



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2024

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Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

June-2024

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		+CDI Ratio
5EA : CHESS DEPOSITARY INTERESTS 10:1		10:1
Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
330,737,550	331,819,520	-1,081,970

Reason for change:

Net transfers of securities between CDIs and Common stock

as quoted / held on

Nasdaq

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description		
5EAAR : CONVERTIBLE NOTES		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
71,671	71,671	0

ASX Security Code and Description		
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 7.73		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX Security Code and Description		
5EAAL : OPTION EXPIRING 01-JUN-2025 EX USD\$14.62		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,333,332	1,333,332	0

ASX Security Code and Description		
5EAAAN : OPTION EXPIRING 01-OCT-2025 EX USD\$16.45		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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233,333

233,333

ASX Security Code and Description

5EAAK : OPTION EXPIRING 07-APR-2025 EX USD\$18.27

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000

100,000

0

ASX Security Code and Description

5EAAH : OPTION EXPIRING 30-JUL-2024 EX USD\$3.65

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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750,000

750,000

0

ASX Security Code and Description

5EAAI : OPTION EXPIRING 30-JUN-2024 EX USD\$9.87

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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0

0

0

ASX Security Code and Description

5EAAJ : OPTION EXPIRING 06-JUL-2024 EX USD\$6.58

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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910,000

910,000

0

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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94,480

94,480

0

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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278,319

315,659

-37,340

Reason for change:

See Appendix 3G's filed on 3 July 2024

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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302,447,100

301,295,200

1,151,900



Reason for change:

Net transfers between common stock and CDIs

ASX Security Code and Description

5EAAO : COMMON STOCK

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
30,244,710	30,136,513	108,197

Reason for change:

Net transfers between common stock and CDIs. Additionally release of common stock for DSUs that vested at 2nd AGM.