

MORGAN E. PETITTI
ATTORNEY AT LAW
118 W. STREETSBORO STREET
SUITE 317
HUDSON, OHIO 44236

TELEPHONE: 330. 697.8548

E-Mail: PetittiLaw@gmail.com

October 9, 2024

OTC Markets Group Inc.
300 Vesey Street, 12th Floor
New York, New York 10282

Re: American Diversified Holdings Corp., a State of Wyoming corporation (the “Company,”
“ADHC” or “Issuer”).

Subj.: Letter with Respect to Adequate Current Information for the Issuer: Amended
Annual Report for the Year Ended July 31, 2024.

Dear Ladies and Gentlemen:

I write to provide the OTC Markets Group Inc. with an opinion with respect to the Company. OTC Markets Group Inc. is entitled to rely on such opinion in determining whether to permit quotations in the Issuer’s securities (the “Securities”) in the OTC Markets Group Inc. quotation venue and in deciding whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (the “Securities Act”).

I am a U.S. resident and I have been retained by the Issuer solely for the purpose of reviewing the current information supplied by the Issuer. I do not own any shares of the Issuer’s securities and will not receive any shares of the Issuer’s securities as payment for services rendered, currently or in the future.

I have examined such corporate records, e.g. Articles of Incorporation, Bylaws, corporate minutes and other documents and such questions of law as I have considered necessary or appropriate for purposes of rendering this letter. I am authorized to practice law in the State of Ohio, including the laws of the United States. I am permitted to practice before the Securities and Exchange Commission (the “Commission”) and have not been prohibited from practice thereunder.

I am not currently and have not been in the preceding five (5) years, suspended or barred from practicing in any state or jurisdiction, or charged in a civil or criminal case. I am not currently and have not been in the preceding five (5) years, subject of an investigation, hearing, or proceeding by the Commission, the U.S. Commodity Futures Trading Commission (“CFTC”), the Financial Industry Regulatory Authority (“FINRA”), or any other federal, state, or foreign regulatory agency.

On October 1, 2024, the Issuer posted on the OTC Disclosure and News Service its Amended Annual Report for the Year Ended July 31, 2024, prepared in accordance with Rule 15c2-11(a)(5) promulgated under the Securities and Exchange Act of 1934 (the “Exchange Act”). I have reviewed all such

documents (the “Information”) in connection with the preparation of this letter and find them to be suitable for public disclosure.

It is my belief that the Information (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Exchange Act, (iii) complies as to form with the OTC Markets Group Inc. Guidelines for Providing Adequate Current Information, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted on the OTC Disclosure and News Service.

The opinion and conclusions herein are based upon documentation and facts made available to me by the Company and are based on the accuracy of those documents and facts. The documentation that was provided to me was believed to be true and reliable in its contents. Below is the information posted to the OTC Disclosure and News Service on October 1, 2024 which I have reviewed in rendering this opinion:

1. Amended Annual Report for the Year Ended July 31, 2024.
2. Balance Sheet as of the years ended July 31, 2024 and 2023 (unaudited).
3. Statement of Operations for the years ended July 31, 2024 and 2023 (unaudited).
4. Statement of Changes in Shareholders’ Deficit for the years ended July 31, 2022 through 2024 (unaudited).
5. Statement of Cash Flows for the years ended July 31, 2024 and 2023 (unaudited).
6. Notes to Financial Statements (Unaudited).

I personally met with John A Cacchioli, Esq., Chairman and CEO of the Issuer, to discuss and review the above documentation. In the event that the facts and information in all such documents are determined not to be true, this opinion shall be null and void.

The party responsible for preparation of the financial statements of the Issuer is:

Mallett and Barnes Tax Service
6136 Mission Gorge Road
Suite 125
San Diego, California 92120
Phone: 619.326.0840
Email: jonabarnes117@gmail.com

The Transfer Agent for the Issuer is:

Transfer Online, Inc.
512 SE Salmon Street
Portland, Oregon 97214
Phone: 503.227.2950
Fax: 503.227.6874

Email: daniel@transferonline.com

The Transfer Agent is listed with the Commission and also has Depository Trust Corporation approval. As of July 31, 2024, there were 1,258,118,171 shares of Common Stock issued and outstanding of the Issuer. The Company's Transfer Agent was the source of confirmation of the common shares outstanding of the Issuer, via email, on September 18, 2024.

To the best of counsel's knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer, nor counsel or any 5% holder is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities law.

ADHC was incorporated on March 21, 2001 in the State of Nevada under the name Lasik America, Inc. ("Lasik"). Lasik operated as a medical services company focused on delivering laser vision correction surgical procedures to clients from its laser center located in Albuquerque, New Mexico. On or about August 5, 2004, the Company desired to modify its business plan to that of a dialysis business. This was the direct and proximate result of Lasik Acquisition Corp., a subsidiary of the Company, having merged with Salus Holding, Inc. ("Salus"). The merger resulted in Ernest B. Remo assuming the positions of CEO and Chairman of the Board of Directors of Lasik. Salus was the sole shareholder of Icon Salus S.r.l., a company formed under the laws of Italy with a focus on developing a dialysis clinic in Amaseno, Italy, along with the rights to acquire additional dialysis clinics.

Subsequently, on October 26, 2004, Lasik modified its corporate name to Critical Care, Inc. ("Critical Care"). In October of 2007, management of the Company modified the Company's corporate name to American Diversified Holdings Corporation and began pursuing mergers with companies involved in internet communications and media fields, specifically in the healthcare arena.

Currently, the Company is pursuing a business in AI based technology development, specifically for medical devices, preventative healthcare and the wellness industry. The Company operates two ecommerce websites focused on the wellness industry, www.universalwellnessshop.com and www.universalwellnessai.com.

ADHC is a Pink Sheet Issuer filing current, public information with OTC Markets Group Inc. electronic quotation venue and based on the Company's public filings it doesn't appear to ever have been or currently be a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934. In its Annual Report for the year ended July 31, 2024, the Company reported assets valued at \$77,242.00 and operating expenses of \$205,433.00.

The OTC Markets Group Inc. is entitled to rely on the opinion set forth hereinabove when determining whether to permit quotations in the Issuer's Securities in the OTC Markets Group Inc. quotation venue and the OTC Markets Group Inc. is hereby granted permission to post this letter on the OTC Disclosure and News Service for viewing by the public and regulators. However, this letter and the opinions set forth herein may not be quoted in whole or in part, relied upon by any other person or entity, filed with any government agency or otherwise referred to or utilized for any other purpose, without, in each instance, my prior written consent.

Respectfully submitted,

A handwritten signature in black ink, appearing to be the initials 'MP' or a similar stylized representation of the name Morgan E. Petitti.

Morgan E. Petitti, Esq.