



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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June 2, 2022

Subject Investment in Binance Labs Investment Fund of Binance Labs
To The President
The Stock Exchange of Thailand

As part of the 2022 roadmap to gain more exposure in digital asset innovations, The Brooker Group Public Company Limited (“the Company”) would like to notify the Stock Exchange of Thailand that the Company, through Brooker International Company Limited, a wholly-owned subsidiary, invested USD 10 million in USD500 million Binance Labs Investment Fund (“the Fund”), which is issued by Binance Labs, the venture capital and incubation arm of Binance, and supported by leading global institutional investors such as DST Global Partners, and Breyer Capital. Other major private equity funds, family offices, and corporations also subscribed to the fund as limited partners.

The fund will invest in incubation, early-stage venture, and late-stage growth projects that can extend the use cases of cryptocurrencies and drive the adoption of Web3 and blockchain technologies.

The Company regards the investment as an opportunity to explore global projects in the digital asset ecosystem.

The Company will also look to further support new projects that has the potential to expand digital asset adoption across DeFi, NFTs, gaming, Metaverse, social, and future innovations in the digital asset space.

The transaction is neither considered as a transaction under the Notification of the Capital Market Supervisory Board No. Tor Chor. 20/2008: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets nor a connected transaction. Nevertheless, the Company would like to disclose the information to the Stock Exchange of Thailand to be in compliance with the relevant laws and regulations.

Please be informed accordingly.

Yours Faithfully,

Mr. Chan Bulakul
Chief Executive Officer