

**NOTICE TO NOTEHOLDERS
(REFINANCING DATE NOTIFICATION)**

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF REGULATION (EU) 596/2014 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL OF 16 APRIL 2014 ON MARKET ABUSE (AS AMENDED) AND THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019.

31 July 2024

TRINITAS EURO CLO II DESIGNATED ACTIVITY COMPANY
*(a designated activity company limited by shares incorporated under the laws of
Ireland, under company number 662084)*
(the “**Issuer**”)

Notice to holders of the Notes (the “Notice”)

TRINITAS EURO CLO II DESIGNATED ACTIVITY COMPANY

€2,300,000 Class X-R Senior Secured Floating Rate Notes due 2035
(Reg S: XS2462959565; Rule 144A: XS2462959649)

€248,000,000 Class A-R Senior Secured Floating Rate Notes due 2035
(Reg S: XS2462959995; Rule 144A: XS2462960068)

€34,000,000 Class B-R Senior Secured Floating Rate Notes due 2035
(Reg S: XS2462959722; Rule 144A: XS2462960225)

€28,500,000 Class C-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462960654; Rule 144A: XS2462960738)

€28,000,000 Class D-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462960571; Rule 144A: XS2462960902)

€19,500,000 Class E-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462961033; Rule 144A: XS2462960811)

€14,000,000 Class F-R Senior Secured Deferrable Floating Rate Notes due 2035
(Reg S: XS2462961207; Rule 144A: XS2462961116)

(the “Rated Notes”)

€28,850,000 Subordinated Notes due 2035
(Reg S: XS2194252107; Rule 144A: XS2194252362)

(the “Subordinated Notes” and, together with the Rated Notes, the “Notes”)

We refer to: (i) the trust deed dated 30 July 2020, as supplemented and novated on 30 December 2021 and as further supplemented on 28 April 2022 entered into between, *inter alios*, the Issuer and BNY Mellon Corporate Trustee Services Limited as trustee (the “**Trust Deed**”) and (ii) the notice to noteholders dated 25 July 2024 in relation to the Extraordinary Resolution of the Subordinated Noteholder directing the redemption of the Rated Notes in whole (but not in part) by the Issuer at their Redemption Prices pursuant to Condition 7(b)(i)(A) (*Optional Redemption in Whole – Subordinated Noteholders or Collateral Manager*) (the “**Notice to Noteholders**”).

Capitalised terms used and not otherwise defined in this notice shall have the meanings given to them the Trust Deed.

Pursuant to Condition 16 (*Notices*), we hereby notify each Noteholder that the “Refinancing Date” referred to in the Notice to Noteholders shall be 15 August 2024.

This Notice and any non-contractual obligations arising out of or in connection with this Notice are governed by and shall be construed in accordance with the laws of England and Wales.

31 July 2024

TRINITAS EURO CLO II DESIGNATED ACTIVITY COMPANY