

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Orion Diversified Holding Co, Inc.

1111 S Roop St. Suite 100
Carson City, NV 89701
Tel: 760-889-3435
Web address: www.orionenergyco.com
Email address: tom@orionenergyco.com

Quarterly Report

For the Period Ending: June 30, 2024 (the "Reporting Period")

Outstanding Shares

The number of Shares outstanding of our Common Stock was:

5,880,406 as of August 5, 2024

5,820,406 as of December 31, 2023, the most recent completed fiscal year end

196,813,840 as of December 31, 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control of the company has occurred over this reporting period:

Yes: ☐ No: ☒

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer, any names used by predecessor entities, along with the dates of the name changes.

Orion Diversified Holding Co, Inc.
1111 S Roop St. Suite 100
Carson City, NV 89701

Prior names of the issuer are as follows:

ODHC, Inc. until December 20, 2010

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

The issuer was incorporated in the State of Nevada on April 14, 2008. The issuer's current standing in the State of Nevada is "active".

Describe any trading suspension orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

1-for-40 reverse stock split

The address(es) of the issuer's principal executive office:

1111 S Roop St. Suite 100
Carson City, NV 89701

The address(es) of the issuer's principal place of business:

☒ *Check if principal executive office and principal place of business are the same address:*

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If yes, provide additional details space below:

2) Security Information

Transfer Agent

Name: Colonial Stock Transfer Co., Inc.
Phone: 801-355-5740
Email: dancarter@colonialstock.com
Address: 7840 South 700 East, Sandy, UT 84070

Publicly Quoted or Traded Securities:

Trading symbol: OODH
Exact title and class of securities outstanding: Common Stock

CUSIP: 686272204
Par or stated value: .001

Total shares authorized:	250,000,000	as of date:	June 30, 2024
Total shares outstanding:	5,880,406	as of date:	June 30, 2024
Number of shares in the Public Float:	947,899	as of date:	June 30, 2024
Total number of shareholders of record:	373	as of date:	June 30, 2024

All additional class(es) of publicly traded securities (if any):

None

Other classes of authorized or outstanding equity securities

None

Security Description:

1. For common equity, describe any dividend, voting and preemption rights.

Our common stock may receive dividends, if and when declared by the board of directors and when sufficient capital exists for the lawful payment of such dividends. Each share of common stock is entitled to one vote at any meeting of shareholders. Our common stock does not have any preemption rights.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

Not applicable.

3. Describe any other material rights of common or preferred stockholders.

Not applicable.

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

None.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below,

please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☐ Yes: ☒ (If yes, you must complete the table below)

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date 12/31/21 Common: 194,813,840 Preferred: 0									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued	Class of Securities	Value of shares issued (\$/per share) at issuance	Were the shares issued at a discount to market price at the time of issuance?	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed)	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing	Exemption or Registration Type.
07/21/2022	New issuance	1,000,000	common	\$0.023	Yes	Paula Henrie	Services	Restricted	See Note 1
11/28/2022	New issuance	1,000,000	common	\$0.023	No	Joris Keijzer	Services	Restricted	See Note 1
05/08/2023	Cancellation Note 2	(191,893,434)	common	n/a	n/a	n/a	n/a	n/a	n/a
05/18/2023	New issuance	100,000	common	.04	No	Paula Henrie	Services	Restricted	See Note 1
06/21/2023	New issuance	270,000	common	.04	Yes	James Phillip Kramer	Cash	Restricted	See Note 1
06/21/2023	New issuance	30,000	common	.04	Yes	Daniele Rebelo Kramer	Cash	Restricted	See Note 1
07/10/2023	New issuance	500,000	common	.04	Yes	Glen Sebring	Cash	Restricted	See Note 1
06/20/2024	New Issuance	60,000	Common	.04	Yes	Phillip Kidwell	Services	Restricted	See Note 1
Shares Outstanding on Date of This Report: <u>Ending Balance</u> Date 06/30/24 Common: 5,880,406 Preferred: 0									

Note 1- Issuance exempt pursuant to Section 4(a) of the Securities Act of 1933

Note 2- Cancellation due to implementation of 1 for 40 reverse stock split and associated rounding of shares

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Not applicable

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Oil and Gas Operations, Mining, and New Construction Tools Product Development.

B. List any subsidiaries, parent company, or affiliated companies.

The issuer's only subsidiary is Orion Energen Inc.

C. Describe the issuers' principal products or services.

Orion has created a new tape measure and has engaged a patent attorney. The provisional patent has already been filed. Management is pursuing other product designs specifically in the construction industry and technology outside of the oil and gas industry for diversification. Mr. Lull, Orion's CEO, is the sole designer of these products.

Dec 15, 2023, Orion closed and took title on a non op working interest in 12 wells operated by Chevron, Oxy, EOG, Apache, Mewbourne, Raybaw, Extex, Rubicon Oil and Gas. These wells produce 50 bopd and 650 mcfgpd. The interest range from 1.9% to 19.5%.

June 2, 2023, Orion closed and took title on a non op working interest in 168 mcfd & 1 boepd operated by Dominion Energy. The wells are located in Lincoln and Uinta County Wyoming and hold 1000 acres by production. 37% Non-Op WI & a 4% royalty.

May 2, 2023, Orion increased its 0.64% royalty in 156 acre Kingfisher tract to 1%. Horizontal wells are currently being drilled across this acreage.

March 3, 2023, Orion Energen Inc. closed and took title on a 1% Overriding royalty interest in Dawson County Texas. Orion is currently seeking operations on this property.

November 11, 2022, Orion Energen Inc. closed and took title on a 0.64% royalty interest in 156 acres in Kingfisher County Oklahoma. Multi Well 10,000ft Horizontals are currently being drilled in this land.

November 2, 2022, Orion Energen Inc. closed and took title on a 0.30% to a 0.49% non-operated working interest in 13 wells in Lavaca County Texas. Current production is 27,000 mcfpm.

October 4, 2022, Orion Energen Inc. closed and took title on a 1.56% royalty interest in 640 acres in Huerfano County Colorado

September 21, 2022, Orion Energen Inc. closed and took title on a 2.5% royalty interest in 200 acres located in Las Animas County Colorado.

September 16, 2022, Orion Energen Inc. closed and took title on a 2.04% non-operated working interest in 3 wells on 640 acres located in Beaver and Texas County Oklahoma. The wells are currently operated by Merit Energy producing 50mcfd cumulatively.

September 1, 2022, Orion Energen Inc. closed and took title on a 0.411% royalty interest in 243.20 acres located in Freestone County Texas. On September 1, 2022 Orion Energen Inc. closed and took title on a 1.6% royalty interest in 156.8 acres located in Houston County Texas.

August 26, 2022, Orion Energen Inc. closed and took title on a 1.04% royalty interest in 240 acres located in Atoka County Oklahoma.

August 12, 2022, Orion Energen Inc. closed and took title on a 1.875% royalty interest in 160 acres located in Noble County Oklahoma.

July 28, 2022, Orion Energen Inc. closed and took title on a 0.03% royalty interest in 6,360 acres located in Garza and Lynn County Texas of the Permian Basin.

July 8, 2022, Orion Energen Inc. closed and took title on a 1.6% royalty interest in 160 acres in Greeley County Kansas. Orion closed on a 0.3125% royalty interest in 320 acres in Texas County Oklahoma on July 8, 2022.

July 1, 2022, Orion Energen Inc. closed and took title on a 0.625% royalty interest in 320 acres located in Converse County Wyoming.

June 23, 2022 Orion Energen Inc. closed and took title on a 0.5% to 13.5% Working interest in 9 wells in North Dakota, Arkansas, and New Mexico. Currently these wells are avg 225 mcf/gpd & 40 bopd. These wells are located on 4,000 acres. The 9 wells are operated by EOG, Lime Rock, Hilcorp, and Burlington Resources.

June 17, 2022, Orion Energen Inc. closed and took title on a 0.41% royalty interest in a 241-acre property located in Freestone County Texas.

June 1, 2022, Orion Energen Inc. closed and took title on a 9280-acre property in Pecos County Texas. A 1% royalty interest in 9280 acres. Orion closed on a 5-well property in Ector County with a 1.179% working interest. The 5 wells are operated by Occidental Petroleum.

May 13, 2022, Orion Energen Inc. closed and took title on a 640-acre property in Houston County Texas. The property comes with a 0.15625% royalty interest

May 5, 2022, Orion Energen Inc. closed and took title on a 1,127-acre property in San Miguel County Colorado. The property is held by production from one gas well. 100%WI 75%NRI.

April 7, 2022, Orion Energen Inc. closed and took title on a non-operated working interest in 2 wells in Caddo & Pittsburg County Oklahoma. The NRI is 2.29% & 2.76%.

March 8, 2022, Orion Energen Inc. closed and took title on a 160-acre property in Greer County Oklahoma consisting of a 2.08% royalty.

November 10, 2021, Orion Energen Inc. closed and took title on a 1680-acre property consisting of three oil and gas wells currently producing 131 MCFPD and 3 BOPD in McMullen County Texas. The working interest is 100% and the net revenue interest is 70+%. Orion Energen will operate these 3 oil and gas wells daily. None of the three wells have been stimulated and cumulative production has passed 3.5 BCF & 60,000 Barrels of oil since inception in 2011. Management is looking to perforate new zones and stimulate existing zones to increase daily production. The property comes with 8 oil tanks, 3-10,000 PSI Trees, 3 Line Heaters, 3 Dehy Reboilers, and 3 Modular Production Skids.

November 10, 2021, Orion Energen Inc. closed and took title on a 386-acre property consisting of two horizontal oil and gas wells currently producing 16 BOPD and 3 MCFPD in Sheridan County Montana. The non-operated working interest is 29.21% and the net revenue interest is 23.09%. Orion Energen is a non-operator for these 2 wells.

The Company currently owns a 4.25-acre property in the Ten Mile Gold Mining District of Nevada. This property was purchased in August 2011.

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

DCP Midstream-Duke Conoco Philips shut down the vast majority of the Eagle Ford Shale to repair interstate transportation lines in the 3rd Quarter & 4th Quarter of 2022. Orion was only allowed to produce gas and oil for 20 days in the 3rd quarter of 2022 from our Eagle Ford property while DCP welded leaks in their interstate pipelines. DCP finished repairing the pipeline as of December 12, 2022. Orion released compressors and is currently looking for a more affordable option to run these wells as they still make 131 mcfpd and 3 bopd. Orion plans on perforating new gas and oil zones in the property before installing compressors. We anticipate in the 2nd quarter of 2023 to be fully operational on the property. We have received estimates of \$120,000 to engineer, perforate, and produce all 3 wells on the property. Our goal is to enhance this production before installing compressors. Natural gas prices are currently at an all-time historic low.

Orion owns a 26% average non-operated working interest in 2 producing oil and gas wells in the Bakken Shale area of Sheridan County Montana. We are in pay status at the end of March 2023.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Orion owns a 1.9% to 19.5% non op working interest in 12 producing wells in Lea & Eddy County New Mexico.

Orion owns a 37% non op working interest in 2 wells located in Lincoln and Uinta County Wyoming. API: 49-041-21317 commingled. 4% royalty in acreage.

Orion owns a 1.003% overriding royalty in Dawson County Texas. 320 Acres.

Orion owns a 1.00% royalty interest in 156 acres in Kingfisher County Oklahoma. SW/4 of Section 1-T15N-R5W

Orion owns a 0.30% to 0.49% non-operated working interest in 13 wells located in Lavaca County Texas. Abstract: 112, 113, 114, 492.

Orion owns a 1.56% royalty interest in 640 acres located in Huerfano County Colorado. W/2 NW/4, NE/4, E/2 NW/4, S/2 of Section 34-T27S-R66W

Orion owns a 2.5% royalty interest in 200 acres located in Las Animas County Colorado. SE/4, SE/4 NE/4 of Section 14-T30S-R62W

Orion owns a 2.04% non-operated working interest in 2 wells on 640 acres located in Beaver and Texas County Oklahoma. Beaver County Oklahoma: API: 35-007-20682 Section 3-T4N-R23E, Section 3-T4N-R23E. API: 35-007-24076. A 9.37% non-operated working interest in 1 well Texas County Oklahoma: Section 31-T2N-R15E: API: 35-139-20284

Orion owns a 1.6% royalty interest in 156.8 acres located in Houston County Texas. Abstract 88

Orion owns a 0.411% royalty interest in 243.20 acres located in Freestone County Texas. Abstract 498

Orion owns a 1.04% royalty interest in 240 acres located in Atoka County Oklahoma. Section 31-T2S-R9E:S/2 SW/4, SE/4 NW/4,S/2 of Lot 2,All of Lot 3,N/2 NE/4 SW/4,S/2 NE/4 NW/4,N/2 NW/4 SE/4,NW/4 NE/4 NW/4,N/2 S/2 NW/4 SE/4

Orion owns a 1.875% royalty interest in 160 acres located in Noble County Oklahoma. SE/4 of Section 11-T20N-R1W

Orion owns a 0.03% royalty interest in 6,360 acres located in Garza and Lynn County Texas of the Permian Basin. Garza County Texas: Section 12, Block 10, EL&RR RR Co. Survey, A-709. Lynn County Texas: Section 402, EL&RR RR Co. Survey, A-1063. Lynn County Texas: Section 402, EL&RR RR Co. Survey, A-1063

Orion owns a 0.3125% royalty interest in 320 acres in Texas County Oklahoma. N/2 of Section 7-T4N-R11ECM

Orion owns a 1.6% royalty interest in 160 acres in Greeley County Kansas. NE/4 of Section 20-T16S-R42W

Orion owns a 0.625% royalty interest in 320 acres located in Converse County Wyoming. N/2 of Section 32-T32N-R69W

Orion owns a 0.5% to 13.5% non operated working interest in 9 wells in North Dakota, Arkansas, and New Mexico. North Dakota: API's: 33-025-01597, 33-053-06283, 33-061-00511. Arkansas API: 03-073-11393. New Mexico 5 wells: Section 6-T26N-R3W, Section 5-T26N-R3W. New Mexico State ID: 326079

Orion owns a 0.41% royalty interest in a 241-acre property located in Freestone County Texas Abstract 498.

Orion owns a 1.179 non operated working interest in 5 wells operated by Occidental Petroleum in Ector County Texas Abstract 544.

Orion owns a 1% Royalty Interest in 9280 Acres in Pecos County Texas. Abstracts: 5551,5184,5552,3730,7268,3736, 5550, 5576, 3531, 3742, 3536, 5554, 3537, 5553, 3538.

Orion owns a .15625% royalty interest in 640 acres located in Houston County Texas. Abstract# 97

Orion owns 100% of all Oil & Gas liquids and a 75%NRI in all minerals on 1127 acres held by production in San Miguel County Colorado. T45N-R18W Section 27 All, Section 26 SE/4 NE/4, W/2 NE/4, W/2 and SE/4. Federal Lease.

Orion owns a non-operated working interest in 2 wells in Caddo & Pittsburg County Oklahoma. The NRI is 2.29% & 2.76%. Section 35-T7N-R9W Caddo County Oklahoma. Section 33-T3N-R13E Pittsburg Oklahoma.

Orion owns a 2.08% royalty in 160 continuous acres in Greer County Oklahoma. Lot 3, Lot 4 & S/2 NW/4 of Section 2-T4N-R24W.

Orion owns a 100% Working Interest and a 70+% Net Revenue Interest in a 1680-acre 3 producing well property in the Eagle Ford Shale area of McMullen County Texas.

Orion owns a 29.21% non-operated working interest and a 23.09% Net Revenue Interest in a 386 property 2 producing wells in the Bakken Shale area of Sheridan County Montana. Township 31 North, Range 58 East, Section 2.

Orion owns a 4.25-acre property in the Ten Mile Gold Mining District of Winnemucca Nevada, APN: 14-0273-01

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more than 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
Thomas R Lull	CEO/Director, and over 5% shareholder	Carlsbad, CA	3,241,297	Common	55.680	
Randy Hoff	Over 5% Shareholder	Pollock Pines, CA	534,897	Common	9.190	

Bayou Mining	Over 5% Shareholder	New Hyde Park, NY	300,000	Common	5.154	Ralph Cantone
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7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

None, not applicable

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

None, not applicable

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

None, not applicable

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

None, not applicable

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None, not applicable

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

None, not applicable

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Gary R. Henrie
Firm: Gary R. Henrie, Attorney at Law
Address 1: 619 South 1040 East
Address 2: American Fork, UT 84003
Phone: 307-200-9415
Email: grhlaw@hotmail.com

Accountant or Auditor

None

Investor Relations

None

All other means of Investor Communication:

Twitter:
Discord:
Linkedin:
Facebook:
[Other]:

Facebook, Linkedin, Twitter

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), or consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

None

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Thomas R Lull
Title: Chief Financial Officer of the Issuer
Relationship to Issuer: Chief Executive Officer, Chief Financial Officer, Sole Director and Majority Shareholder

B. The following financial statements were prepared in accordance with:

☒ U.S. GAAP

☐ IFRS

C. The financial statements for this reporting period were prepared by (name of individual):

Name: Thomas R Lull

Title: Chief Financial Officer of the Issuer

Relationship to Issuer: Chief Executive Officer, Chief Financial Officer, Sole Director and Majority Shareholder

Describe the qualifications of the person or persons who prepared the financial statements:

Mr. Lull received his Bachelor of Science in Management Information Systems from Iowa State University. From 2009 through 2019, Mr. Lull was the CEO and CFO of Hybrid Operating Inc. of Midland, Texas, an oil production company. During that time, Mr. Lull produced or otherwise made available all financial information on Hybrid Operating Inc. in connection with the production of semi-annual financial statements to Hybrid Operating Inc.'s audit accounting firm, Middleton Raines & Zapata of Houston, Texas and was responsible for the accuracy, form, and content of those financial statements.

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

2:45:00 PM
08/05/2024
Accrual Basis

Orion Diversified Holding Co, Inc.
Balance Sheet Prev Year Comparison
As of June 30.2024

	June 30,24	June 30,23	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings	92,760.59	71,327.36	21,433.23	23.10%
Accounts Receivable	11,239.78	4,291.83	6,947.95	0.0%
Other Current Assets	0.00	0.00	0.00	0.0%
Accounts Receivable	0.00	0.00	0.00	0.0%
Cash & Cash Equivalents	0.00	0.00	0.00	0.0%
Employee Advances	0.00	0.00	0.00	0.0%
Inventory	0.00	0.00	0.00	0.0%
Inventory Deposit	0.00	0.00	0.00	0.0%
Prepaid Expenses	0.00	0.00	0.00	0.0%
Total Other Current Assets	0.00	0.00	0.00	0.0%
Total Current Assets	104,000.37	75,619.19	28,381.18	27.20%
Fixed Assets				
Accumulated Depreciation	0.00	0.00	0.00	0.0%
Furniture & Equipment	0.00	0.00	0.00	0.0%
Property & Equipment (Net)	3,443,825.00	3,443,825.00	0.00	0.0%
Total Fixed Assets	3,443,825.00	3,443,825.00	0.00	0.0%
Other Assets				
Patent - Net	0.00	0.00	0.00	0.0%
Receivable from Shareholders	0.00	0.00	0.00	0.0%
Total Other Assets	0.00	0.00	0.00	0.0%
TOTAL ASSETS	3,547,825.00	3,519,444.19	3,009.51	0.00%
Liabilities & Equity				
Liabilities				
Current Liabilities	0.00	0.00	0.00	0.0%
Accounts Payable	0.00	0.00	0.00	0.0%
*Accounts Payable	0.00	0.00	0.00	0.0%
Total Accounts Payable	0.00	0.00	0.00	0.0%
Credit Cards	0.00	0.00	0.00	0.0%
Other Current Liabilities	0.00	0.00	0.00	0.0%
Accounts Payable	0.00	0.00	0.00	0.0%
Notes Payable	0.00	0.00	0.00	0.0%
Payroll Liabilities	0.00	0.00	0.00	0.0%
Total Other Current Liabilities	0.00	0.00	0.00	0.0%
Total Current Liabilities	0.00	0.00	0.00	0.0%

2:45:00 PM
08/05/2024
Accrual Basis

Orion Diversified Holding Co, Inc.
Balance Sheet Prev Year Comparison
As of June 30.2024

	June 30,24	June 30,23	\$ Change	% Change
Long Term Liabilities				
Shareholders Payable	0.00	0.00	0.00	0.0%
Total Long Term Liabilities	0.00	0.00	0.00	0.0%
Total Liabilities	0.00	0.00	0.00	0.0%
Equity				
Additional Paid In Capital	\$ 231,993.00	\$ 181,993.00	0.00	0.0%
Capital Stock	0.00	0.00	0.00	0.0%
Common Stock	\$3,654,539.00	\$3,676,158.19	\$0.00	0.0%
Dividends Paid	0.00	0.00	0.00	0.0%
Opening Balance Equity	0.00	0.00	0.00	0.0%
Retained Earnings	(\$338,707.00)	(\$338,707.00)	\$0.00	0.000%
Net Income	0.00	0.00	0.00	0.0%
Total Equity	\$3,547,825.00	\$3,519,444.19	\$0.00	0.00%
Total Liabilities & Equity	\$3,547,825.00	\$3,519,444.19	\$0.00	0.00%

2:45:00 PM
08/08/2024
Accrual Basis

Orion Diversified Holding Co, Inc.
Profit & Loss Prev Year Comparison
April through June 2024

	2024	2023	\$ Change	% Change
Ordinary Income/Expense				
Income				
Oil & Gas Revenue	6,587.56	21,235.22	(14,647.66)	0.0%
Total Income	6,587.56	21,235.22	(14,647.66)	0.0%
Expense				
Well Service(Stimulation)	0.00	0.00	0.00	0.0%
Automobile Expense	0.00	0.00	0.00	0.0%
Bank Service Charges	0.00	0.00	0.00	0.0%
Gauger	0.00	0.00	0.00	0.0%
Depreciation Expense	0.00	0.00	0.00	0.0%
Insurance Expense	1285.00	0.00	0.00	0.0%
RRC Bond	750.00	1025.00	0.00	0.0%
Gas Compression	0.00	0.00	0.00	0.0%
Office Supplies	0.00	0.00	0.00	0.0%
Payroll Expenses	0.00	0.00	0.00	0.0%
Professional Fees(Engineer)	0.00	0.00	0.00	0.0%
Chemical	0.00	0.00	0.00	0.0%
Attorney Fees	0.00	1000.00	0.00	0.0%
Water Haul	0.00	0.00	0.00	0.0%
Transfer Agent	900.00	1100.00	0.00	0.0%
Taxes	78.29	0.00	0.00	0.0%
Total Expense	3,013.29	3,125.00	0.00	0.0%
Net Ordinary Income	3,574.27	18,110.22	0.00	0.0%
Net Income	3,574.27	18,110.22	0.00	0.0%

2:45:00 PM
08/05/2024
Accrual Basis

Orion Diversified Holding Co, Inc.
Statement of Cash Flows
April through June 2024

	<u>April - June 24</u>
OPERATING ACTIVITIES	
Net Income	3,574.27
Adjustments to Reconcile Net Income to net cash provided by operations:	
Accounts Receivable	11,239.78
Cash & Cash Equivalents	92,760.59
Employee Advances	0.00
Inventory	0.00
Inventory Deposit	0.00
Prepaid Expenses	0.00
*Accounts Payable	0.00
Accounts Payable	0.00
Notes Payable - Bank	0.00
Payroll Liabilities	0.00
Net Cash provided by Operating Activities	<u>107,574.64</u>
INVESTING ACTIVITIES	
Accumulated Depreciation	14814.05
Furniture & Equipment	0.00
Property & Equipment (Net)	0.00
Patent - Net	0.00
Receivable from Shareholders	<u>0.00</u>
Net Cash Provided by Investing Activities	14,814.05
FINANCING ACTIVITIES	
Shareholders Payable	0.00
Additional Paid In Capital	0.00
Capital Stock	0.00
Common Stock	0.00
Dividends Paid	0.00
Opening Balance Equity	0.00
Retained Earnings	<u>0.00</u>
Net Cash provided by Financing Activities	<u>0.00</u>
Net Cash increase for period	3,588.07
Cash at beginning of period	<u>89,172.52</u>
Cash at end of period	<u>92,760.59</u>

Orion Diversified Holding Co, Inc.
Consolidated Statement of Changes in Stockholder's Equity (Deficit) For the Three
Months Ended June 30, 2024

Unaudited

	Common Stock (1)		Additional	Retained		Total Shareholders
	Shares	Amount	Paid in Capital	Earnings		Equity (Deficit)
Balance 12/31/2022	196,813,840	3,690,532	181,993	(364,172)		3,508,353
Shares Issued						
Shares Repurchased						
Net Income (Loss)						
Balance 12/31/2023	5,820,406	3,690,532	181,993	(364,172)		3,508,353
Shares Issued						
Shares Repurchased						
Net Income (Loss)						
Balance 6/30/2024	5,880,406	3,654,539	231,993	(338,707)		3,547,825

ORION DIVERSIFIED HOLDING CO, INC.
NOTES TO UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS
For The Period Ended June 30, 2024

NOTE 1: THE COMPANY AND THE SIGNIFICANT ACCOUNTING POLICIES

The following is a summary of significant accounting policies followed in the preparation of these financial statements:

Organizational Information: Orion Diversified Holding Co, Inc. (the Company) was incorporated in 2008 in the State of Nevada.

Industry Information: The company owns a 37% non-operated working interest and 4% royalty in 1000 acres located in Uinta and Lincoln County Wyoming. The company owns a 1.00 royalty in 156 acres in Kingfisher County Oklahoma. The company owns 200 acres located in Las Animas County Colorado. The company owns 640 acres located in Beaver and Texas County Oklahoma. The company owns 243.20 acres in Freestone County Texas. The company owns 156.8 acres in Houston County Texas. The company owns 240 acres located in Atoka County Oklahoma. The company owns 160 acres in Noble County Oklahoma. The company owns a 0.03% royalty interest in 6,360 acres located in Garza and Lynn County Texas. The company owns a 1.6% royalty interest in 160 acres in Greeley County Kansas. The company owns a 0.3125% royalty interest in 320 acres in Texas County Oklahoma. The company owns 320 acres located in Converse County Wyoming. The company owns a 0.5% to 13.5% Working interest in 9 wells in North Dakota, Arkansas, and New Mexico. These wells are located on 4,000 acres. The Company owns a 0.41% royalty interest in a 241-acre property located in Freestone County Texas. The Company owns a 1.179% working interest in 5 wells operated by Occidental Petroleum in Ector County Texas. The Company owns a 1% Royalty Interest in 9280 Acres in Pecos County Texas. The Company owns a .15625% royalty interest in 640 acres located in Houston County Texas. The Company owns 100% of all Oil & Gas liquids and a 75%NRI in all minerals on 1127 acres held by production in San Miguel County Colorado. The Company owns a non-operated working interest in 2 wells in Caddo & Pittsburg County Oklahoma. The Company owns a royalty interest on 160 acres in Greer County Oklahoma. The Company owns and operates 3 vertical producing oil and gas wells on 1680 acres in the Eagle Ford Shale area of McMullen County Texas. The Company owns 2 horizontal producing oil and gas wells on 386 acres in the Bakken Shale area of Sheridan County Montana. The Company owns 4.25 acres of land in the Ten Mile Gold Mining District of Nevada.

Basis of Presentation: The accounting records of the Company are maintained on the accrual basis and the accompanying financial statements are presented on the accrual basis.

Principles of Consolidation: The accompanying consolidated financial statements include the accounts of the Company. Inter-company transactions and balances have been eliminated.

Depreciation and Amortization: The cost of property and equipment is depreciated over the estimated useful lives of the related assets using the accelerated recovery periods of the Internal Revenue Service. Purchased software is amortized on the straight-line basis over five years; organization expense and trademarks are amortized on the straight-line method over sixty months.

Accounts Receivable: The accounts receivable arise in the normal course of business from selling gas and oil. Accounts are written-off as they are deemed uncollectible based upon a periodic review of the accounts. At this time the company has receivables.

Concentration of Credit Risk: Financial instruments that potentially subject the Company to concentrations of credit risk consist principally of bank deposits and trade accounts receivable. The Company has concentrated its credit risk for cash by maintaining deposits in financial institutions within the geographic region of Midland, Texas, which may at times exceed amounts covered by insurance provided by the U.S. Federal Deposit Insurance Corporation (FDIC). There is no excess deposit liabilities at this time. The Company has not experienced any losses in such accounts and believes it is not exposed to any significant credit risk to cash.

Management Estimations: The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of income and expenses during the period. Actual results could differ from those estimates. Orion Diversified Holding Co, Inc.

Cash and Equivalents: For purposes of reporting cash flows, the Company considers all cash accounts which are not subject to withdrawal restrictions or penalties, and certificates of deposit with original maturities of 90 days or less to be cash or cash equivalents.

Revenue Recognition: Revenues on subscription contracts are recognized monthly over the life of the contract. Amounts that have been invoiced are recorded in accounts receivable and revenue or deferred revenue, depending upon whether the revenue recognition criteria have been met.

Inventory: The Company maintains its inventory on a perpetual basis utilizing the first-in first-out (FIFO) method. There is no inventory at this time.

NOTE 2: GOING CONCERN

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has minimal working capital and to date has relied on Tom Lull our CEO and his personal funds to acquire every asset. This condition raises substantial doubt about the Company's ability to continue as a going concern. The Company's continuation as a going concern is dependent on its ability to meet its obligations, to obtain additional financing as may be required, and ultimately to attain profitability. These financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 3: INCOME TAX

The Company provides for income taxes under Statement of Financial Accounting Standards No. 109, Accounting for Income Taxes. SFAS 109 requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax bases of assets and liabilities and the tax rates in effect when these differences are expected to reverse. SFAS 109 requires the reduction of deferred tax assets by a valuation allowance if, based on the weight of the available evidence, it is more likely than not that some or all of the deferred tax assets will not be realized. Consequently, because of uncertainty about the Company's ability to realize any future tax benefits from its unused net operating losses, no deferred tax asset relating to those losses has been recorded.

NOTE 4: COMMITMENTS

The company has no leased space at this time.

NOTE 5: NOTE PAYABLE

None

NOTE 6: CONSOLIDATION INFORMATION

None

NOTE 7: SHAREHOLDER NOTES PAYABLE

None

NOTE 8: LITIGATION

None

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Thomas R Lull certify that:

1. I have reviewed this quarterly disclosure statement of Orion Diversified Holding Co, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 5, 2024

/s/ Thomas R Lull
Thomas R Lull, CEO

Principal Financial Officer:

I, Thomas R Lull certify that:

1. I have reviewed this quarterly disclosure statement of Orion Diversified Holding Co, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 5, 2024

/s/ Thomas R Lull
Thomas R Lull, CFO