



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2024

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Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

July-2024

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

5EA : CHESS DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

332,085,310

Total number of +CDIs issued over quoted +securities at end of previous month (B):

330,737,550

Net Difference (A-B)

1,347,760

Reason for change:**Net transfers of securities between CDIs and**

Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

5EAAR : CONVERTIBLE NOTES

Total number of +securities at end of statement month (A)

71,671

Total number of +securities at end of previous month (B)

71,671

Net Difference (A-B)

0

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73

Total number of +securities at end of statement month (A)

400,000

Total number of +securities at end of previous month (B)

400,000

Net Difference (A-B)

0

ASX Security Code and Description

5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62

Total number of +securities at end of statement month (A)

1,333,332

Total number of +securities at end of previous month (B)

1,333,332

Net Difference (A-B)

0

ASX Security Code and Description

5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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233,333	233,333
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ASX Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000	100,000	0
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ASX Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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0	0	0
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ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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275,000	275,000	0
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ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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30,282,604	30,417,380	-134,776
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Reason for change:

Net transfers between CDIs and Common Stock offset by vesting of RSUs and conversion to Common Stock as disclosed on Appendix 3G.

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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302,826,040	302,447,100	378,940
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Reason for change:

Net transfers between Common Stock and CDIs offset by vesting of RSUs and conversion to Common Stock as disclosed on Appendix 3G.

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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94,480	94,480	0
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ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of	Total number of +securities at end of
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statement month (A)	previous month (B)	Net Difference (A-B)
131,048	93,708	37,340

Reason for change:

As per Appendix 3G and 3H previously disclosed, correct number of RSUs is 131,048.

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