EURONEXT DUBLIN ANNOUNCEMENT

For Immediate Release 26 August 2024

Electricity Supply Board ESB Finance DAC (the "Issuers")

EUR8,000,000,000 Euro Medium Term Note Programme unconditionally and irrevocably guaranteed by Electricity Supply Board

EUR 500,000,000 2.125 per cent. Notes due 8 June 2027 (Series 5)
EUR 600,000,000 1.875 per cent. Notes due 14 June 2031 (Series 6)
EUR 500,000,000 1.750 per cent. Notes due 7 February 2029 (Series 7)
EUR 500,000,000 2.125 per cent. Notes due 5 November 2033 (Series 8)
EUR 100,000,000 2.00 per cent. Notes due 17 April 2044 (Series 9)
EUR 700,000,000 1.125 per cent. Notes due 11 June 2030 (Series 10)
GBP 325,000,000 1.875 per cent. Notes due 21 July 2035 (Series 11)
EUR500,000,000 1.000 per cent. Green Bonds due 19 July 2034 (Series 12)
EUR550,000,000 4.000 per cent. Notes due 3 May 2032 (Series 13)
EUR 350,000,000 3.750 per cent. Notes due 25 January 2043 (Series 14)
EUR500,000,000 4.000 per cent. Notes due 3 October 2028 (Series 15)
EUR 500,000,000 4.250 per cent. Green Bonds due 3 March 2036 (Series 16)
(the "Notes")

Transfer to the Global Exchange Market of Euronext Dublin

The Issuers wish to announce that the Notes, which were previously admitted to trading on the regulated market of the Irish Stock Exchange plc, trading as Euronext Dublin ("Euronext Dublin"), have now transferred and are admitted to trading on the Global Exchange Market (the "GEM") of Euronext Dublin.

The GEM is not a 'regulated market' as defined under the Directive of Markets in Financial Instruments 2014/65/EC (as amended).

The transfer will take effect on 26 August 2024.

Enquiries

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