



July 02, 2024

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 (the "Act") and Clause 5.6.1(a) of the Pakistan Stock Exchange Limited Regulations, we, Unity Foods Limited (the "Company") hereby convey that Arif Habib Limited (in its capacity as the Manager to the Offer) has informed vide its letter dated June 28, 2024 (enclosed hereto) that (i) Wilmar Pakistan Holdings Pte. Ltd., (ii) Unity Wilmar Agro (Private) Limited, (iii) Mr. Muhammad Farrukh, and (iv) Ms. Fehmida Amin (collectively the "Acquirers") have fulfilled all their obligations as stipulated under the Act and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 in relation to the public offer for the acquisition of up to 277,070,908 ordinary shares (constituting about 23.20% of the issued and paid-up capital) and joint control of the Company.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours truly,

Umar Shahzad
Company Secretary

C.C: Director / HOD
Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.

Enclosed:

Letter dated June 28, 2024 from Arif Habib Limited (as the Manager to the Offer).

HEAD OFFICE

Unity Tower, Plot # 8-C, Shahrah-e-Faisal,
P.E.C.H.S. Block-6, Karachi, 75400, Pakistan.

REGISTERED OFFICE

Ground Floor, TAMC Building, 27-C-3,
M.M. Alam Road, Gulberg III, Lahore, Pakistan.

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www.unityfoods.pk

28th June, 2024

Executive Director

Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad

Subject: Fulfillment of obligations of the Acquirers in relation to the acquisition of up to 277,070,908 ordinary shares (constituting about 23.20% of the issued and paid-up capital) and joint control of Unity Foods Limited

Dear Sir,

This is with reference to the acquisition of up to 277,070,908 ordinary shares (constituting about 23.20% of the issued and paid-up capital) and joint control of Unity Foods Limited ("**Target Company**") by Willmar Pakistan Holdings Pte. Ltd., Unity Wilmar Agro (Private) Limited, Mr. Muhammad Farrukh and Ms. Fehmida Amin (hereinafter referred to as the "**Acquirer**") (the "**Transaction**").

The Public Announcement of Intention ("**PAI**") pursuant to the Transaction was published through Arif Habib Limited ("**AHL**"), in its capacity as the Manager to the Offer, in Business Recorder (English) and Nawa-i-Waqt (Urdu) newspapers on March 20, 2024.

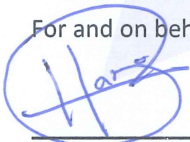
Subsequently, in accordance with the provisions of Securities Act 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (collectively the "**Takeover Regulations**"), the Acquirer made a Public Announcement of Offer ("**PAO**") on April 17, 2024 in conjunction with the Corrigendum to the Public Announcement of Offer to acquire up to 277,070,908 shares (constituting about 23.20% of the total issued and paid-up capital) and joint control of the Target Company on April 25, 2024 and the same was published in Business Recorder (English) and Nawa-i-Waqt (Urdu) newspapers on April 19, 2024 and April 27, 2024. The share acceptance period for the said Public Offer expired on June 24, 2024.

As required under the Takeover Regulations, the Acquirer was required to complete all formalities related to the Public Offer, including dispatch of payment to shareholders as consideration against the shares tendered, within ten (10) days of the close of the acceptance period.

This letter from AHL, the Manager to the Offer, hereby confirms that the Acquirer has fulfilled all its obligations under the Takeover Regulations and the payments have also been dispatched to all the shareholders who tendered their shares as part of this Public Offer.

Yours Sincerely,

For and on behalf of Arif Habib Limited (Manager to the Offer)



Hamza Rehan
Associate, Investment Banking



Yousaf Bashir
Managing Director, Investment Banking

Copy to:

1. **Deputy General Manager, Company Affairs, Pakistan Stock Exchange**
2. **Company Secretary, Unity Foods Limited**