



**AGENT INFORMATION SOFTWARE, INC.**

**Quarterly Reports**

Quarter Ended September 30, 2024

Trading Symbol: AIFS

**AGENT INFORMATION SOFTWARE, INC.**  
**Quarterly Report**  
**September 30, 2024 and 2023**

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**AGENT INFORMATION SOFTWARE, INC.****Quarterly Report****Unaudited Consolidated Balance Sheets****September 30, 2024 and 2023**

	Sept 30 2024	Sept 30 2023
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 2,252,591	\$ 2,578,746
Restricted cash	-	-
Accounts receivable, trade	634,173	1,094,448
Deferred income taxes, current	-	-
Other current assets	343,696	328,380
Total current assets	<u>3,230,460</u>	<u>4,001,574</u>
Capitalized software, net	3,145,313	2,826,182
Equipment, net	92,554	174,700
Total assets	<u>\$ 6,468,327</u>	<u>\$ 7,002,456</u>
<b>LIABILITIES &amp; STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Current maturities on long-term debt	\$ -	\$ -
Accounts payable, trade	25,293	39,615
Deferred revenue	2,126,341	2,589,811
Accrued payroll and related liabilities	217,908	228,961
Line of credit	-	-
Other accrued liabilities	64,146	104,483
Total current liabilities	<u>2,433,688</u>	<u>2,962,870</u>
Long-term debt	-	-
Lease Liability	-	11,168
Accrued income taxes	149,938	124,428
Deferred income taxes	(40,000)	51,000
Total liabilities	<u>2,543,626</u>	<u>3,149,466</u>
Stockholders' equity:		
Common stock, \$0.001 par value, 12,000,000 shares authorized, 4,681,910 shares issued and outstanding	3,586,242	3,568,525
Accumulated other comprehensive income (loss)	(187,526)	(202,308)
Accumulated deficit	525,985	486,773
Total stockholders' equity	<u>3,924,701</u>	<u>3,852,990</u>
Total liabilities and stockholders' equity	<u>\$ 6,468,327</u>	<u>\$ 7,002,456</u>

**AGENT INFORMATION SOFTWARE, INC.**  
**Quarterly Report**

**Unaudited Consolidated Statements of Operations**

**For the Nine Months Ended September 30, 2024 and 2023**

	<u>Sept 30</u> <u>2024</u>	<u>Sept 30</u> <u>2023</u>
Revenues:		
Recurring Revenue	\$ 4,068,961	\$ 3,892,990
Non-recurring Revenue	51,022	22,930
Total Net Revenue	<u>4,119,983</u>	<u>3,915,920</u>
Cost and expenses:		
Cost of sales	1,096,476	1,064,557
Research and development	125,291	105,493
Sales, marketing and customer service	1,533,692	1,454,034
General and administrative	1,285,889	1,185,147
Total costs and expenses	<u>4,041,348</u>	<u>3,809,231</u>
Income from operations	78,635	106,689
Other income (expense):		
Other income (expense), net	<u>25,047</u>	<u>20,232</u>
Total other income (expense):	25,047	20,232
Income before provision for income taxes	103,682	126,921
Provision for income taxes	<u>5,620</u>	<u>28,058</u>
Net income (loss)	<u>\$ 98,062</u>	<u>\$ 98,863</u>
Earnings per share - Basic	\$ 0.02	\$ 0.02
Weighted average shares outstanding - Basic	4,681,910	4,682,910
Earnings per share - Diluted	\$ 0.02	\$ 0.02
Weighted average shares outstanding - Diluted	5,596,910	5,282,276

**AGENT INFORMATION SOFTWARE, INC.**

**Quarterly Report**

**Unaudited Consolidated Statements of Cash Flow**

**For the Nine Months Ended September 30, 2024 and 2023**

	Sept 30 2024	Sept 30 2023
	<u>                    </u>	<u>                    </u>
<b>Cash Flows from Operating Activities:</b>		
Net Income (Loss)	\$ 98,062	\$ 98,863
Adjustments to reconcile net income (loss) to net cash provided by operations:	-	-
Depreciation and Amortization	646,952	618,736
Stock Option Expense	13,950	13,800
Gain/(Loss) on Sales of Assets	-	-
Deferred Income Tax Benefit	-	-
Changes in operating assets & liabilities	<u>(159,868)</u>	<u>1,043,953</u>
Net Cash Provided by Operating Activities	599,096	1,775,352
 <b>Cash Flows from Investing Activities:</b>		
Proceeds from Sale of Assets	-	-
Acquisition of Property & Eqpt	-	(1,381)
Capitalized Software Development	<u>(870,020)</u>	<u>(925,849)</u>
Net Cash Used in Investing Activities	\$ (870,020)	\$ (927,230)
 <b>Cash Flows from Financing Activities:</b>		
Dividend Payments	(163,867)	(163,902)
Lease Liability/ROU Asset	-	1,977
Proceeds (Payments) from (of) Line of Credit	<u>-</u>	<u>-</u>
Net Cash Used in Financing Activities	(163,867)	(161,925)
 Effect of exchange rate changes on cash	<u>(25,015)</u>	<u>(2,699)</u>
 <b>Net Increase (Decrease) in Cash</b>	(459,806)	683,498
 <b>Cash and Cash Equivalents, Beginning of Year</b>	2,712,397	1,895,248
<b>Cash and Cash Equivalents, Sept 30, 2024 and 2023</b>	<u><u>2,252,591</u></u>	<u><u>\$ 2,578,746</u></u>

**AGENT INFORMATION SOFTWARE, INC.**  
**Quarterly Report**

**Unaudited Consolidated Statements of Retained Earnings**

**For the Nine Months Ended September 30, 2024 and 2023**

	Common Stock		Retained Earnings Deficit	Accumulated Other Comprehensive Loss	Total Stockholders' Equity
	Shares	Amount			
Balance, December 31, 2022	4,682,910	\$ 3,554,724	\$ 551,812	\$ (200,065)	\$ 3,906,471
Net Income			203,880		203,880
Foreign currency translation				36,619	36,619
Comprehensive income					-
Common stock dividends			(163,902)		(163,902)
Common stock redemption	(1,000)	(1,770)			(1,770)
Stock option expense		19,337			19,337
Balance, December 31, 2023	<u>4,681,910</u>	<u>\$ 3,572,291</u>	<u>\$ 591,790</u>	<u>\$ (163,446)</u>	<u>\$ 4,000,635</u>
Net Income			21,259		21,259
Foreign currency translation				(28,266)	(28,266)
Comprehensive income					-
Common stock dividends					-
Common stock issuance	-	-			-
Stock option expense		4,651			4,651
Balance, March 31, 2024	<u>4,681,910</u>	<u>\$ 3,576,942</u>	<u>\$ 613,049</u>	<u>\$ (191,712)</u>	<u>\$ 3,998,279</u>
Net Income			57,662		57,662
Foreign currency translation				(17,198)	(17,198)
Comprehensive income					-
Common stock dividends					-
Common stock issuance	-	-			-
Stock option expense		4,650			4,650
Balance, June 30, 2024	<u>4,681,910</u>	<u>\$ 3,581,592</u>	<u>\$ 670,711</u>	<u>\$ (208,910)</u>	<u>\$ 4,043,393</u>
Net Income			19,141		19,141
Foreign currency translation				21,384	21,384
Comprehensive income					-
Common stock dividends			(163,867)		(163,867)
Common stock issuance	-	-			-
Stock option expense		4,650			4,650
Balance, September 30, 2024	<u>4,681,910</u>	<u>\$ 3,586,242</u>	<u>\$ 525,985</u>	<u>\$ (187,526)</u>	<u>\$ 3,924,701</u>

**AGENT INFORMATION SOFTWARE, INC.**

**Quarterly Report  
September 30, 2024**

**Notes to Unaudited Consolidated Financial Statements**

**Summary of significant accounting policies**

Agent Information Software, Inc. (the “Company”), a Nevada corporation, incorporated in 2010, including its wholly owned subsidiaries Auto Graphics, Inc. and A-G Canada, Ltd., provides software products and services used to create, manage, publish and access information content via the Internet/Web.

Auto Graphics, Inc. a corporation formed in 1960 provides software products and services to customers in the library community and publishing markets throughout the United States of America.

A-G Canada Ltd., a Canadian corporation formed in 1997, provides software products and services to customers in the library community in Canada.

*Basis of presentation*

The consolidated financial statements and accompanying notes are prepared in accordance with accounting principles generally accepted in the United States of America. The consolidated financial statements include the accounts of Agent Information Software, Inc. and its subsidiaries. All material intercompany accounts and transactions have been eliminated.

*Use of estimates*

The preparation of the consolidated financial statements of the Company in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect reported amounts of assets and liabilities and sales and expenses during the reporting period. These estimates are based on information available as of the date of the consolidated financial statements. Actual results may materially differ from those estimated.

*Revenue recognition*

Revenue is recognized when persuasive evidence of an arrangement exists, delivery has occurred, the fee is fixed or determinable, and collectability is probable. The Company enters into certain arrangements where it is obligated to deliver multiple products and/or services (multiple elements). In these arrangements, the Company generally allocates the total revenue among the elements based on the selling price of each element when sold separately (vendor-specific objective evidence).

Recurring revenues for SaaS (Software as a Service) services, database subscriptions and software maintenance and support contracts are recognized as services are rendered over the contractual period commencing in the period in which access rights are provided to the customer.

License revenues are recognized when the software is shipped to the customer or system access rights are provided to the customer.

Non-recurring revenues for installation, training and other non-recurring services are recognized as services are completed to the customer.

*Accounts receivable*

Accounts receivable are carried at original invoice amount less an estimate made for doubtful receivables based on reviews of outstanding amounts on a regular basis. There was no need to adjust the Allowance for Doubtful Accounts during the 3rd quarter of 2024.

AGENT INFORMATION SOFTWARE, INC.

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Notes to Unaudited Consolidated Financial Statements

*Deferred revenue*

The Company receives advance deposits from customers per the contracts with individual customers. These contract deposit amounts are non-refundable. Revenues are treated as deferred revenue until services are provided and the revenues have been earned. Deferred revenues were approximately \$2,126,341 at September 30, 2024

*Software*

Software is recorded at historical cost. Software as of September 30 consists of the following:

	<u>2024</u>	<u>2023</u>
Capitalized software	\$8,020,354	\$6,901,537
Less accumulated amortization	<u>4,875,041</u>	<u>4,075,355</u>
Capitalized software, net	<u>3,145,313</u>	<u>\$2,826,182</u>

Certain costs incurred related to the development and purchase of computer software is capitalized and amortized. The Company collects and segregates software development labor hours applied to design, development, quality assurance and product documentation associated with the software development process. All labor hours associated with the design and specification development process are expensed as incurred until a detailed design has been developed.

*COVID-19 Impact/Office Lease*

The company is currently working at full capacity, with all staff working remotely from their homes. The company decided to terminate their office lease in Rancho Cucamonga, CA effective July 15, 2022. Various office assets were disposed. The company continues to lease a warehouse/office space in Ontario, CA



## Alternative Reporting Standard: Disclosure Guidelines for the Pink<sup>®</sup> Market

Federal and state securities laws require issuers to provide *current information* to the public markets. With a view to facilitating compliance with these laws, OTC Markets Group has created these Disclosure Guidelines ("Guidelines")<sup>1</sup> that set forth the disclosure obligations that make up the "Alternative Reporting Standard" for Pink companies. Companies on the Pink Market that do not make disclosure directly to the SEC (via EDGAR), a banking regulator, or a non-U.S. regulatory authority may provide disclosure under our "Alternative Reporting Standard." We use information provided by companies under these Guidelines to designate the appropriate tier in the Pink Market: Current Information or Limited Information.<sup>2</sup>

### Pink Current Information Tier

To qualify for the Current Information Tier:

1. **Subscribe to the OTC Disclosure & News Service:** To submit an application, visit [Gateway](#) to sign in or create a new account. Allow OTC Markets Group 2-4 weeks to process your application and provide authorized user credentials to OTCIQ.
2. **Publish Initial Disclosure:** Upload the following documents through OTCIQ:
  - Annual Report for the most recently completed fiscal year.
  - All Quarterly Reports for the Current Fiscal Year.

*Annual or Quarterly Reports are composed of:*

- **Disclosure Statements:** Disclosure information pursuant to these Guidelines for the applicable period. Available as a fillable form beginning on page 4 of these Guidelines.
- **Financial Statements:** Qualifying Financial Statements in accordance with the Financial Statement Requirements specified in Item 9 of these Guidelines.

*Qualifying Financial Statements include:*

- Audit Letter, if audited
- Balance Sheet
- Statement of Income
- Statement of Cash Flows
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Notes to Financial Statements

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<sup>1</sup> These Guidelines have been designed to encompass the "current information" requirements under state and federal securities laws, such as Rules 10b-5 and 15c2-11 of the Securities Exchange Act of 1934 ("Exchange Act") as well as Rule 144 of the Securities Act of 1933 ("Securities Act"), and state Blue Sky laws. However, these Guidelines have not been reviewed by the U.S. Securities and Exchange Commission or any state securities regulator. These Guidelines do not constitute legal advice, and OTC Markets Group makes no assurance that compliance with our disclosure requirements will satisfy any legal requirements. These Guidelines may be amended from time to time, in the sole and absolute discretion of OTC Markets Group, with or without notice.

<sup>2</sup> OTC Markets Group may require companies with securities designated as "Caveat Emptor" or other compliance flags to make additional disclosures to qualify for the Pink Current Information tier.

3. **Publish Attorney Letter:** If financial statements are not audited by a PCAOB registered firm, companies must retain U.S. counsel to review their disclosure and provide a letter to OTC Markets Group with respect to adequate current information by providing the following:
  - **Attorney Letter Agreement:** The attorney for the company must submit a signed Attorney Letter Agreement according to the [Attorney Letter Agreement Instructions](#).
  - **Attorney Letter:** After the attorney reviews the company's disclosure, publish the "Attorney Letter With Respect to Current Information" through OTCIQ. Attorney Letters must be in accordance with the [Attorney Letter Guidelines](#).
4. **Verify Profile:** Verify the Company Profile through OTCIQ. This includes the complete list of current officers, directors, and service providers; outstanding shares; a business description; contact information; and the names of all company insiders and beneficial owners of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
5. **OTC Markets Group Processing of Reports:** Allow OTC Markets Group to process the posted documents (typically three to five business days) and provide any comments. Companies will only be evaluated for Current Information once all required documentation has been submitted. A new Attorney Letter is required upon amendment of any referenced report.
6. **Ongoing Requirements:** To qualify for Current Information on an ongoing basis, companies must:
  - Publish reports through OTCIQ on the following schedule:
    - Quarterly Report within **45 days** of the quarter end
    - Annual Report within **90 days** of the fiscal year end
    - Attorney Letter within **120 days** of the fiscal year end if financial statements are unaudited.
  - Maintain a Verified Profile. At least once every six months, review and verify the Company Profile through OTCIQ.
  - Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.
  - Maintain an Active standing in the Company's State of Incorporation.

### **Pink Limited Information Tier**

Companies that do not meet the requirements of the Pink Current Information tier set forth above may still qualify for the Pink Limited Information Tier by meeting the following minimum disclosure requirements.

1. **Annual Financial Statements:** Publish one set of Qualifying Annual Financial Statements which cover the past 2 completed fiscal years, provided the most recently completed fiscal year is within the past 16 months.
2. **Verified Profile:** The Company must verify the Company Profile through OTCIQ, including, but not limited to, a complete list of officers, directors, and service providers; outstanding shares; a business description; contact information; and the name of all company insiders. "Company Insiders" shall include the beneficial owner of 10% or more of the outstanding units or shares of any class of any equity security of the issuer.
3. **Ongoing Requirements:** To qualify for Limited Information on an ongoing basis, companies must:
  - Publish reports on the following schedule:
    - Annual Financial Statements as outlined in Item 9 within 120 days of the fiscal year end. Should a change in FYE occur, no more than 16 months may elapse from the fiscal year end of the prior Annual Financial Statement.

- Review and Verify the Company's profile information through OTCIQ at least once every 12 months.
- Maintain Transfer Agent Verified share data. If your transfer agent participates in the [Transfer Agent Verified Shares Program](#), then your securities must have current share data verified by the transfer agent.

### **Current Reporting of Material Corporate Events**

In addition to the disclosure requirements above, all companies on the Pink market are expected to promptly release to the public any news or information regarding corporate events that may be material to the issuer and its securities (including adverse information). Persons with knowledge of such events are considered to be in possession of material nonpublic information and may not buy or sell the issuer's securities until or unless such information is made public. If not included in the issuer's previous public disclosure documents, or if the material event occurs after the publication of such disclosure documents, the issuer shall publicly disclose such events by disseminating a news release **within four (4) business days** following their occurrence and posting such news release through an Integrated Newswire or the OTC Disclosure & News Service.<sup>3</sup>

Material corporate events may include:

- Changes to the company's shell status. Please refer to our [FAQ on Shell Companies](#)
- Changes in control of issuer
- Departure of directors or principal officers; election of directors; appointment of principal officers
- Entry into or termination of a material definitive agreement or material agreement not made in the ordinary course of business
- Completion of an acquisition or disposition of assets, including but not limited to merger transactions
- Creation of a direct financial obligation or an obligation under an off-balance sheet arrangement of an issuer
- Triggering events that accelerate or increase a direct or contingent financial obligation including any default or acceleration of an obligation or an obligation under an off-balance sheet arrangement
- Costs associated with exit or disposal activities including material write-offs and restructuring; Material impairments
- Unregistered sales of equity securities
- Material modification to rights of security holders
- Changes in issuer's certifying accountant
- Non-reliance on previously issued financial statements or a related audit report or completed interim review
- Change in a company's fiscal year; Amendments to articles of incorporation or bylaws that were not previously disclosed in a proxy statement or other such disclosure statement.
- Amendments to the issuer's code of ethics, or waiver of a provision of the code of ethics
- Any changes to litigation the issuer may be involved in, or any new litigation surrounding the issuer
- Officer, director, or insider transactions in the issuer's securities
- Disclosure of investor relations, marketing, brand awareness, and stock promotion activities which might reasonably be expected to materially affect the market for its securities or otherwise deemed material by the issuer
- A company's bankruptcy or receivership
- Termination or reduction of a business relationship with a customer that constitutes a specified amount of the company's revenues
- Any material limitation, restriction, or prohibition, including the beginning and end of lock-out periods, regarding the company's employee benefits, retirement and stock ownership plan
- Earnings releases
- Other materially different information regarding key financial or operation trends from that set forth in periodic reports
- Other events the issuer determines to be material

<sup>3</sup> "Integrated Newswire" shall mean a newswire service that is integrated with the OTC Disclosure & News Service and is included on OTC Markets Group's list of Integrated Newswires, as published on <https://www.otcmkt.com/corporate-services/ir-tools-services>

## **Agent Information Software, Inc.**

760 E. Francis St., Units C & D

909-569-7004

<http://www.auto-graphics.com/company/investors.html>  
rbs@auto-graphics.com  
8859

# Quarterly Report

For the period ending September 30, 2024 (the "Reporting Period")

### **Outstanding Shares**

The number of shares outstanding of our Common Stock was:

4,681,910 as of September 30, 2024

4,681,910 as of December 31, 2023

4,682,910 as of December, 31, 2022

### **Shell Status**

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes:  No:

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:  No:

### **Change in Control**

Indicate by check mark whether a Change in Control<sup>4</sup> of the company has occurred during this reporting period:

Yes:  No:

<sup>4</sup> "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) **Name and address(es) of the issuer and its predecessors (if any)**

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Executive Office and Principal Place of Business  
Agent Information Software, Inc.  
760 E. Francis St., Units C & D  
Ontario, CA 91761

Current State and Date of Incorporation or Registration: Nevada  
Standing in this jurisdiction: (e.g. active, default, inactive): Active

Prior Incorporation Information for the issuer and any predecessors during the past five years:  
N/A

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

N/A

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

Stock Dividend issued 5/25/23 - \$0.035 per share – record date 6/15/23, pay date 6/30/23  
Stock Dividend issued 9/4/24 - \$0.035 per share – record date 9/16/24, pay date 9/30/24

Address of the issuer's principal executive office:

760 E. Francis St., Units C & D  
Ontario, CA 91761

Address of the issuer's principal place of business:

*Check if principal executive office and principal place of business are the same address:*

XX

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No:  Yes:  If Yes, provide additional details below:

\_\_\_\_\_

2) **Security Information**

**Transfer Agent**

Name: Computershare

Phone: 818-254-3168  
Email: Jennifer.Lippoldt@computershare.com  
Address: 150 Royall St., Canton, MA 02021

**Publicly Quoted or Traded Securities:**

*The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.*

Trading symbol:	<u>AIFS</u>	
Exact title and class of securities outstanding:	<u>Agent Information Software Inc., Common Stock, \$0.001 par value</u>	
CUSIP:	<u>00847D</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>12,000,000</u>	as of date: <u>06/30/24</u>
Total shares outstanding:	<u>4,681,910</u>	as of date: <u>06/30/24</u>
Total number of shareholders of record:	<u>55</u>	as of date: <u>06/30/24</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

**Other classes of authorized or outstanding equity securities that do not have a trading symbol:**

*The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.*

Exact title and class of the security:	_____	
Par or stated value:	_____	
Total shares authorized:	_____	as of date: _____
Total shares outstanding:	_____	as of date: _____
Total number of shareholders of record:	_____	as of date: _____

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

**Security Description:**

*The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:*

1. For common equity, describe any dividend, voting and preemption rights.

During the restricted period, all stockholders shall have the right to receive dividends from and to vote the shares of Restricted stock

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

N/A

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No:  Yes:  (If yes, you must complete the table below)

Shares Outstanding Opening Balance:			*Right-click the rows below and select "Insert" to add rows as needed.						
Date	Common:	Preferred:							
12/31/21	4,682,910	0							
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
10/23/23	Shares bought back/cancelled	-1,000	Common	\$1.77	No	Ted Koppel	N/A	Restricted	Common
---	---	---	---	---	---	---	---	---	---
---	---	---	---	---	---	---	---	---	---
Shares Outstanding on Date of This Report:									
Ending Balance:									

Date 06/30/2024Common: 4,681,910Preferred: 0

**Example:** A company with a fiscal year end of December 31<sup>st</sup> 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

## B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No:  Yes:  (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

**\*\*\*Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

\_\_\_\_\_

## 4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

Ensure that these descriptions are updated on the Company's Profile on [www.OTCMarkets.com](http://www.OTCMarkets.com).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

SaaS (Software as a Service) for Library Automation

B. List any subsidiaries, parent company, or affiliated companies.



N/A

C. Describe the issuers' principal products or services.

SHAREit, VERSO and MONTAGEdc for public and state libraries

## 5) Issuer's Facilities

*The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.*

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Equipment is stated at cost less accumulated depreciation and amortization. Leasehold improvements are amortized over the shorter of the useful life of the asset or the term of the lease. Depreciation and amortization is based on straight-line method over the estimated useful life of the asset and commences in the year the asset is placed in and/or is available for service or sale using the half-year convention method.

The Issuer terminated its lease at its corporate office facility effective July 15, 2022. The 75 month building lease was set to expire July 31, 2025. The Issuer started a new server management services lease from an independent third party in December 2019. The lease is on a month-to-month basis. The Issuer leases a storage facility on a month to month basis from an independent third party. The one-year lease expires April 30, 2024

## 6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

*The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.*

Names of All Officers, Directors and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Paul R. Cope</u>	<u>President (Control Person)</u>	<u>Rancho Cucamonga, CA</u>	<u>517,144</u>	<u>Common</u>	<u>11</u>	<u>—</u>

<u>Bryan Straight</u>	<u>Controller</u>	<u>Columbus, IN</u>	<u>0</u>	<u>N/A</u>	<u>0</u>	<u>—</u>
<u>Albert Flores</u>	<u>VP Sales</u>	<u>Rancho Cucamonga, CA</u>	<u>0</u>	<u>N/A</u>	<u>0</u>	<u>—</u>
<u>W. Brent Hicks</u>	<u>Director</u>	<u>Tempe, AZ</u>	<u>95,000</u>	<u>Common</u>	<u>2</u>	<u>—</u>
<u>Garry C. Heath</u>	<u>Director</u>	<u>Eagle, ID</u>	<u>55,000</u>	<u>Common</u>	<u>1</u>	
<u>Kyle C. Murphy</u>	<u>Director</u>	<u>Torrance, CA</u>	<u>45,000</u>	<u>Common</u>	<u>1</u>	
<u>Ken Kerr</u>	<u>Director</u>	<u>Corvallis, OR</u>	<u>0</u>	<u>N/A</u>	<u>0</u>	
<u>Cheryl Slinkard</u>	<u>COO</u>	<u>Yorba Linda, CA</u>	<u>0</u>	<u>N/A</u>	<u>0</u>	

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, log in to [www.OTCIQ.com](http://www.OTCIQ.com) to update your company profile.

## 7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

### 8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on [www.OTCMarkets.com](http://www.OTCMarkets.com). If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Allen Ostergar  
Firm: Ostergar Lattin Julander LLP  
Address 1: 9110 Irvine Center Drive  
Address 2: Irvine, CA 92618  
Phone: 949-305-4590  
Email: www.ostergar.com

### Accountant or Auditor

Name: Jinnefer A. Razo  
Firm: Swenson Corp  
Address 1: 10606 Trademark Pkwy N Ste 203  
Address 2: Rancho Cucamonga, CA 91730  
Phone: 909-989-5867  
Email: jrazo@swensoncorp.com

### Investor Relations

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

*All other means of Investor Communication:*

X (Twitter): \_\_\_\_\_  
Discord: \_\_\_\_\_  
LinkedIn: \_\_\_\_\_  
Facebook: \_\_\_\_\_  
[Other ] \_\_\_\_\_

Other Service Providers

Provide the name of any other service provider(s) that that assisted, advised, prepared, or provided information with respect to this disclosure statement. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: \_\_\_\_\_  
Firm: \_\_\_\_\_  
Nature of Services: \_\_\_\_\_  
Address 1: \_\_\_\_\_  
Address 2: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

9) **Disclosure & Financial Information**

A. This Disclosure Statement was prepared by (name of individual):

Name: Bryan Straight  
Title: Controller  
Relationship to Issuer: Company Controller

B. The following financial statements were prepared in accordance with:

IFRS  
 U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Jennifer Razo  
Title: CPA  
Relationship to Issuer: Auditor

Describe the qualifications of the person or persons who prepared the financial statements:<sup>5</sup> Certified Public Accounting Firm

<sup>5</sup> The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

**Financial Statement Requirements:**

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

**10) Issuer Certification**

*Principal Executive Officer:*

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Paul R. Cope certify that:

1. I have reviewed this Disclosure Statement for Agent Information Software Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 4, 2024

/s/ Paul R. Cope

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Principal Financial Officer:

I, Bryan Straight certify that:

1. I have reviewed this Disclosure Statement for Agent Information Software;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 4, 2024

/s/ Bryan Straight  
Bryan Straight (Nov 4, 2024 11:45:37)

(Digital Signatures should appear as "/s/ [OFFICER NAME]")