



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Announcement Type

New announcement

Date of this announcement

Monday July 08, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
5EAAJ	OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	910,000	Expiry of option or other convertible security without exercise or conversion	06/07/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/7/2024

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Unquoted +equity securities that have ceased

Number of securities that have ceased

910,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

6/7/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EA : CHESS DEPOSITARY INTERESTS 10:1	330,737,550

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5EAAR : CONVERTIBLE NOTES	71,671
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	302,447,100
5EAAO : COMMON STOCK	30,417,380
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73	400,000
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	1,333,332
5EAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	233,333
5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27	100,000
5EA AH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65	750,000
5EA AJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58	0
5EA AX : OPTION EXPIRING 01-AUG-2027 EX USD 1.27	275,000
5EA AT : PERFORMANCE SHARE UNITS	94,480
5EA AS : RESTRICTED SHARE UNITS	93,708

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.



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