

CORPORATE MERCHANT BANKERS LIMITED

Date: 19.04.2024

To, BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Scrip Code: 540199	Listing Department Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th floor, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai-400098, India. Symbol: CMBL
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Dear Sir/Madam,

**Sub: Submission of Certificate under Reg. 40(9) of SEBI (LODR) Regulation, 2015
for the Period ended as on 31.03.2024**

With reference to the captioned subject, please find attached herewith Certificate for the period ended as on 31.03.2024 as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015.

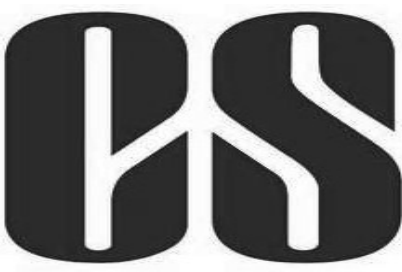
Kindly take the same on your records.

Thanking You,

Yours faithfully,

For CORPORATE MERCHANT BANKERS LIMITED

**(Niravkumar C Parikh)
Managing Director
DIN: 01848945**



Dharti Patel & Associates,

Company Secretaries

01, Suvas Bunglows,

New C.G. Road,

Chandkheda,

Ahmedabad-382424

M: 7487033350, Email: csdhartipatel@gmail.com

CERTIFICATE UNDER REGULATION 40(9) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024.

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/S. CORPORATE MERCHANT BANKERS LIMITED** having its Registered office at UG-24, Vishwadeep Tower, District Centre, Janak Puri, West Delhi, New Delhi, Delhi, India, 110058 maintained by M/s. Skyline Financial Services Private Limited, a Registrar and Share Transfer Agent (RTA) having its office at D-153/A, 1st floor, Phase I, Okhla Industrial Area, New Delhi, Delhi 110020 pertaining to transfer of equity shares of the Company for the period from **1st April, 2023 to 31st March, 2024** for the purpose of issuing a Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 entered into by M/s. Corporate Merchant Bankers Limited with BSE Limited (BSE) and Metropolitan Stock Exchange of India Limited (MSEI) and based on the information provided by the Company, I hereby certify that the Company has delivered during year ended on 31st March, 2024:

- (a) Share Certificate(s) relating to the transfer of Shares received during the period from 1st April, 2023 to 31st March, 2024 as entered in the Memorandum of Transfers have been issued within Thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- (b) the Company has delivered during financial year ended on 31st March, 2024 share certificates in respect of requests relating to renewal Sub-division (split) and consolidation received during the period from 1st April, 2023 to 31st March, 2024, within thirty days, from the respective date of lodgment excepting those rejected on technical grounds, As per the records made available to us there were no requests for exchange or endorsement of calls/allotment monies during the said period.

Date: 18/04/2024

Place: Ahmedabad

**For M/S Dharti Patel & Associates,
Company Secretaries,**



Dharti Patel

Proprietor

M. No.: F12801

C.P. No.:19303

UDIN: F012801F000169397

PEER REVIEW CERTIFICATE No.: 4617/2023