

**NOTICE TO NOTEHOLDERS
(REDEMPTION DIRECTION AND EQUITY CONSENT)**

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF REGULATION (EU) 596/2014 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL OF 16 APRIL 2014 ON MARKET ABUSE (AS AMENDED) AND THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019.

25 July 2024

TRINITAS EURO CLO II DESIGNATED ACTIVITY COMPANY
*(a designated activity company limited by shares incorporated under the laws of
Ireland, under company number 662084)*
(the “**Issuer**”)

Notice to holders of the Notes (the “Notice”)

TRINITAS EURO CLO II DESIGNATED ACTIVITY COMPANY

€2,300,000 Class X-R Senior Secured Floating Rate Notes due 2035
(Reg S: XS2462959565; Rule 144A: XS2462959649)
€248,000,000 Class A-R Senior Secured Floating Rate Notes due 2035
(Reg S: XS2462959995; Rule 144A: XS2462960068)
€34,000,000 Class B-R Senior Secured Floating Rate Notes due 2035
(Reg S: XS2462959722; Rule 144A: XS2462960225)
€28,500,000 Class C-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462960654; Rule 144A: XS2462960738)
€28,000,000 Class D-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462960571; Rule 144A: XS2462960902)
€19,500,000 Class E-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462961033; Rule 144A: XS2462960811)
€14,000,000 Class F-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462961207; Rule 144A: XS2462961116)
(the “Rated Notes”)

€28,850,000 Subordinated Notes due 2035
(Reg S: XS2194252107; Rule 144A: XS2194252362)
(the “Subordinated Notes” and, together with the Rated Notes, the “Notes”)

Capitalised terms used and not otherwise defined in this notice shall have the meanings given thereto in the trust deed dated 30 July 2020, as supplemented and novated on 30 December 2021 and as further supplemented on 28 April 2022 (the “**Trust Deed**”) entered into between, *inter alios*, the Issuer and BNY Mellon Corporate Trustee Services Limited as trustee.

We hereby notify each Noteholder that the Subordinated Noteholder, acting by Extraordinary Resolution, has:

- (a) directed that, subject to the satisfaction of the conditions set out in Condition 7 (*Redemption and Purchase*), the Rated Notes are redeemed in whole (but not in part) by the Issuer at their Redemption Prices pursuant to Condition 7(b)(i)(A) (*Optional Redemption in Whole – Subordinated Noteholders or Collateral Manager*) to be effected on 13 August 2024 (or, if such day is not a Business Day, the next following Business Day) (the “**Proposed Refinancing**” and the “**Refinancing Date**” (and, for the purposes of the Trust Deed and the Conditions, a Redemption Date)) or, at the sole discretion of the Subordinated Noteholder, such later date notified by the Subordinated Noteholder to the Noteholders in accordance with Condition 16 (*Notices*) on or prior to the Refinancing Date (provided that any such date may not be after 29 August 2024; and
- (b) given its consent, *inter alios*, to the terms of the Proposed Refinancing of all of the Rated Notes pursuant to Condition 7(b)(v) (*Optional Redemption effected in whole or in part through Refinancing*) and the amendments to the Conditions and Transaction Documents (the “**Amended Documents**”) required in relation to such Proposed Refinancing, together with the consent to the Issuer and the Trustee to effect such changes.

We hereby confirm to the Noteholders that on or prior to the date hereof, the Trustee has received in respect of the Subordinated Notes one or more signed Written Resolutions together

with satisfactory evidence of holding, in each case from the holders of a total of 100 per cent. of the aggregate Principal Amount Outstanding of the Subordinated Notes.

The Amended Documents shall be available for inspection free of charge at the registered offices of Issuer during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) from within five Business Days of the closing date of the Proposed Refinancing, which shall be on or around 13 August 2024.

The holders of the Subordinated Notes passed the Extraordinary Resolution (as a Written Resolution) on 24 July 2024.

This Notice and any non-contractual obligations arising out of or in connection with this Notice are governed by and shall be construed in accordance with the laws of England and Wales.

25 July 2024

TRINITAS EURO CLO II DESIGNATED ACTIVITY COMPANY