery Loan</u><br><u>(Note 2)</u>                      | <u>SBA Loan</u> |
| <u>February 10.2021</u> | <u>\$22,900</u>  | <u>\$22,900</u>  |                 | <u>Demand Loan</u>    | <u>None</u> | <u>Bob McGeeney (to Allied Rich LLC)</u>                                  | <u>Loan</u>     |
| <u>August 3/21</u>      | <u>\$150,100</u> | <u>\$150,100</u> |                 | <u>30 Year</u>        | <u>None</u> | <u>SBA Disaster Recovery Loan( to Allied Rich LLC)</u><br><u>(Note 2)</u> | <u>SBA Loan</u> |
| <u>January 13/22</u>    | <u>\$ 50,000</u> | <u>\$50,000</u>  | <u>\$11,562</u> | <u>4/27/2023</u>      | <u>None</u> | <u>Wen-Shone Shiau</u>  | <u>Loan</u>     |
| <u>April 27/22</u>      | <u>\$200,000</u> | <u>\$200,000</u> | <u>\$41,405</u> | <u>4/27/2023</u>      | <u>None</u> | <u>Wen-Shone Shiau</u>  | <u>Loan</u>     |
| <u>November 1, 2022</u> | <u>\$150,000</u> | <u>\$150,000</u> | <u>\$24,487</u> | <u>11/1/2023.</u>     | <u>None</u> | <u>Wen-Shone Shiau</u>  | <u>Laon</u>     |
| <u>January 26, 2023</u> | <u>\$100,000</u> | <u>\$100,000</u> | <u>\$14,532</u> | <u>1/26/2024</u>      | <u>None</u> | <u>Wen-Shone Shiau</u>  | <u>Laon</u>     |
| <u>February 28.2023</u> | <u>\$100,000</u> | <u>\$100,000</u> | <u>\$13,530</u> | <u>2/28/2024</u>      | <u>None</u> | <u>Wen-Shone Shiau</u>  | <u>Loan</u>     |
| <u>May 9 ,2023</u>      | <u>\$150,000</u> | <u>\$150,000</u> | <u>\$17,850</u> | <u>5/9/2024</u>       | <u>None</u> | <u>Wen-Shone Shiau</u>  | <u>Loan</u>     |
| <u>July 20 ,2023</u>    | <u>\$116,500</u> | <u>\$116,500</u> | <u>\$11,910</u> | <u>7/20/2024</u>      | <u>None</u> | <u>Wen-Shone Shiau</u>  | <u>Loan</u>     |

|  |                           |                  |                         |                  |      |                 |             |
|--|---------------------------|------------------|-------------------------|------------------|------|-----------------|-------------|
| <u>October 31, 2023</u>                                      | <u>\$100,000</u>          | <u>\$100,000</u> | <u>\$7,825</u>          | <u>10/31/24</u>  | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>Dec 12, 2023</u>  | <u>\$47,975</u>           | <u>\$47,975</u>  | <u>\$3,285</u>          | <u>12/12/24</u>  | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>Dec 22, 2023</u>  | <u>\$52,025</u>           | <u>\$52,025</u>  | <u>\$3,441</u>          | <u>12/22/24</u>  | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>February 5, 2024</u>                                      | <u>\$50,000</u>           | <u>\$50,000</u>  | <u>\$2,783</u>          | <u>2/5/2025</u>  | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>February 6, 2024</u>                                      | <u>\$100,000</u>          | <u>\$100,000</u> | <u>\$5,542</u>          | <u>2/6/2025</u>  | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>March 13, 2024</u>  | <u>\$150,000</u>          | <u>\$100,000</u> | <u>\$7,056</u>          | <u>3/13/2025</u> | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>May 14, 2024</u>  | <u>\$120,000</u>          | <u>\$120,000</u> | <u>\$3,884</u>          | <u>5/14/2025</u> | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>July 5, 2024</u>  | <u>\$94,000</u>           | <u>\$94,000</u>  | <u>\$1,520</u>          | <u>7/5/2025</u>  | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>August 29, 2024</u>                                       | <u>\$50,000</u>           | <u>\$50,000</u>  | <u>\$373</u>            | <u>8/29/2025</u> | None | Wen-Shone Shiau | <u>Loan</u> |
| <u>September 25, 2024</u>                                    | <u>\$100,000</u>          | <u>\$100,000</u> | <u>\$116</u>            | <u>9/25/2025</u> | None | Wen-Shone Shiau | <u>Loan</u> |
| <b><u>COMBINED BALANCE OF DEBT AT September 30, 2024</u></b> | <b><u>\$3,605,090</u></b> |                  | <b><u>\$171,101</u></b> |                  |      |                 |             |
| <b><u>Presented as:</u></b>                                  |                           |                  |                         |                  |      |                 |             |
| <b><u>Current Liability</u></b>                              | <b><u>\$1,730,500</u></b> |                  | <b><u>\$171,101</u></b> |                  |      |                 |             |
| <b><u>Non-Current Liability</u></b>                          | <b><u>\$1,874,590</u></b> |                  | <b><u>-\$ 0</u></b>     |                  |      |                 |             |

Note 1. The controlling party of Roxbury Investments LLC is Nadine Peabody, sole trustee.

Note 2. The controlling party of Northbridge Financial, Inc is Samuel Oshana.

Note 3. SBA = Small Business Administration, an independent agency of the U.S. federal government

#### 4) Issuer's Business, Products and Services

##### A. Issuer's business operations

Saddle Ranch Media's subsidiary, Tri Cascade, Inc., is based in Irvine, California with design and manufacturing facilities in Taiwan. Tri Cascade provides leading-edge 5G solutions and innovation, through its various telecom devices and ONENET B2B Onboarding Platform – certified under Microsoft's Azure Hub - for business and infrastructure operations. Tri Cascade's Management Team has extensive years of innovation experience in Energy Efficiency Management, Home Automation, Wireless Networking, and Telecom Connectivity, as well as Cloud Management integration services. Tri Cascade envisions turnkey business solutions for our business partners since recently we added a complete supply chain of manufacturing operations, with product development capability, in Taiwan. Our focus is it provide secure telecom connectivity for its innovative devices, such as the VOS 5G Dongle, providing 5G fail-safe connectivity tailored to the data requirements of the consumer. We do not just focus on product - Tri Cascade creates innovative technology

solutions! (for further information see [www.TriCascadeInc.com](http://www.TriCascadeInc.com)). Tri Cascade's current product being marketed and sold online through its Shopping Cart , through Amazon , Walmart and through Newegg is the VOS 5G Dongle, which provides on-the-go secure and fast internet connectivity via telecom and independent from public WiFi.

Effective October 1, 2023 the Company acquired a 55% majority ownership of Allied Rich LLC. Formed in 2008, Allied Rich LLC has developed key relationships and contacts with offshore manufacturing companies from which the LLC imports a variety of kitchen products for wholesale sale against payment guarantees provided by a network of U.S. retailers. The LLC is managed by Bob McGeeney from its base in downtown Chicago and has achieved gross revenues of approximately \$1.5 million annually. The acquisition of this majority interest by Saddle Ranch Media, Inc., together with the ownership of Tri Cascade, Inc – an enterprise based in Irvine, California focused on selling smart telecom devices directly to consumers with secure telecom connectivity - will enable Allied Rich LLC to also expand its sales product line to help consumers better manage, monitor and remotely control their various devices and appliances.. The cashless consideration for the majority ownership acquisition was made through the issuance of 825,000,000 SRMX restricted common shares on October 17, 2023. The majority acquisition enables SRMX to diversify its product lineup, as well as consolidating its product marketing, promotion, and distribution.

**B. Subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons.**

Saddle Ranch Media, Inc is the parent company which in turn is the majority/controlling owner of Tri Cascade, Inc. (the operating business entity). On March 22, 2019 Tri Cascade, Inc acquired 100% of Smarthings & Co, a California corporation from the CEO. Max C. Li. Effective October 1, 2023 the Company acquired 55% ownership of Allied Rich LLC, a the distributor of home products targeted for the consumer retail market.

The business contact for all of these entities is Max C. Li, CEO, 19200 Von Karman Ave, Ste 425, Irvine, CA 91612 , Telephone: (949) 212-1898, email:[info@tricascadeinc.com](mailto:info@tricascadeinc.com)

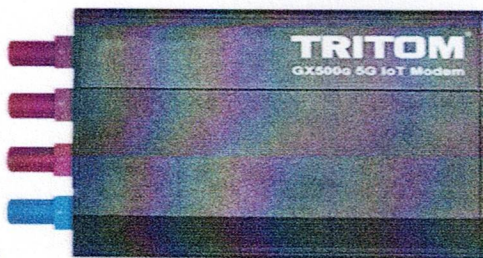
**C. Issuers' principal products or services, and their markets.**

**1. Retail Data Connectivity Plans.**

Tri Cascade has closed deals to establish multiple relationships with key nationwide connectivity Providers in order to offer the most price competitive retail data connectivity plans . Building on the certification of the Tritom GX500G modem product, Tri Cascade has signed agreements with 2 key partners in the telecom connectivity space to achieve a range of flexibility and options to offer Tri Cascade customers the right solution and that can be managed on our ONENET platform for connected devices. Tri Cascade anticipated selling telecommunications data directly to retail customers commencing in fiscal 2025.

**2. TRITOM GX 500G 5G.**

We have successfully built the first-generation prototype of Tri Cascade's new TRITOM GX500G 5G modem...The TRITOM GX500G 5G Modem provides secure with 5G network connectivity and has a specially made 5G antenna (model 930) from Mobile Mark, customized and certified for T-Mobile's 5G network. The 5G Modem is expected to be launched into the marketplace beginning first quarter 2025.

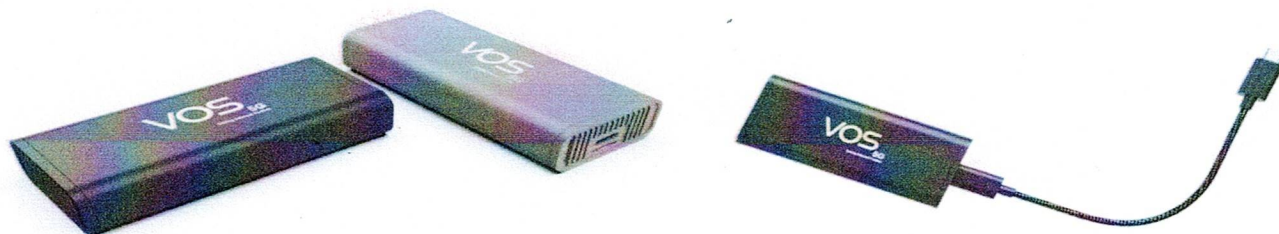


n



### 3. VOS 5G Dongle

Tri Cascade, Inc has launched its VOS 5G Dongle, the first of its kind in the U.S. 5G USB device, with no Wi-Fi necessary, that keeps you connected to the internet when and where you need to be — a product that revolutionizes Internet access and respects Web users' demands for speed and security. VOS 5G is the ultimate, mobile-tech solution with on-the-go convenience and off-the-charts capabilities such as efficient large file transfers, downloads, streaming and video conferencing, and much more. Please visit <https://www.tricascadeinc.com/vos-5g-dongle>



The VOS 5G Connect and Go dongle provides the following benefits:

- **Speed:** Lightning-quick 5G high-speed Internet. Download speeds up to 2.52 Gbps.
- **Security:** Lock-safe peer-to-peer connection. No unsecured, public Wi-Fi networks.
- **Power:** Long-and-strong, instant, device-powered connection. No need to charge.
- **Portability:** Lightweight, ultra-sleek design. Easily fits in a pocket or laptop bag.

VOS 5G allows users to immediately upgrade laptops, tablets, desktops, and any USB3.1-powered network device, accessing direct, exclusive, super-fast, highly secure, uninterrupted, 5G Internet — without using a Wi-Fi connection. It is the best option for large file transfers, downloads, streaming, video conferencing, and much more. Compatible with Windows, Mac, and Linux operating systems, VOS 5G provides ultimate flexibility, mobility, and productivity to busy families, students, employees, and travelling business executives (at coffee shops, libraries, airports, presentation meetings, etc.), who demand the highest performance possible to ensure the ultimate Internet experience. VOS 5G also offers a 4G redundant backup.

During fiscal 2024 Tri Cascade began to sell its 5G VOS Dongle on a direct-to-customer retail basis through the shopping cart on its website and through Amazon, Walmart and NewEgg and has put together a key connectivity partnership with a nationwide data provider to enable us to offer competitively priced data plans to its 5G Dongle customers .

In addition, the data plans include both 5G and 4G LTE data transmission, no annual service contract will be required. Up to 5GB high-speed data in Mexico and Canada. Tri Cascade has closed deals to establish multiple relationships with key nationwide connectivity providers in order to offer the most price competitive, complete solutions and best in class service. Building on the certification of the Tritom SBC700 and Tritom GX500c modem products, Tri Cascade signed agreements

### 4. Smart eBike

Tri Cascade, Inc. has commenced development of its VOS Phase x23 A.I. Smart E-Bike. The x23 is designed for the younger generation, providing them with both a Smart way of transportation and the surety of an embedded tracking system to provide location assurance between parents and their kids. The x23, with built-in Tri Cascade IoT technology providing 2-way communication capability through a CATM/LTE telecom network, will auto detect the signal strength between AT&T, T-Mobile, and Verizon networks. All VOS Phase e-bikes are designed under Tri Cascade's in-house ONENET onboarding platform to track x23 riding behavior and activation, while providing location monitoring through the VOS mobile App.

The VOS x23 E-Bike provides real-time tracking capabilities, so parents will be able to know where their kids are, and because this, if the bike is ever stolen, the real time tracking system can be easily used to locate where that E- Bike is -

even if it the x23 is moving on the street through Smart E-Bike – Geofencing, a pre-set destination alert system.. While developing the x23, Tri Cascade’s development team is actively exploring the possibility of implementing Microsoft A.I. ChatGPT on the ONENET platform to provide an even more advanced user experience for x23 riders. The VOS Phase x23 e-bike is scheduled for beta testing during fourth quarter 2024, with the first version expected to become available for demonstration at the upcoming CES Convention in Las Vegas January 7-10, 2025.

### 5) Issuer’s Facilities

The Issuer and its subsidiaries lease office space on a 12-month lease at 19200 Von Karman Ave, Ste 425, Irvine, CA 92612 at the rate of approximately \$2,115 per month including internet and other office services, plus Tri Cascade, Inc. rents engineering and design facilities in Taipei, Taiwan on a month-to-month basis at the rate of \$2,100 per month.

On September 19, 2022, Tri Cascade Inc announced the opening of a Sales and Marketing office on West Superior Street in the heart of Chicago’s Business District. By concentrating Tri Cascade’s sales and marketing efforts through this satellite office in the Mid-West Tri Cascade be ideally positioned to launch its upcoming new and innovative Smart connected products to consumers nationwide through our distribution arrangements with big box stores. Tri Cascade appointed sales and marketing executive Bob McGeeney as Vice President, TCCI Consumer.to head up the Chicago office with his team, including Ms. Fallon McGeeney, Operations Manager TCCI and Ms. Susan Beier, Director of Marketing Strategy The team will execute the retail interface, marketing, and logistics for the nationwide distribution of Tri Cascade’s first generation VOS 5G dongle device.

### 6) Officers, Directors and Control Persons (owning more than 5%)

| Name of Officer/Director and Control Person  | Affiliation with Company (e.g. Officer/Director/Owner of more than 5%) | Residential Address (City / State Only) | Number of shares owned | Share type/class          | Ownership Percentage of Class Outstanding<br><br>(At September 30, 2024) | Note         |
|--|--|---|------------------------|---------------------------|--|--------------|
| <u>Max Chin Li</u>                           | <u>CEO/Director/Owner of more than 5%</u>                              | <u>Newport Beach/CA</u>                 | <u>1,180,000,000</u>   | <u>Common Shares</u>      | <u>8.42%</u>   | Restricted   |
| <u>Max Chin Li</u>                           | <u>CEO/Director/Owner of more than 5%</u>                              | <u>Newport Beach/CA</u>                 | <u>2,000,000</u>       | <u>Series B Preferred</u> | <u>66.67%</u>  | Not tradable |
| <u>Shamrock Investment Trust (see Note1)</u> | <u>Owner of more than 5%</u>   | <u>Newport Beach, CA</u>                | <u>1,000,000</u>       | <u>Series B Preferred</u> | <u>33.33 %</u>   | Not tradable |
| <u>Alan Bailey</u>                           | <u>CFO/Director</u>  | <u>Palos Verdes, CA</u>                 | <u>500,000</u>         | <u>Common shares</u>      | <u>0.0035%</u>   | Restricted   |

Note 1. The controlling party of Shamrock Investment Trust is Nadine Peabody, sole trustee.

### 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

- (1) On August 18, 2017 a Taiwan investor (Yung-Che Fang) filed a Complaint with the Superior Court of California, Orange County, naming Tri Cascade Inc and Saddle Ranch Media Inc. for breach of contract under the terms of certain Loans totaling \$ 883,046 made to Tri Cascade, Inc between July 1, 2013 and October 31, 2016. The default arises from the failure to repay such Loans when they became due. In addition, on November 19, 2018 the same investor filed a Judgement Lien in the same court against Saddle Ranch Media, Inc seeking to enforce the collection of such Loans amounts, including accrued but unpaid interest thereon, up to that date. The Company has entered into settlement discussions with this investor directly and has secured an agreement in principle through which full settlement is expected to be achieved partly through the issuance of restricted common stock and partly through a cash instalment repayment plan, upon which the Complaint's claims will be settled and the Judgement Liens released. The debt has been included on the Company's balance sheet as a non-current liability within "loans payable".
- (2) On May 3, 2019 Engie Kahlil, a former employee of Tri Cascade Inc. ('Plaintiff') filed a complaint with the Superior Court of California, Orange County, naming Tri Cascade Inc, and Saddle Ranch Media Inc. together with personally serving certain related individuals including Max C Li ("Defendants") alleging "discrimination, harassment and wrongful termination" seeking the payment of damages arising therefrom. On January 17, 2024 a Jury trial was commenced at the Superior Court of the State of California, County of Orange through January 26, 2024. The Jury found in favor of the Plaintiff in certain aspects of her complaint and awarded damages in her favor totaling \$355,978. A Judgement to that effect was issued on February 14, 2024.

The Company however strongly disputes the Plaintiff's claims for damages as being unreasonable, and on May 10, 2024 filed a Motion for Appeal ( the Appeal has not yet been held at the date of this filing)

## 8) Third Party Providers

### Securities Counsel

Name:  
Firm: Stradling, Yocca, Carlson & Rauth  
Address 1: 660 Newport Center Drive, Suite 1200  
Address 2: Newport Beach, CA 92660  
Phone: 949-725-4227  
Email: [mkskaist@SYCR.com](mailto:mkskaist@SYCR.com)

Name:  
Firm: Jonathan D. Leinwand, PA  
Address 1: 18305 Biscayne Blvd, Suite 200  
Address 2: Aventura, FL 33160  
Phone: 954-903-7856  
Email: Jonathan@JDLPA.com

### Accountant or Auditor

None

### Investor Relations Consultant

None.

### Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) that assisted, advised, prepared or provided information with respect to this disclosure statement, or provided assistance or services to the issuer during the reporting period.

None.

## 9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by

Name: Alan Bailey  
Title: CFO  
Relationship to Issuer: Director & CFO

B. The following financial statements were prepared in accordance with:

- U.S. GAAP  
 IFRS

C. The financial statements for this reporting period were prepared by <sup>2</sup>:

Name: Alan Bailey  
Title: CFO  
Relationship to Issuer: Director & CFO

Describe the qualifications of the person or persons who prepared the financial statements:

Alan Bailey is a Chartered Accountant with more than 50 years as a senior accountant, senior auditor and financial executive in both public accounting and industry, and has maintained the books of account and prepared quarterly and annual financial reports, for both 12g SEC reporting and for alternative OTCMarkets reporting, for variety of businesses and enterprises for approximately 16 years.

**ATTACHED ARE THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS OF SADDLE RANCH MEDIA, INC. FOR THE 9 MONTHS ENDED SEPTEMBER 30, 2024, as follows:**

- A. Audit letter (not applicable)
- B. Balance Sheets;
- C. Statements of Income;
- D. Statements of Retained Earnings (Statements of Changes in Shareholders' Equity (Deficit))
- E. Statement of Cash Flows;
- F. Financial Notes.

**10) Issuer Certification**

*Principal Executive Officer:*

I, Max Chin Li certify that:

1. I have reviewed this Disclosure Statement for Saddle Ranch Media, Inc.,
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 11, 2024

/s/ Max Chin Li [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

*Principal Financial Officer:*

I, Alan Bailey certify that:

1. I have reviewed this Disclosure Statement for Saddle Ranch Media, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 11, 2024

/s/ Alan Bailey CFO's Signature (

(Digital Signatures should appear as "/s/ [OFFICER NAME]")



# **QUARTERLY CONSOLIDATED FINANCIAL STATEMENTS**

## **SADDLE RANCH MEDIA, INC.**

**for the 9 Months Ending**

**SEPTEMBER 30, 2024**

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F1

**SADDLE RANCH MEDIA, INC.**  
**CONSOLIDATED BALANCE SHEETS**  
(Unaudited)

|   | <b>September 30,<br/>2024</b> | <b>December 31,<br/>2023</b> |
|---|-------------------------------|------------------------------|
| <b>Assets</b>   |                               |                              |
| <b>Current assets</b>   |                               |                              |
| Cash  | \$ 47,284                     | \$ 165,585                   |
| Accounts receivable   | 9,690                         | -                            |
| Inventory   | 184,421                       | 189,834                      |
| Prepaid expenses  | 488                           | 3,050                        |
| Total current assets  | 241,883                       | 358,469                      |
| <b>Fixed assets</b>   |                               |                              |
| Equipment, software, vehicle, furniture, at cost              | 206,005                       | 206,005                      |
| Less: accumulated depreciation                                | (191,057)                     | (175,645)                    |
|   | 14,948                        | 30,360                       |
| <b>Other non-current assets</b>                               |                               |                              |
| Goodwill  | 3,343,731                     | 3,343,731                    |
| Security deposit  | 2,149                         | 2,149                        |
|   | 3,345,880                     | 3,345,880                    |
| <b>Total assets</b>   | <b>\$ 3,602,711</b>           | <b>\$ 3,734,709</b>          |
| <b>Liabilities and shareholders' deficit</b>                  |                               |                              |
| <b>Current liabilities</b>                                    |                               |                              |
| Accounts payable and accrued expenses                         | \$ 1,019,194                  | \$ 1,037,529                 |
| Reserve for judgement claim                                   | 355,978                       | 5,417                        |
| Short-term loans and accrued interest -                       | 1,901,601                     | 1,144,680                    |
| Due to related party  | 562,666                       | 495,166                      |
|   | 3,839,439                     | 2,682,792                    |
| <b>Non-current liabilities</b>                                |                               |                              |
| Loans   | 1,874,590                     | 1,884,818                    |
| <b>Total liabilities</b>                                      | 5,714,029                     | 4,567,610                    |
| <b>Shareholders' deficit</b>                                  |                               |                              |
| <b>Preferred stock: 25,000,000 authorized, no par value</b>   |                               |                              |
| <b>of which Series B preferred stock has been designated:</b> |                               |                              |
| 3,000,000 authorized: 3,000,000 issued and outstanding *      |                               |                              |
| <b>Common stock: \$0.0001 par value each:</b>                 |                               |                              |
| 17,500,000,000 authorized; 14,019,651,015 issued and          |                               |                              |
| outstanding at September 30, 2024 and December 31, 2023,      |                               |                              |
| respectively  | 1,401,965                     | 1,401,965                    |
| Additional paid in capital                                    | 7,044,387                     | 7,044,387                    |
| Treasury stock  | 1,126,406                     | 1,126,406                    |
| Retained earnings (accumulated deficit)                       | (11,684,076)                  | (10,405,659)                 |
|   | (2,111,318)                   | (832,901)                    |
| <b>Total liabilities and shareholders' deficit</b>            | <b>\$ 3,602,711</b>           | <b>\$ 3,734,709</b>          |

See the accompanying notes to these consolidated financial statements

**SADDLE RANCH MEDIA, INC.**  
**CONSOLIDATED STATEMENTS OF INCOME**  
(Unaudited)

|   | For the 3 Months Ended |                       | For the 9 Months Ended |                       |
|---|------------------------|-----------------------|------------------------|-----------------------|
|   | September 30, 2024     | September 30, 2023    | September 30, 2024     | September 30, 2023    |
| <b>Revenue</b>                                    |                        |                       |                        |                       |
| Sales   | \$ 5,573               | \$ 5,944              | \$ 159,860             | \$ 16,759             |
| Cost of sales                                     | <u>(11,235)</u>        | <u>(3,605)</u>        | <u>(44,953)</u>        | <u>(15,998)</u>       |
|   | <u>(5,662)</u>         | <u>2,339</u>          | <u>114,907</u>         | <u>761</u>            |
| <b>Operating expenses</b>                         |                        |                       |                        |                       |
| Management compensation                           | 63,000                 | 60,000                | 175,500                | 193,500               |
| Other staff costs                                 | 49,443                 | 82,565                | 255,455                | 318,911               |
| Commissions                                       | -                      | -                     | 98,000                 | -                     |
| Product development                               | 39,624                 | 4,212                 | 39,687                 | 4,206                 |
| Product marketing and promotion                   | 40,077                 | 24,750                | 75,318                 | 24,750                |
| Travel  | (7,917)                | 20,072                | 18,914                 | 30,800                |
| Legal   | 25,444                 | 16,712                | 93,532                 | 53,050                |
| Depreciation                                      | 5,186                  | 4,472                 | 15,412                 | 14,298                |
| Other general & administrative                    | 67,687                 | 100,124               | 176,184                | 232,784               |
|   | <u>282,544</u>         | <u>312,907</u>        | <u>948,002</u>         | <u>872,299</u>        |
| <b>Net operating loss</b>                         | <u>(288,206)</u>       | <u>(310,568)</u>      | <u>(833,095)</u>       | <u>(871,538)</u>      |
| <b>Other income(expense)</b>                      |                        |                       |                        |                       |
| Reserve for judgement claim                       | -                      | -                     | (350,561)              | -                     |
| Federal income tax assesment                      | -                      | -                     | -                      | (20,000)              |
| State income tax                                  | (2,685)                | -                     | (2,685)                | -                     |
| Gain on debt extinguishment                       | -                      | -                     | -                      | 43,609                |
| Interest  | (34,182)               | (30,545)              | (92,076)               | (77,863)              |
|   | <u>(36,867)</u>        | <u>(30,545)</u>       | <u>(445,322)</u>       | <u>(54,254)</u>       |
| <b>Net loss</b>                                   | <u>\$ (325,073)</u>    | <u>\$ (341,113)</u>   | <u>\$ (1,278,417)</u>  | <u>\$ (925,792)</u>   |
| <b>Weighted average common shares outstanding</b> | <u>14,019,651,015</u>  | <u>12,211,134,516</u> | <u>14,019,651,015</u>  | <u>11,920,755,972</u> |
| <b>Net loss per share outstanding</b>             | <u>\$ (0.00002)</u>    | <u>\$ (0.00003)</u>   | <u>\$ (0.00009)</u>    | <u>\$ (0.00008)</u>   |

See the accompanying notes to these consolidated financial statements



**SADDLE RANCH MEDIA , INC.**  
**CONSOLIDATED STATEMENT OF RETAINED EARNINGS ( STATEMENT OF CHANGES IN**  
**SHAREHOLDERS' EQUITY(DEFICIT) FOR THE 3 AND 9 MONTHS ENDED SEPTEMBER 30, 2024**  
(Unaudited)

|   | PREFERRED SHARES |          | COMMON SHARES         |                    | ADDITIONAL<br>PAID-IN CAPITAL | TREASURY<br>STOCK  | RETAINED EARNINGS<br>(ACCUMULATED DEFICIT) | SHAREHOLDERS'<br>EQUITY (DEFICIT) |
|---|------------------|----------|-----------------------|--------------------|-------------------------------|--------------------|--|-----------------------------------|
|   | NUMBER           | AMOUNT   | NUMBER                | AMOUNT             |                               |                    |  |                                   |
| Balance, January 1, 2024                          | 3,000,000        | -        | 14,019,651,015        | \$1,401,965        | \$7,044,387                   | \$1,126,406        | \$ (10,405,659)                            | \$ (832,901)                      |
| Loss for the 3 Months<br>Ended March 31, 2024     | -                | -        | -                     | -                  | -                             | -                  | (641,043)                                  | (641,043)                         |
| <b>Balance, March 31, 2024</b>                    | <b>3,000,000</b> | <b>-</b> | <b>14,019,651,015</b> | <b>\$1,401,965</b> | <b>\$7,044,387</b>            | <b>\$1,126,406</b> | <b>\$ (11,046,702)</b>                     | <b>\$ (1,473,944)</b>             |
| Loss for the 3 Months<br>Ended June 30, 2024      | -                | -        | -                     | -                  | -                             | -                  | (312,301)                                  | (312,301)                         |
| <b>Balance, June 30, 2024</b>                     | <b>3,000,000</b> | <b>-</b> | <b>14,019,651,015</b> | <b>\$1,401,965</b> | <b>\$7,044,387</b>            | <b>\$1,126,406</b> | <b>\$ (11,359,003)</b>                     | <b>\$ (1,786,245)</b>             |
| Loss for the 3 Months<br>Ended September 30, 2024 | -                | -        | -                     | -                  | -                             | -                  | (325,073)                                  | (325,073)                         |
| <b>Balance, September 30, 2024</b>                | <b>3,000,000</b> | <b>-</b> | <b>14,019,651,015</b> | <b>\$1,401,965</b> | <b>\$7,044,387</b>            | <b>\$1,126,406</b> | <b>\$ (11,684,076)</b>                     | <b>\$ (2,111,318)</b>             |

See the accompanying notes to these consolidated financial statements

**SADDLE RANCH MEDIA, INC.**  
**CONSOLIDATED STATEMENT OF RETAINED EARNINGS ( STATEMENT OF CHANGES IN**  
**SHAREHOLDERS' EQUITY(DEFICIT) FOR THE 3 AND 9 MONTHS ENDED SEPTEMBER 30, 2023**  
(Unaudited)

|   | PREFERRED SHARES |          | COMMON SHARES         |                    | ADDITIONAL<br>PAID-IN CAPITAL | TREASURY<br>STOCK  | RETAINED EARNINGS<br>(ACCUMULATED DEFICIT) | SHAREHOLDERS'<br>EQUITY (DEFICIT) |
|---|------------------|----------|-----------------------|--------------------|-------------------------------|--------------------|--|-----------------------------------|
|   | NUMBER           | AMOUNT   | NUMBER                | AMOUNT             |                               |                    |  |                                   |
| Balance, January 1, 2023                          | 3,000,000        | -        | 11,469,651,015        | \$1,146,965        | \$6,466,887                   | \$1,126,406        | \$ (9,274,772)                             | \$ (534,514)                      |
| Sale of common shares                             | -                | -        | 600,000,000           | 60,000             | 90,000                        | -                  | -  | 150,000                           |
| Stock issued for services                         | -                | -        | 25,000,000            | 2,500              | 7,500                         | -                  | -  | 10,000                            |
| Loss for the 3 Months<br>Ended March 31, 2023     | -                | -        | -                     | -                  | -                             | -                  | (438,971)                                  | (438,971)                         |
| <b>Balance, March 31, 2023</b>                    | <b>3,000,000</b> | <b>-</b> | <b>12,094,651,015</b> | <b>\$1,209,465</b> | <b>\$6,564,387</b>            | <b>\$1,126,406</b> | <b>\$ (9,713,743)</b>                      | <b>\$ (813,485)</b>               |
| Sale of common shares                             | -                | -        | 200,000,000           | 20,000             | 30,000                        | -                  | -  | 50,000                            |
| Loss for the 3 Months<br>Ended June 30, 2023      | -                | -        | -                     | -                  | -                             | -                  | (145,708)                                  | (145,708)                         |
| <b>Balance, June 30, 2023</b>                     | <b>3,000,000</b> | <b>-</b> | <b>12,294,651,015</b> | <b>\$1,229,465</b> | <b>\$6,594,387</b>            | <b>\$1,126,406</b> | <b>\$ (9,859,451)</b>                      | <b>\$ (909,193)</b>               |
| Sale of common shares                             | -                | -        | 800,000,000           | 80,000             | 120,000                       | -                  | -  | 200,000                           |
| Stock issued for services                         | -                | -        | 100,000,000           | 10,000             | -                             | -                  | -  | 10,000                            |
| Loss for the 3 Months<br>Ended September 30, 2023 | -                | -        | -                     | -                  | -                             | -                  | (341,113)                                  | (341,113)                         |
| <b>Balance, September 30, 2023</b>                | <b>3,000,000</b> | <b>-</b> | <b>13,194,651,015</b> | <b>\$1,319,465</b> | <b>\$6,714,387</b>            | <b>\$1,126,406</b> | <b>\$ (10,200,564)</b>                     | <b>\$ (1,040,306)</b>             |

See the accompanying notes to these consolidated financial statements

**SADDLE RANCH MEDIA , INC.**  
**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
(Unaudited)

|  | <b>For the 9 Months Ended</b>   |                                 |
|--|---------------------------------|---------------------------------|
|  | <u><b>September 30,2024</b></u> | <u><b>September 30,2023</b></u> |
| <b>Net cash used in operating activities:</b>  |                                 |                                 |
| Loss for period  | (1,278,417)                     | (925,792)                       |
| <b>Adjustment to reconcile net loss to net cash for non-cash items:</b>                                |                                 |                                 |
| Increase in reserve for judgement claim  | 350,561                         | -                               |
| Stock issued for services  | -                               | 20,000                          |
| Depreciation   | 15,412                          | 14,298                          |
| Gain on debt extinguishment  | -                               | (43,609)                        |
| <b>Adjustments to reconcile net loss to cash due to net changes in current assets and liabilities:</b> |                                 |                                 |
| Increase in accounts receivable  | (9,690)                         |                                 |
| Decrease (Increase) in inventory   | 5,413                           | (100,022)                       |
| Decrease in prepaid expense  | 2,562                           | 1,905                           |
| Recovery of letter of credit deposit   | -                               | 50,000                          |
| Decrease in accounts payable and accrued expenses  | (18,335)                        | (76,986)                        |
| Increase in amount due related party   | 67,500                          | 60,000                          |
| <b>Net cash used in operating activities</b>   | <u>(864,994)</u>                | <u>(1,000,206)</u>              |
| <b>Net cash used in investment activities</b>  | <u>-</u>                        | <u>-</u>                        |
| <b>Net cash from financing activities</b>  |                                 |                                 |
| Proceeds from issuance of common stock   | -                               | 400,000                         |
| Increase in short-term loans and accrued interest  | 756,921                         | 559,222                         |
| Decrease in non-current assets   | (10,228)                        |                                 |
|  | <u>746,693</u>                  | <u>959,222</u>                  |
| <b>Net decrease in cash</b>  | (118,301)                       | (40,984)                        |
| <b>Cash - beginning of period</b>  | 165,585                         | 47,550                          |
| <b>Cash - end of period</b>  | <u>\$ 47,284</u>                | <u>\$ 6,566</u>                 |

See the accompanying notes to these consolidated financial statements

**SADDLE RANCH MEDIA, INC.**  
**NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS**  
**FOR THE 9 MONTHS ENDED SEPTEMBER 30, 2024**  
(Unaudited)

**1. The Company's Organization and Current Operations**

The Company was originally formed in the State of Utah on October 7, 1988.

On October 15, 2009, the Company filed a Form 15 terminating its registration as a 12(g) company and choosing to adopt an alternative-reporting standard for the filing of its subsequent (unaudited) financial reports.

The Company acquired a wholly-owned subsidiary, Tri Cascade, Inc., as of April 1, 2017 and issued 100,000,000 of its restricted common shares against the cashless exchange of 100,000,000 common shares of the seller.

The Company's subsidiary, Tri Cascade, Inc., continues to develop innovative telecom technology products and related devices for direct distribution to both individual consumers and businesses. Tri Cascade Inc. was originally founded in May 2010 in California with an R&D and engineering team located in Taipei, Taiwan. It is focused on developing emerging telecom based networking technologies and solutions. Tri Cascade Inc. has established a strong strategic partnership with Microsoft as a business partner, and has a proven history of creating innovative and cutting-edge products. Building on this knowledge base, Tri Cascade has developed pioneering telecom based technology products for business integrators and consumers. Tri Cascade Inc. has developed and filed certain patents on various proprietary and customized technological advancements and user interfaces (UI's)..

Tri Cascade, Inc., provides leading-edge 5G solutions and innovation, through its various devices and ONENET Onboarding Platform - certified by Microsoft - for business infrastructure operations. Tri Cascade's Management Team has extensive years of innovation experience in Energy Efficiency Management, Home Automation, Wireless Networking, and Telecom IoT Connectivity, as well as Cloud Management integration services. Tri Cascade envisions a turnkey 5G business solution for our business partners and has recently added a complete supply chain of manufacturing operations, with product development capability, in Taiwan. The Company's focus is to provide a secure and back-up ("fail safe") way of obtaining and managing data, utilizing secure cellular connectivity, rather than using less secure and less stable WiFi.

During 2023 Tri Cascade, Inc. developed and launched for direct consumer sale its VOS 5G Dongle, which is the first of its kind in the U.S. as a plug-in portable 5G USB device, with no Wi-Fi necessary, that keeps a user connected to the internet when and where the user needs to be, or acting as a "fail safe" should regular internet connectivity fail — a product that revolutionizes Internet access and respects Web users' demands for speed and security. VOS 5G Dongle is the ultimate, mobile-tech solution with on-the-go convenience and off-the-charts capabilities such as efficient large file transfers, downloads, streaming and video conferencing, and much more.

**Increases to authorized share capital**

On April 20, 2018 the Company increased its authorized common shares of \$ 0.0001 par value each from 2.5 billion to 5 billion.

On November 23, 2018 the Company further increased its authorized common shares of \$ 0.0001 par value each from 5 billion to 7.5 billion.

On September 3, 2019 the Company further increased its authorized common shares of \$ 0.0001 par value each from 7.5 billion to 15 billion.

On July 8, 2024 the Company further increased its authorized common shares of \$ 0.0001 par value each from 15 billion to 17.5 billion.

## **2.Summary of Significant Accounting Policies:**

### ***Accounting Treatment Following the Acquisition of TriCascade,Inc.***

Following the acquisition of Tri Cascade, Inc., which closed as of April 1,2017 through the cashless exchange of stock, for accounting purposes the consolidated results of Tri Cascade, Inc. are being treated as the continuing reporting entity and the prior comparative financial results have been restated accordingly. Accordingly, these consolidated financial reports and been prepared as if Tri Cascade, Inc. is the successor entity regarding the Company's reporting obligations. Therefore, the consolidated financial statements filed subsequent to this transaction include the historical financial condition, results of operations and cash flows of Tri Cascade, Inc. for all periods presented through and including September 30, 2024. Accordingly, these condensed consolidated financial statements of the Company include the accounts of Saddle Ranch Media, its subsidiaries Tri Cascade, Inc., from March 22, 2019 its additional subsidiary, Smarthings & Co. and from October 1, 2023 its 55% ownership of Allied Rich LLC.

### ***Use of estimates in the preparation of financial statements***

Preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect reported amounts in the financial statements and accompanying notes. Actual results could differ from those estimates.

### ***Cash and cash equivalents***

For purposes of the consolidated statements of cash flows, cash includes demand deposits. At September 30, 2024 and December 31, 2023 none of the Company's cash balances were in excess of federally insured limits.

### ***Prepaid expense***

Prepaid expense at September 30, 2024 and at December 31, 2023 represents the Company's prepaid OTC Markets subscription fee.

### ***Impairment***

The Company's management periodically reviews for the impairment of its assets whenever events or changes in circumstances indicate that the carrying amount of an asset may not be realizable. An impairment loss would be recognized when estimated future cash flows expected to result from the use of the asset and its eventual disposition is less than it's carrying amount. With the advent of 5G, management decided to amortize prior product development costs and related goodwill thereon as a conservative approach to the carrying value of the Company's assets. While the majority of the Company's prior product development acts as the design and platform on which enhanced 5G products can and will be further developed, it was nevertheless believed prudent to amortize these "non-5G" prior costs at this time.

### ***Fixed Assets***

Fixed assets are stated at cost less accumulated depreciation. Depreciation is recorded on a straight-line basis over a period of the shorter of the related applicable lease term or the estimated useful lives of the assets ranging from 3 to 5 years.. Net of depreciation, the remaining balance of fixed assets at September 30, 2024 and December 31, 2023 was \$14,948 and \$30,360, respectively.

### ***Non-current Assets***

**Goodwill \$ 3,343,731** – this represents the excess of the cost to acquire Tri Cascade, Inc. over the book value of the net assets acquired at that time and the excess of the cost to acquire the 55% interest in Allied Rich, LLC . over the book value of its net assets

### **Fair value of financial instruments**

The carrying amounts of the Company's accounts payable, accrued expenses, and notes payable approximate fair value due to their short-term nature.

### **Income taxes**

Under ASC Topic 740, "Income Taxes", the Company is required to account for its income taxes through the establishment of a deferred tax asset or liability for the recognition of future deductible or taxable amounts and operating loss and tax credit carry forwards. Deferred tax expense or benefit is recognized as a result of timing differences between the recognition of assets and liabilities for book and tax purposes during the year. Deferred tax assets and liabilities are measured using enacted tax rates expected to apply to taxable income in the years in which those temporary differences are expected to be recovered or settled. Deferred tax assets are recognized for deductible temporary differences and operating losses, and tax credit carry forwards. A valuation allowance is established to reduce that deferred tax asset if it is "more likely than not" that the related tax benefits will not be realized. At this time, no provision for the payment of income taxes is required on the results of the Company's operations through September 30, 2024. Accumulated net losses, on a consolidated basis, through September 30, 2024 totaled approximately \$11.7 million.

### **Net Loss per Share**

Net loss per share is calculated using the weighted average number of shares of common stock outstanding during the year. The Company has adopted the provisions of SFAS No. 128, Earnings per Share.

### **Liabilities:**

#### **Current:**

The Company's current liabilities include the following:

|   | September 30,<br>2024     | December 31,<br>2023      |
|---|---------------------------|---------------------------|
| Accounts payable and accrued expenses                                       | \$1,019,194               | \$1,037,529               |
| Reserve for judgement claim   | 355,978                   | 5,417                     |
| Short-term bridge loans, and accrued interest thereon, from Wen-Shone Shiau | 1,901,601                 | 1,144,680                 |
| Accrued compensation due Max Chin Li, CEO (related party)                   | 562,666                   | 495,166                   |
| <b>Current liabilities</b>  | <b><u>\$3,839,439</u></b> | <b><u>\$2,682,792</u></b> |

Short-term bridge loans from Wen-Shone Shiau carry interest at the rate of 8.5% per annum.

#### **Non-Current :**

The Company's non-current liabilities include the following:

|   | September 30,<br>2024      | December 31,<br>2023      |
|---|----------------------------|---------------------------|
| Loans payable, due Taiwan entities/investors: |                            |                           |
| Due to Yung-Che Fang                          | \$ 883,046                 | \$883,046                 |
| Due to other investors                        | <u>271,046</u>             | <u>280,818</u>            |
|   | 1,154,092                  | 1,163,864                 |
| SBA Disaster Recovery Loan – Tri Cascade, Inc | 25,248                     | 25,704                    |
| SBA Disaster Recovery Loan- Allied Rich LLC   | 300,100                    | 300,100                   |
| Other loan to Allied Rich LLC                 | 22,900                     | 22,900                    |
| Due Roxbury Investments LLC                   | <u>372,250</u>             | <u>372,250</u>            |
| <b>Non-Current liabilities</b>                | <b><u>\$ 1,874,590</u></b> | <b><u>\$1,884,818</u></b> |
| <b>Total liabilities</b>                      | <b><u>\$ 5,714,029</u></b> | <b><u>\$4,489,315</u></b> |

### **3. Going Concern**

Because the Company is presently (and has been) a developing telecom technology business, it has not been able to commence to create meaningful revenue until 2023. The Company has historically incurred losses since inception. There can be no assurance that the Company can reach, or will reach, profitability. Unless continued significant additional cash flows are raised by the Company (primarily from short-term bridge loans from Wen-Shone Shiau and from the sale of its common stock through Regulation A offerings), the Company could be in jeopardy of continuing operations. The Company continues to strive to generate significant revenue and improved cash flow, and has additionally received the assurance of continued short-term funding from Wen-Shone Shiau. No reserve has been made at this point in the event that the Company is not able to sustain operations or if short-term bridge financing is no longer provided.

### **4. Employee Stock Options**

In recognition of the services provided by the key employees of the Company and of its subsidiary, Tri Cascade, Inc. and to provide an incentive to maximize the Company's long term future revenue and shareholders' value, the Company's Board of Directors approved the issuance of stock options to such key employees on a total of 500,000,000 common shares, exercisable at \$0.0005 per share, of which 200,000,000 common shares are exercisable after March 15, 2025 and 300,000,000 common shares are exercisable after May 26, 2025.

In addition, on March 27, 2024 the Company approved a stock option to Wen-Shone Shiau of 150,000,000 common shares exercisable at \$0.0002 per share at any time after April 1, 2025 until its expiration on March 31, 2027.

### **5 Subsequent Events**

Subsequent to September 30, 2024, and through the date of this filing, the Company received \$100,000 as an additional short-term bridge loan from Wen-Shone Shiau to support the Company's ongoing working capital needs.

On January 17, 2024 a Jury trial was commenced at the Superior Court of the State of California, County of Orange, and lasted through January 26, 2024, relating to an alleged employee wrongful termination. By Tri Cascade, Inc. The Jury found in favor of the Plaintiff in certain aspects of her complaint and awarded damages in her favor totaling \$355,978. A Judgement to that effect was issued on February 14, 2024. On May 10, 2024 the Company filed a Motion of Appeal and, while not agreeing or accepting the Judgement, the Company has reserved the additional amount of \$350,561 as an "Other Expense" in its consolidated statement of income for the 9 months ended September 30, 2024 and reflects a reserve for judgement claim of \$355,978 in current liabilities on its consolidated balance sheet at September 30, 2024. The Company has filed an Appeal against this judgement. Notwithstanding the foregoing the parties in the action have entered into negotiations to potentially settle the entire judgement with the lump sum payment of \$250,000. At the date of this filing however, a written settlement has not been signed and the matter is therefore continuing.

On August 5, 2024 the Company filed a proposed Regulation A offering with the SEC to raise up to \$450,000 in equity capital from the issuance of 3,000,000,000 common shares at a strike price of \$0.00015 per share. Proceeds from the offering will be used to support working capital, the cost for new product certifications and the cost to settle the judgement, noted above. At the date of this filing the SEC has provided its comments on this filing, and an amended filing is therefore required before the SEC can qualify this proposed offering.