

28th August 2024

THIS IS AN IMPORTANT NOTICE AND SHOULD BE READ FULLY AND PROMPTLY

NOTICE TO SECURITYHOLDERS

CREDIT SUISSE INTERNATIONAL
Legal Entity Identifier (LEI): E58DKGMJYYYJLN8C3868
(the “**Issuer**”)

In respect of the securities identified at the Annex hereto
(the “**Securities**”)
issued by Credit Suisse International under the Issuer’s Structured Products Programme for the
issuance of Notes, Certificates and Warrants

We refer to the terms and conditions of the Securities referenced in Annex 1. Pursuant to General Note Condition 14 (*Notices*) in respect of Notes, General Certificate Condition 9 (*Notices*) in respect of Certificates and General Warrant Condition 10 (*Notices*) in respect of Warrants, notice is hereby given to Securityholders as follows:

1. **Notice to Securityholders of Substitution of the Issuer**

- A. Pursuant to General Note Condition 11 (*Substitution of the Issuer*) in respect of Notes (and, in respect of Securities for which the Issue Terms specify that the Supplementary Provisions for Belgian Securities apply, as amended by the Supplementary Provisions for Notes which are Belgian Securities), General Certificate Condition 15 (*Substitution of the Issuer*) in respect of Certificates (and (i) in respect of Securities for which the Issue Terms specify that the Supplementary Provisions for Belgian Securities apply, as amended by the Supplementary Provisions for Certificates which are Belgian Securities, and (ii) in respect of Securities for which the Issue Terms specify that the Additional Provisions for Certificates admitted to trading on SeDeX/EuroTLX apply, as amended by the Additional Provisions for Certificates admitted to trading on SeDeX/EuroTLX), or General Warrant Condition 16 (*Substitution of the Issuer*) in respect of Warrants, of the terms and conditions of the Securities, with effect from the Effective Date, the Issuer will substitute for itself, as principal obligor under the Securities, UBS AG, acting through its London Branch (LEI: BFM8T61CT2L1QCEMIK50) (the “**Substitute**”), being an Affiliate of the Issuer.
- B. As of the date of this Notice, the Substitute has a long-term unsecured debt rating equal to or higher than that of the Issuer given by Moody’s Investors Service Ltd. or Moody’s Deutschland GmbH. The Securityholders can find further details of the Substitute at <https://www.ubs.com/global/en/our-firm/governance/ubs-ag.html> and in the Substitute’s Registration Document dated 24 July 2024 through the link - [Legal documents - UBS-KeyInvest](#).
- C. The Issuer and the Substitute (amongst others) will enter into a master deed of substitution and amendment (the “**Master Deed of Substitution and Amendment**”) to give effect to the substitution of the Issuer with the Substitute which, upon delivery of a notice by the Issuer to the Substitute (amongst others) (a “**Migration Notice**”) and the occurrence of the Effective Date, shall be deemed to be completed and delivered in respect of the Securities.

2. **Notice to Securityholders of Replacement of the Calculation Agent**

In accordance with General Note Condition 6(e) (*Payments – Appointment of Agents*) in respect of Notes, General Certificate Condition 7 (*Appointment of Agents*) in respect of Certificates or General Warrant Condition 8 (*Appointment of Agents*) in respect of Warrants, of the terms and conditions of the Securities, with effect from the Effective Date, the Issuer will replace Credit Suisse International as the Calculation Agent with UBS AG, acting through its London Branch as the new Calculation Agent in respect of the Securities.

3. **Notice to Securityholders of Replacement of the Dealer**

With effect from the Effective Date, UBS AG, acting through its London Branch will replace Credit Suisse International as the Dealer in respect of the Securities.

For the purposes of this Notice, “**Effective Date**” shall mean 30th September 2024, or such later date as notified by the Issuer to the Securityholders.

Capitalised terms used but not otherwise defined herein shall have the meanings given to such terms in the terms and conditions of the Securities.

For further information contact a distributor or sales representative (a “**Relevant Intermediary**”) through whom the Securities were purchased.

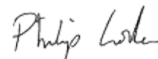
Credit Suisse International

By:



Peter Kennedy
Managing Director
Fixed Income

By:



Philip Cooke
Director

ANNEX 1 – THE SECURITIES

ISIN
XS2387472108
XS2387475036