

## Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

**ARBN** 

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2024

Registration Number

655137170



## Part 2 - Details of +CDIs and other +securities on issue

## 2.1 Statement for month and year

August-2024

2.2a Number and class of all +CDIs issued over quoted +securities

**ASX Security Code and Description** 

+CDI Ratio

1,425,790

5EA: CHESS DEPOSITARY INTERESTS 10:1

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

Total number of +CDIs issued over quoted +securities at end of previous Net Difference (A-B)

month (B):

333,511,100

332,085,310

Reason for change:

Net transfers of securities between CDIs and

Common stock

Nasdaq

as quoted / held on

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

5EAAW: OPTION EXPIRING 24-APR-2033 EX USD 7.73

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

400.000

400.000

**ASX Security Code and Description** 

5EAAL: OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

1,333,332

1,333,332

0

**ASX Security Code and Description** 

5EAAN: OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

233.333

233,333

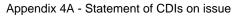
**ASX Security Code and Description** 

5EAAK: OPTION EXPIRING 07-APR-2025 EX USD\$18.27

**Net Difference (A-B)** 

0

0



Total number of +securities at end of Total number of +securities at end of statement month (A)

previous month (B)

100,000 100,000

**ASX Security Code and Description** 

5EAAX: OPTION EXPIRING 01-AUG-2027 EX USD 1.27

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B)

previous month (B)

statement month (A)

275.000

275.000

**ASX Security Code and Description** 

**5EAAT: PERFORMANCE SHARE UNITS** 

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

0

0

0

94,480

94,480

**ASX Security Code and Description** 

**5EAAS: RESTRICTED SHARE UNITS** 

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

131,048

131,048

**ASX Security Code and Description** 

**5EAAR: CONVERTIBLE NOTES** 

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

75,063

75,063

**ASX Security Code and Description** 

5EAAP: 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) statement month (A)

previous month (B)

51,930,830

354,756,870

302,826,040

Reason for change:

Issuance of shares as reported on Appendix 3B and 3G offset with transfers between CDIs and Nasdag

**ASX Security Code and Description** 

5EAAO: COMMON STOCK

statement month (A)

Total number of +securities at end of Total number of +securities at end of Net Difference (A-B) previous month (B)

-140,250

35,475,687

35,615,937

Reason for change:

Net transfers of CDIs and Common Stock