



NASDAQ: SKYX



MAKING

Homes & Buildings

Safe, Smart,

& Advanced

THE NEW STANDARD



Cautionary Statements



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The Company's first-generation technologies enable light fixtures, ceiling fans and other electrically wired products to be installed safely and plugged in to a ceiling's electrical outlet box within seconds, and without the need to touch hazardous wires. The plug and play technology method is a universal power-plug device that has a matching receptacle that is connected to the electrical outlet box on the ceiling, enabling a safe and quick plug and play installation of light fixtures and ceiling fans in just seconds. In recent years, the Company has developed prototypes that expand the capabilities of its power-plug product, to include advanced safe and quick universal installation methods, as well as advanced smart capabilities, which are currently in the third and final prototype stage prior to launching. The smart features contained in the final prototype include control of light fixtures and ceiling fans by the SkyHome App, through WIFI, Bluetooth Low Energy and voice control connections. The Company's second-generation technology, which is in the second stage prototype, is an all-in-one safe and smart advanced platform (the "Smart Sky Platform") that is designed to enhance all-around safety and lifestyle of homes and other buildings. While the Company has developed and created working prototypes of its advanced and smart products, it is continuing to refine the product prototypes and expects to begin commercial manufacturing and marketing in the second half of 2022 for the advanced products and the smart universal power-plug, ceiling fans and lighting products and for the Smart Sky Platform. The Company cannot provide any assurance that it will be able to successfully launch its new products and technologies in its anticipated timeline, or at all, or that it will be able to integrate its products and technologies with third-party products and technologies, further develop them to include new features and to respond to customer demands, or otherwise realize its product strategy. In addition, the Company's estimates of the addressable market for its products may prove to be incorrect, and the projected demand for the Company's products could materially differ from actual demand. Even if the total addressable market for the Company's products is as large as it has estimated and even if it is able to gain market awareness and acceptance, the Company may not be able to penetrate the existing market to capture additional market share.

The Company's future plans include offering subscription services as part of its Smart Sky Platform, including, among other services, communications, fire alarms, home intrusion alerts, emergency response services and monitoring services. The smart platform will include, among other features, a smart smoke detector, a smart carbon monoxide detector, and a WIFI extender. The Company intends to expand its operations to enable it to provide services relating to these functions, including high-speed internet services, monitoring systems designed to sense movement, smoke, fire, carbon monoxide, temperature, and other environmental conditions and hazards, monitor home access and visitors and address personal emergencies such as injuries and other medical emergencies. The Company's ability to provide such services will depend on a variety of factors, including, but not limited to, subscriber interest and financial resources, any applicable licensing and regulatory compliance, the Company's ability to manage its anticipated expansion and to hire, train and retain personnel, and general economic conditions. The Company may partner with other businesses to provide such services. The Company expects to begin providing such services in 2023, but cannot provide any assurance that it will be able to do so.

KEY U.S. and Global Leaders Joining SKYX



Our Management, Board, Advisory Team and Investors include U.S. and world leading members from a variety of industries



Rani Kohen
SKYX Founder and Executive Chairman
Business Leader, Entrepreneur And Inventor



Steve Schmidt
SKYX President
Former CEO of Nielsen DATA/Rating Corporation, and President of Office Depot International



Bob Nardelli
SKYX Senior Advisor
Former CEO of Home Depot, Chrysler, and GE Power Systems



Al Wiess
SKYX Senior Advisor
Former President of Disney Worldwide Parks, Hotels, Resorts, Cruise Ships, and Products



Governor Tom Ridge
SKYX Lead Director of the Board. Former Head of Homeland Security and Two times Governor Of Pennsylvania



Lance Shaner
Chair of SKYX's Hotel Advisory Board
Owner of a Global Chain Of Hotels And Energy Industry Companies



Mark Earley
SKYX Head of Code /Standards.
Former Head of the National Electrical Code (NEC) And Chief Engineer of the NFPA retired after 33 years and joined SKYX



Eric Jacobson
SKYX Co-Head of Code /Standards. Former President/ CEO of the **American Lighting Association (ALA)** retired after 30 years and Joined SKYX



Khadija Mustafa
SKYX Senior Tech Advisor
Former Microsoft Global AI and Business Leader retired after 23 years and joined SKYX



Paul Chernawsky
Chair of SKYX Insurance Advisory Board
Founder of Endurance E&Y entrepreneur of the year 2017



Patty Barron
COO Of SKYX
Fonder & President of LTG Services, company focused on safety services for compliance of electrical technologies

Video Link to three generations of technologies

To watch the video link, click the link bellow:

https://www.dropbox.com/scl/fi/0izkkvxdhnn8f4lwcforr/SkyX_Platforms_Product_078.mp4?rlkey=g553bz02sjwlj0qiahafk3ge&dl=0



Our Mission: To make homes and buildings **SAFE** and **SMART** and **Advanced** as
The **NEW Standard**

Our Products Significantly:

Save **Lives** – Save **Cost** – Save **Time** – **Advance** and **Simplify**

- **Patents:** Company has 94 Patents and Pending Applications with 36 issued patents in the U.S. and Globally including China, India, and Europe
- **The Company owns 60 Lighting and Home Décor Websites**
- **Immense \$500B U.S. Addressable Market (TAM) spanning most every room**
- **Expected Revenue Streams include product sales, royalties/licensing, subscription monitoring and sale of global country rights**

SKYX's 3 Generations of Ceiling Platform Products

Our Products Significantly: Save **Lives** – **Cost** – **Time** – And **Simplify**

Revolutionizing The Lighting Industry

GEN-1: For Plug & Play Lighting & Ceiling Fans

SAFE SkyPlug & Ceiling Outlet Plug & Play Light Fixtures and Fans



Revolutionizing The Lighting Industry

GEN-2: For SMART Plug & Play Lighting & Ceiling Fans

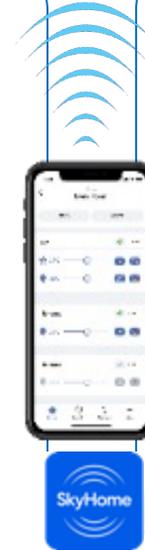
SAFE-SMART SkyPlug & Ceiling Outlet



Revolutionizing The Smart Home Industry

GEN-3: SMART HOME Plug & Play PRODUCTS

All-In-One SAFE-SMART Home Ceiling Platform, Makes Homes Become Smart in Just Minutes



App Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby



Voice Control



SAFE PLUG & PLAY

Our Management and Leadership Strongly Believe That The Company is positioned to revolutionize both the lighting and smart home industries and can become a safety standard in homes and buildings in the U.S. and globally.

- **Electrical and Building Safety Regulators:** Will advance homes and buildings safety
- **Insurance Companies:** Huge dollar savings for Insurance companies
- **Lighting industry:** Will save cost and significantly increase sales and profits
- **Smart home industry:** Will save significant cost and increase adoption
- **Electrical Outlet Box manufactures:** Will significantly increase sales and profits
- **Builders:** Significant Cost and time saving, while enhancing buildings safety
- **Apartment Buildings:** Significant Cost and time saving, while enhancing buildings safety
- **Hotels:** Significant Cost and time saving while enhancing buildings safety.
- **Cruise Industry:** Significant Cost and time saving, while enhancing buildings safety.

- **Generated first year record revenue of \$58.8 million for 2023, including E-commerce sales, smart home products and advanced plug & play products**
- **\$19 million in sales Q-1 of 2024**
- **Reported \$19.8 million in cash, cash equivalents, restricted cash, available cash, and investments available for sale as of March 31, 2023, as compared to \$22.4 million as of December 31, 2023**
- **Management anticipates the Company will become cash-flow positive during 2025**

Key Collaborations with U.S. and World Leading Companies

- **SKYX and General Electric (GE) signed a 5-year global licensing partnership agreement to license SKYX's patented advanced and smart home platform technologies, including its ceiling outlet/receptacle related products as well as its all-in-one smart home platform technology.**
- **Collaboration with world leading lighting company Kichler**
- **Collaboration with U.S. lighting leading company Quoizel, 100 years old Lighting Company, and**
- **Collaboration with U.S. leading lighting company Golden Lighting**
- **Collaborations will include SKYX advanced smart and standard products for online, professional channels and retail.**
- **Collaboration with World Leading Chinese Lighting Supplier and Manufacturer Ruee Appliances For The U.S., Chinese, and European Markets. The Collaboration Provides SKYX Substantial Backing in Several Areas Including Financial, Mass Production Manufacturing Capabilities, and Distribution to Global Markets**

Enhancing Market Penetration to Both Retail and Pro Segments

- **Company has already shipped its products to thousands of U.S. homes. Products include both advanced and smart home plug & play products. Many orders to homes included multiple units**
- **Company expects its products to be in tens of thousands of homes within a year**
- **Company has begun selling to the Canadian market**
- **Company continues to enhance market penetration of its advanced and smart platform technology product to both retail and pro segments through its e-commerce platform of over 60 websites for lighting and home décor**
- **SKYX has entered into an agreement to supply approximately 1,000 homes with its advanced smart home platform technologies and is expected to deliver approximately 30,000 units representing a variety of its advanced and smart platform technology products to the developer's upcoming projects**

SKYX Wins SEVEN CES 2023/24 Awards



We have been awarded!

Some of the best organizations in the industry recognize us

Member of

- AMERICAN LIGHTING ASSOCIATION
- NEMA
- CONSUMER TECHNOLOGY ASSOCIATION
- WI-FI ALLIANCE
- BLUETOOTH SIG

Recognized by



Scan QR Code For More Information



Sky Platforms Corp. (Nasdaq: SKYX)



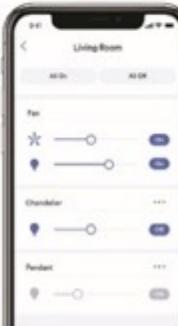
Safe Plug & Play

Plug & Play

Color Changing Smart Lighting Base



Retrofit Kit For Pendant & Chandelier



ANSI / NEMA WD-6 Specification Permitted by NEC



NEC
National Electrical Code

ANSI
American National Standards Institute

NEMA
National Electrical Manufacturers Association

AIA
American Institute of Architects

IAEI
International Association of Electrical Inspectors

SEVEN CES AWARDS 23/34

Universal Ceiling Outlet Receptacle

- **140 Million US Homes**
- **Average of 30 light fixtures per home**
(Including common areas, lobbies, corridors, emergency steps, parking garages, exterior, etc.)
- **140M x 30 = 4.2 Billion Applications in U.S. homes**

Average of fixture replacement is approx. 10 years

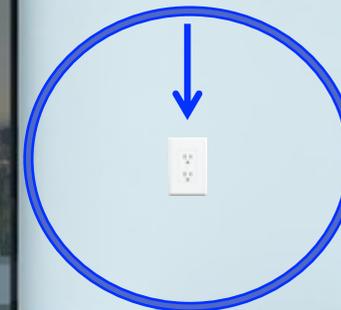
- **4.2B : 10 years = 420M US fixture installs annually**
- **4.2 Billion US installs are residential only and do not include commercial properties**
- Estimated number of US commercial installs are similar to residential
- **Annual global fixture installations are estimated to be many Billions**



SKYX is Opening a New World of Plug & Play Ceiling Products

NOW Every HOME Shall have a CEILING Outlet Receptacle

Every HOME has a WALL Outlet Receptacle



RAZOR & BLADE MODEL

Create a SMART HOME IN MINUTES

SMART HOME PACKAGES FOR

- Homes
- Buildings
- Hotels
- Commercial



- Safe Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing tested for 200 lbs
- Specified to hold 50 lbs

Opening a New World of Plug & Play Ceiling Products



Plug & Play Lighting & SMART Lighting - All-In-One SMART Platform - Plug & Fans & SMART Fans



App & Voice Control

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby



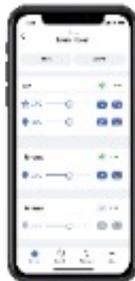
Making Homes & Buildings SMART Instantly Significantly Enhancing Smart Home, WIFI & AI Performance



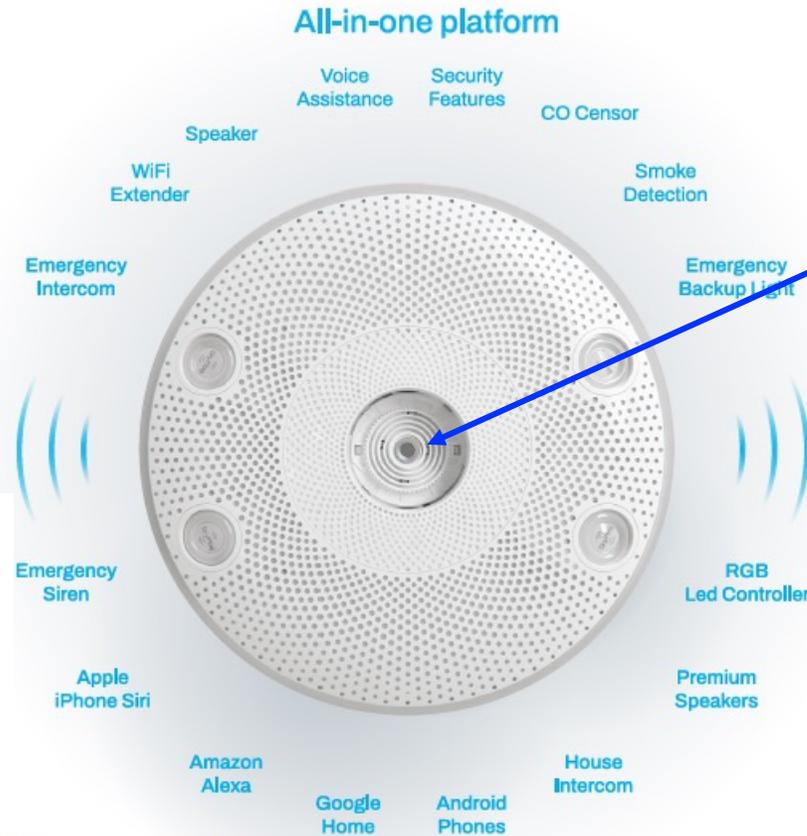
App

Works With

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby



Phone & Voice Control



Any type of light fixture can be Plugged-In

SKYX Platform's cutting-edge technology is setting the new US standard of lighting installation and quickly transforming residences into state-of-the-art smart homes. Seamlessly install SKYX enabled lighting in a click of a button for simple trend updates and smart home upgrades.





Generation-1

SkyPlug &

Ceiling Outlet / Receptacle

Equivalency of Concepts

BILLIONS OF PLUGS & RECEPTACLES

Then
Hazardous Wire
Installation

Now
Safe
Plug & Play
Installation



BILLIONS OF LIGHT BULBS

Then
Hazardous Wire
Installation

Now
Safe
Installation



BILLIONS OF LIGHT FIXTURES

Today
Wire
Installation

Tomorrow
Safe
Plug & Play
Installation



For Billions
Of Light Fixtures

Creating a New Electrical Ceiling Safety Standard

- Hundreds of millions of U.S. Hazardous Wire Installations Annually
- Billions of Global Hazardous Wire Installations Annually

- Touching Exposed live wires
- Shorts, Shocks and Electrocutions
- Fires
- Injuries
- Death

- Saves up to 90% of installation time and cost
- Saves approx. 90% of ladder time and touching wires
- Completely eliminates the need of touching ceiling electrical wires after the first installation



SKY CEILING
OUTLET RECEPTACLE



SAFE
PLUG & PLAY



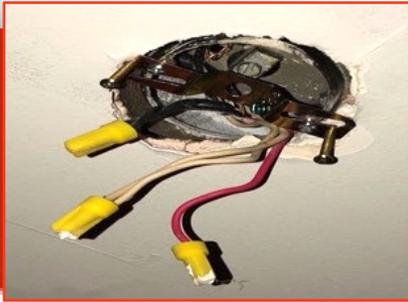
SkyPlug

- Safe Plug & Play
- Safety Double Locking Mechanism
- Each Lock Bearing tested for 200 lbs
- Specified to hold 50 lbs

CEILING TODAY

PROBLEM

Dangerous electrical wires



- Injuries
- Death
- Exposed live wires
- Touching live wires
- Shocks and Electrocutions
- Fires
- Shorts
- Falls from ladders due to loss of balance during installation and due to loss of balance due to shocks

CEILING TOMORROW

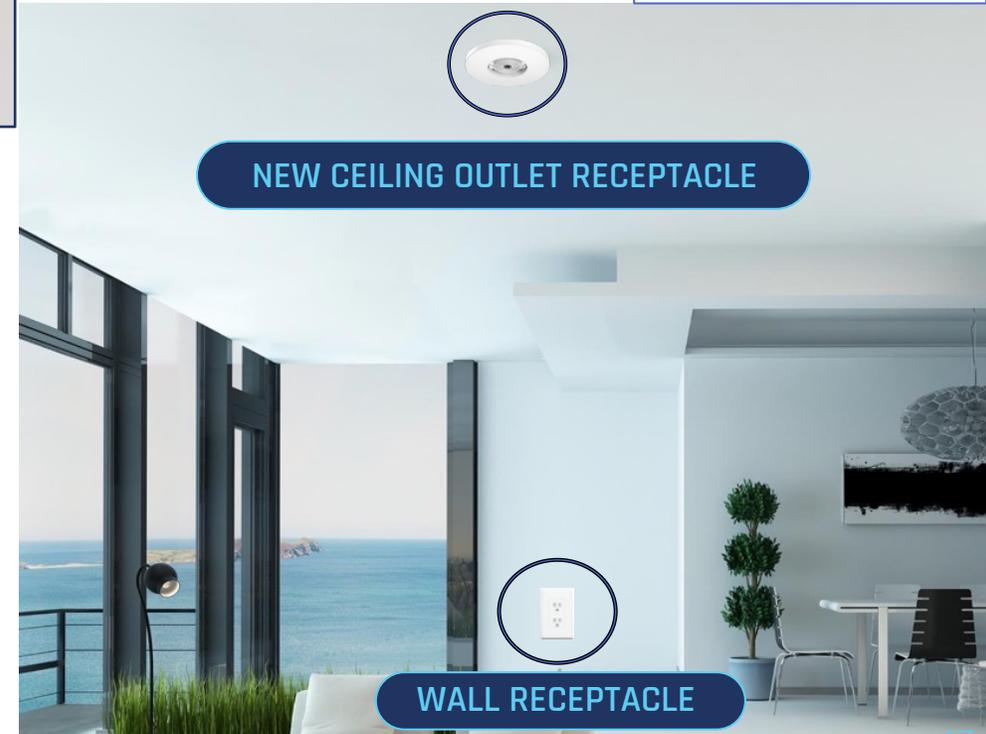
SOLUTION

Safe Plug and Play CEILING OUTLET



- Eliminates the need to touch wires
- Eliminates exposed wires
- Reduces shocks and electrocutions
- Reduces fires due to incorrect wiring
- Reduces majority of time on ladders
- Reduces unsteadiness / loss of balance
- Reduces injuries
- Reduces deaths

Safe Plug & Play Install →



The National Electrical Code (NEC-NFPA) is the US Electrical Safety Code for Homes and Buildings in all 50 states. Its mission is to Save Lives and Enhance Safety in Homes and Buildings.

Safety Mandatory Filing With the NEC

- The Company has filed for a mandatory safety standardization with the National Electrical Code (NEC) for its ceiling outlet receptacle for ceilings in homes and buildings with SKYX's code team led by Mark Earley, former head of the National Electrical Code (NEC), and Eric Jacobson, former President and CEO of the American Lighting Association (ALA). Mr. Earley and Mr. Jacobson were instrumental in numerous code and safety changes in both the electrical and lighting industries.

Safety Standardization Highlights

- Management believes that after over 12 years of its standardization process including its product specification approval voting for by ANSI / NEMA (American National Standardization Institute / National Electrical Manufacturing Association), it has met the necessary safety conditions for becoming a ceiling safety standardization requirement for homes and buildings. In the past 12 years, the Company's product was voted into 10 segments in the NEC Code Book. Voting decisions are at the discretion of the NEC voting members.

Most Significant Addition to the NEC Code in 40 Years

WALL OUTLET/RECEPTACLE



NEC SAFETY CODE

Wall

Outlet / Receptacle

1900's

WALL Outlet - GFCI

GFCI
(Ground Fault
Circuit Interrupter)



NEC SAFETY CODE

Wet Location Wall

Outlet / Receptacle

1980's

WSCR SKYX's NEW NEC CEILING OUTLET / RECEPTACLE

WSCR
(Weight Support
Ceiling Receptacle)



NEW NEC SAFETY CODE

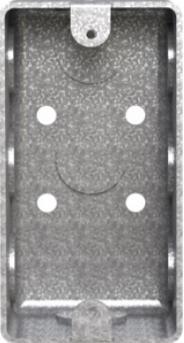
**NEC Voted WSCR as
a Generic Name for SKYX's
Ceiling Outlet Receptacle**

HISTORIC ADDITIONS To The U.S. Safety Building Codes

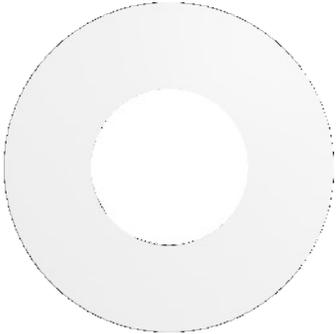
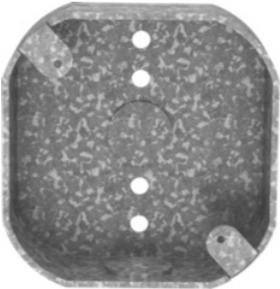
- Voted into **10 NEC segments** segments in the U.S. Electrical Building code in the past 12 years
- **After 120 years**, changing the definition of the receptacle in the NEC Code Book to include the SKYX's Ceiling Outlet/Receptacle.
- Recent Historical Approval Vote by ANSI / NEMA, US Home & Building Standard Organizations
- SKYX's Receptacle Generic code name voted by NEC as WSCR (Weight Support Ceiling Receptacle)
- SKYX part AIA's Safety Continuing Education Program for American Institute of Architects (AIA)

EQUIVALENCY OF CONCEPTS

WALL RECEPTACLE



SKYX's CEILING RECEPTACLE



PLUG & PLAY

JUNCTION BOX

SKYX's RECEPTACLE

COVER PLATE

FINISHED PRODUCTS

SKYX's PLUG & RECEPTACLE

Lighting - Electrical Related Fires - Annual

National Fire Protection Association (NFPA) Data for Lighting & Electrical Distribution Equipment FIRES - 2015 to 2019 annual averages associated with lighting products:

- **430 civilian deaths per year**
- **Not including electrocutions**
- **Not including ladder falls**

Home Fires Caused by Electrical Distribution and Lighting Equipment, NFPA Feb 2022:
<https://www.nfpa.org/News-and-Research/Data-research-and-tools/Electrical>

OUR PRODUCTS:

- **SAVES LIVES**
- **REDUCES ELECTROCUTIONS, LADDER FALLS, FIRES**
- **PREVENTS HAZARDOUS INCIDENTS**
- **ENHANCES ALL AROUND HOME SAFETY**

OUR PRODUCTS PROVIDE: Smoke Detectors - Carbon Monoxide Detectors, Emergency Light, Emergency 4G Internet, Emergency Intercom - Emergency Siren, Security Sensors, Security Cameras and more...

Our NEC Code Leaders



Bob Nardelli

**Former CEO of Home Depot,
Chrysler, and GE power Systems**

Mr. Nardelli has invested in the Company and has officially signed and joined the company in second quarter of 2023, to assist the Company with our National Electrical Code (NEC) safety standardization application, as well with business development and licensing opportunities



Mark Earley

**Former Head Of
the National Electrical Code
(NEC)**

Retired from the NEC after 33 years and has joined SKYX to lead its code team in achieving a U.S. standard for the Sky Outlet/Receptacle.

Mr. Earley is also a leading member of the IEC (International Electrical Code) and expects that based on its safety aspects, the Sky Receptacle will be adopted in additional countries.



Eric Jacobson

**Former President and CEO of the
American Lighting Association (ALA)**

Served as President and CEO of the ALA for Nearly 30 Years, Now is Part of SKYX Code Team and will assist with the Standardization of the Safe, Advanced Plug-and-Play Ceiling Outlet - Replacing instead the Old, Hazardous Wire Installation Method Standardization of the Safe, Easy Plug-and-Play Installation Method will Save Lives and Advance the Lighting and Fan Industries



Generations 1 & 2

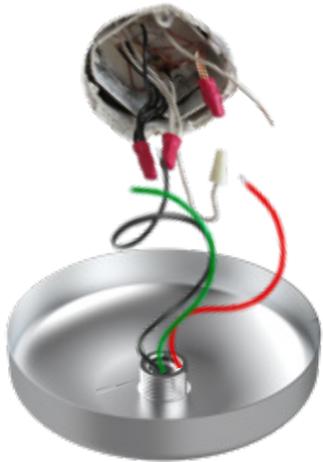
SkyPlug Smart

Lighting and Home Décor Websites Include:

1stoplighting.com, Lightingdesignexperts.com, Canadalightingexperts.com, Americanlightingstore.com, Homeclick.com, Lunawarehouse.com among others.

**Time Consuming
Hazardous Wire Installation**

**Creating
A Purchase Barrier**



Safe Plug & Play

**Enhancing
Fixture Replacement**



- Safe Plug & Play
- Double Safety Locking Mechanism
- Each Lock Bearing holds up to 200 lbs
- Specified for for 50 lbs

Safe Smart Plug & Play

**Enhancing
Fixture Replacement**



- Voice Control
- ✓ Apple Siri
 - ✓ Amazon Alexa
 - ✓ Google Home
 - ✓ Samsung Bixby
- App Control
-

RAZOR & BLADE MODEL

Plug & Play Installation Will SIGNIFICANTLY increase
Fixture Replacement
SKY CEILING RECEPTACLE



Plug & Play LIGHTING & FANS



Smart Plug & Play - Controlled Remotely



App & Voice Control

Works With

- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby

Smart Features

- ✓ Phone control
- ✓ WiFi/BLE
- ✓ Voice control
- ✓ Scheduling
- ✓ Energy Saving mode
- ✓ Dimming
- ✓ Color changing
- ✓ Night light
- ✓ Emergency light
- ✓ Power meter
- ✓ Temperature
- ✓ Humidity
- ✓ And more

Smart Plug & Play Lighting Retrofit-Kits



Smart Plug & Play FAN Retrofit-Kits



**SEVEN CES
AWARDS 23/34**



Voice Control



App Control

Plug & Play Products



Plug & Play
FAN/HEATER

HOT AIR

Compatible Lighting & Fan Products

- Recessed Lights
- Flush Mounts
- Semi Flush
- EXIT/Emergency Lights



Patented Plug & Play
Recessed Lights



- Wall Sconces
- Bath Bars
- Outdoor Lanterns



- Chandeliers
- Pendants



- Ceiling Fans
- Fndeliers



SKYX's Plug & Play Products

1-Pack SkyOutlet



4-Pack SkyOutlet



Plug & Play SMART Lighting Base



SMART & Plug & Play Recessed Light



All-In-One SMART Platform



8-Pack SkyOutlet



24-Pack SkyOutlet



Plug & Play Lighting Base



All-In-One SMART HEATER & FAN





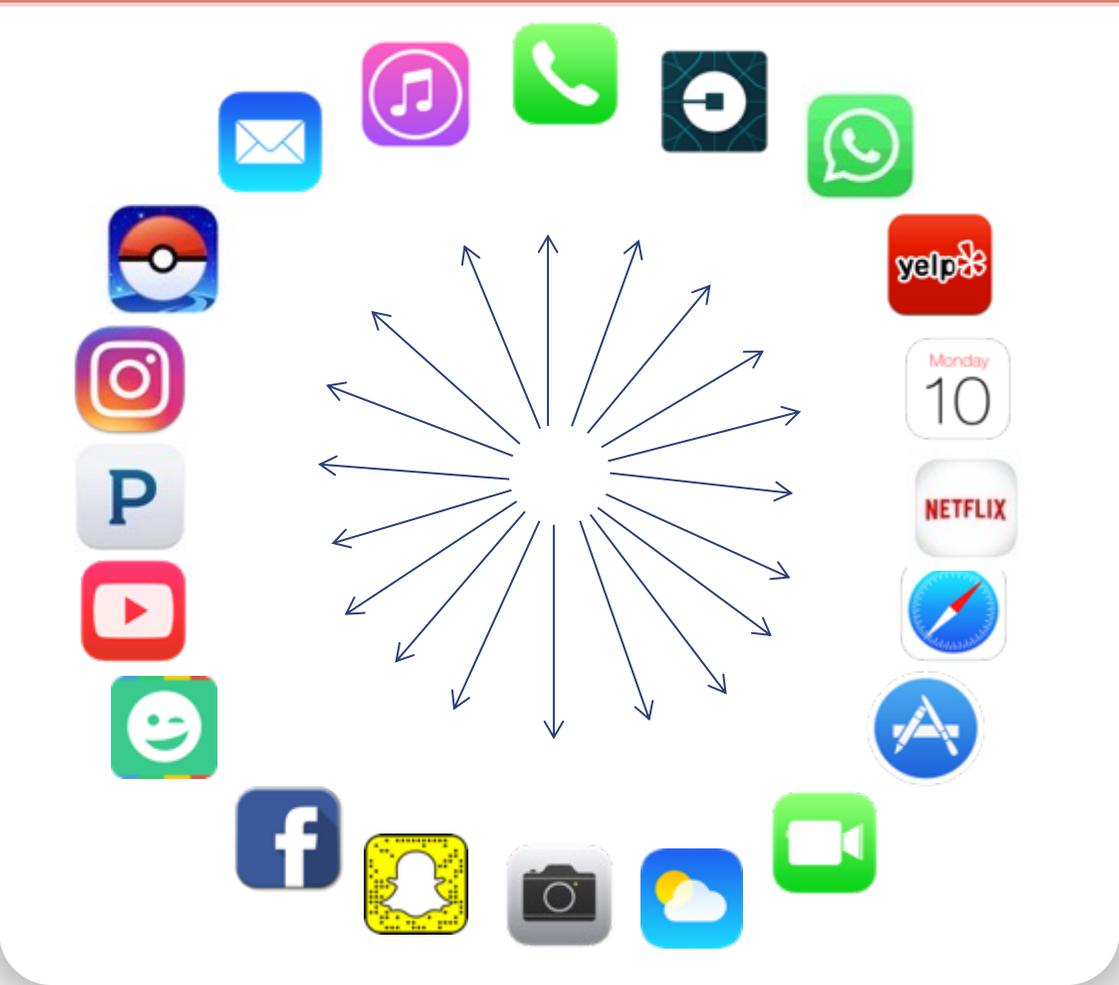
Generation 3

SkyPlatform

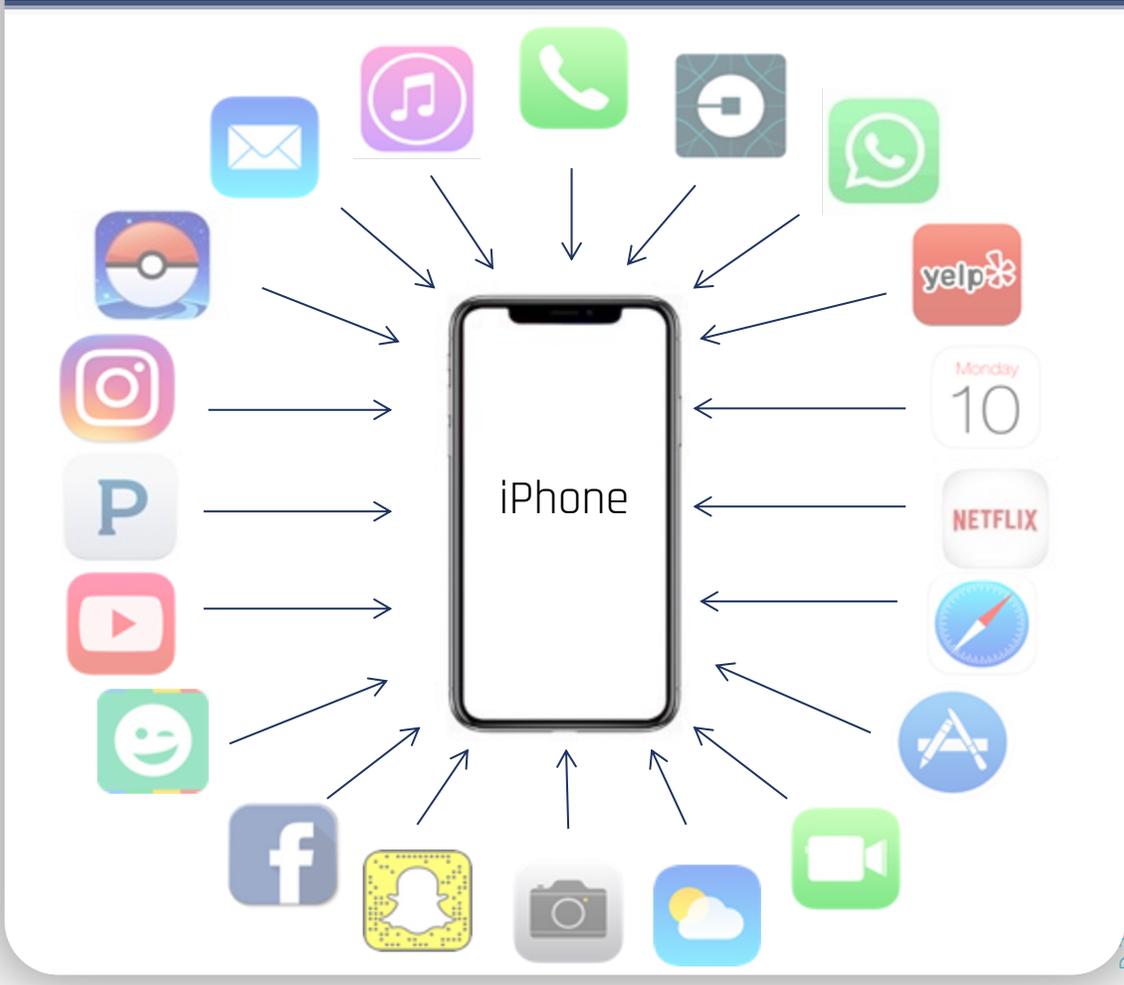
All-In-One Smart Platform

Smart Phone - All-In-One Personal Platform

PROBLEM INDIVIDUAL PRODUCTS



SOLUTION ALL-IN-ONE SMART PHONE PLATFORM



PROBLEM INDIVIDUAL PRODUCTS



SOLUTION ALL-IN-ONE SMART HOME PLATFORM



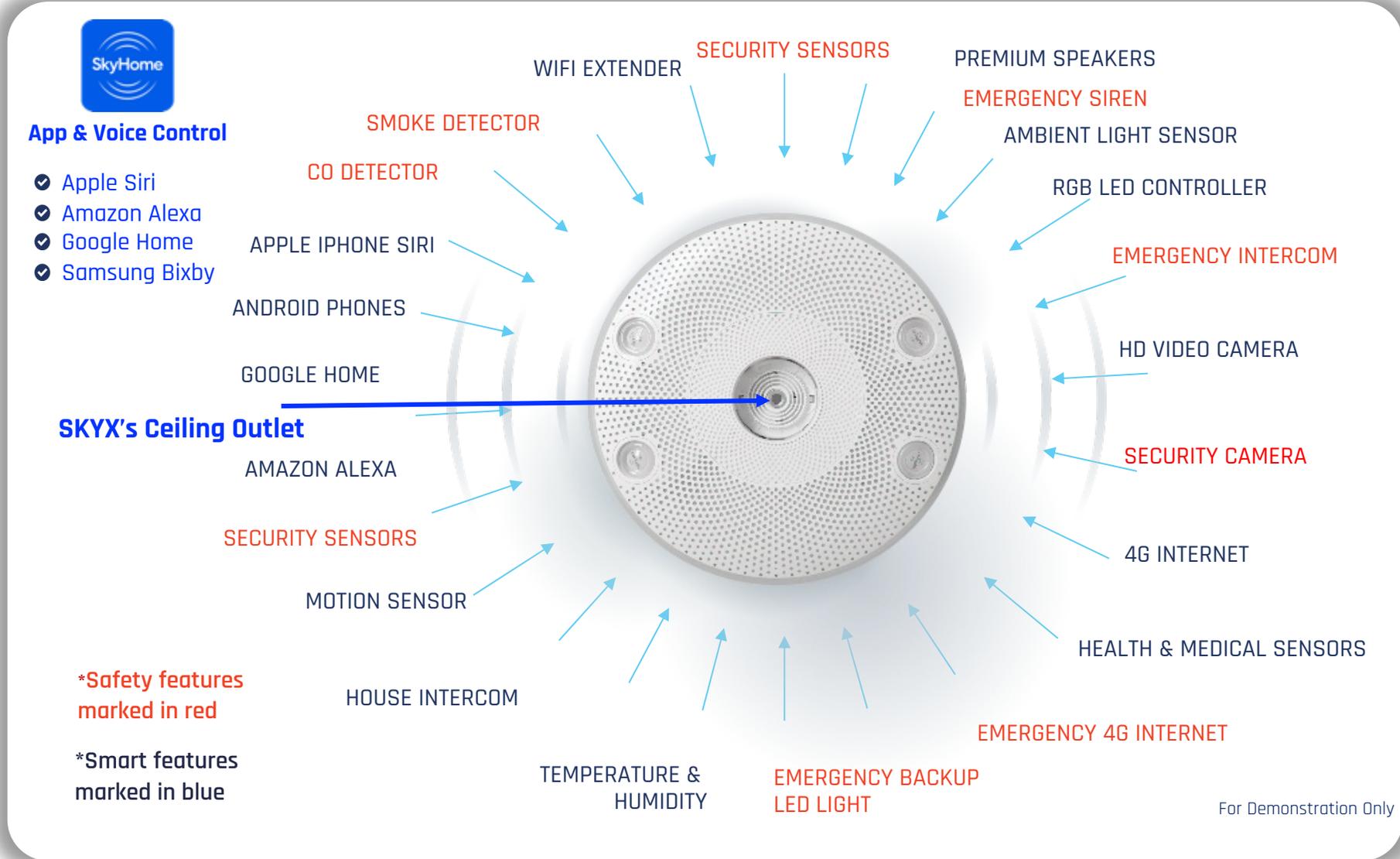
Plug & Play Patented All-in-One Smart Platform

Implementing Existing Technologies into an All-In-One Platform

Monitoring Subscriptions
DATA AGGREGATION

Integrates with New & Existing Smart Products

Management believes that in the future regulators and insurance companies will encourage SKYX'S Platform usage due to its safety features



For Demonstration Only

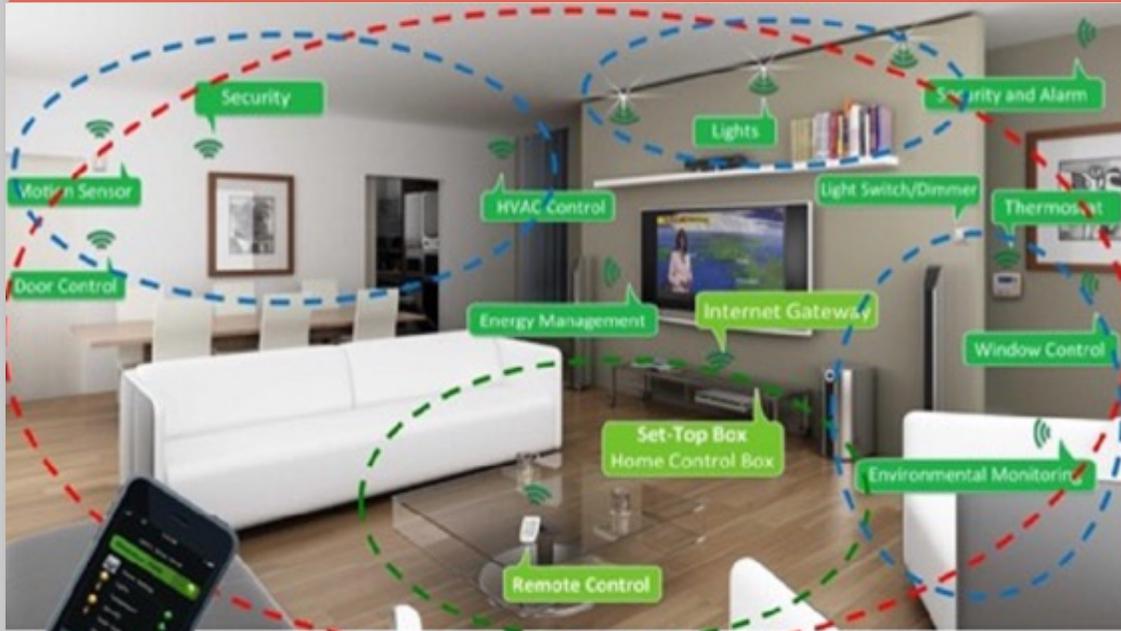
Sky's Platform Makes Homes Safe & Smart Instantly



PROBLEM

TODAY

MULTIPLE single unit devices
DAYS TO INSTALL

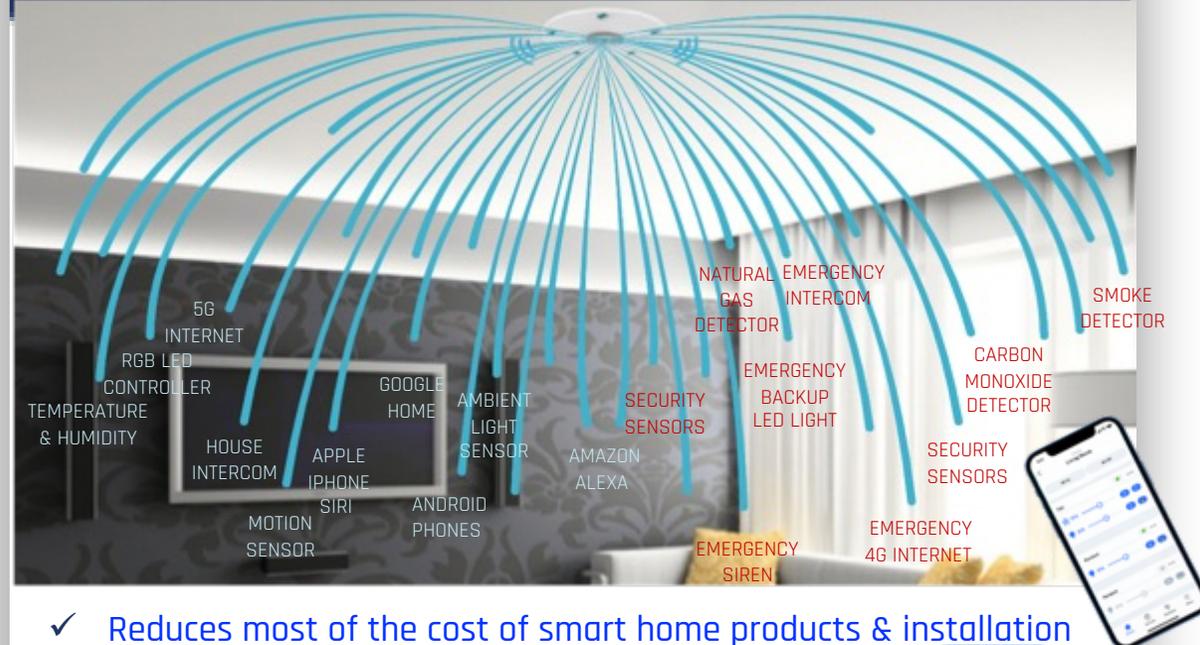


- X High cost for products and installations
- X Numerous single unit products/devices
- X Days for wiring and installations
- X Different frequencies for each product
- X Challenging product performance
- X Several disparate apps for multiple products

SOLUTION

TOMORROW

ALL-IN-ONE Smart Platform
MINUTES TO INSTALL



- ✓ Reduces most of the cost of smart home products & installation
- ✓ One product, All-In-One
- ✓ Minutes for one safe installation
- ✓ Great product performance
- ✓ One hub for all products
- ✓ Integrates with leading smart home technologies

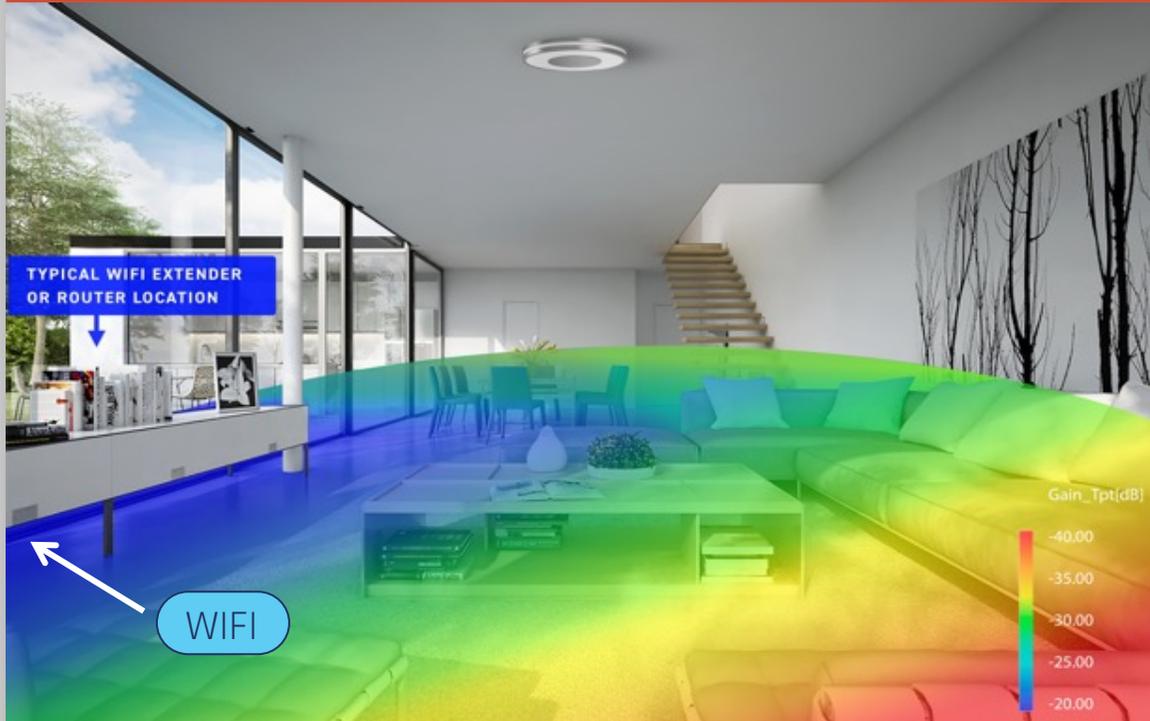
App & Voice Control



- ✓ Work With
- ✓ Apple Siri
- ✓ Amazon Alexa
- ✓ Google Home
- ✓ Samsung Bixby

PROBLEM

LIMITED WIFI EXTENDER/ROUTER PERFORMANCE



- Performance dependent on wall-based routers
- Extenders required

SOLUTION

SIGNIFICANTLY ENHANCING PERFORMANCE WIFI EXTENDER/ROUTER



Significantly Improves WIFI Speed and Range

Making Homes Safe & Smart in Minutes

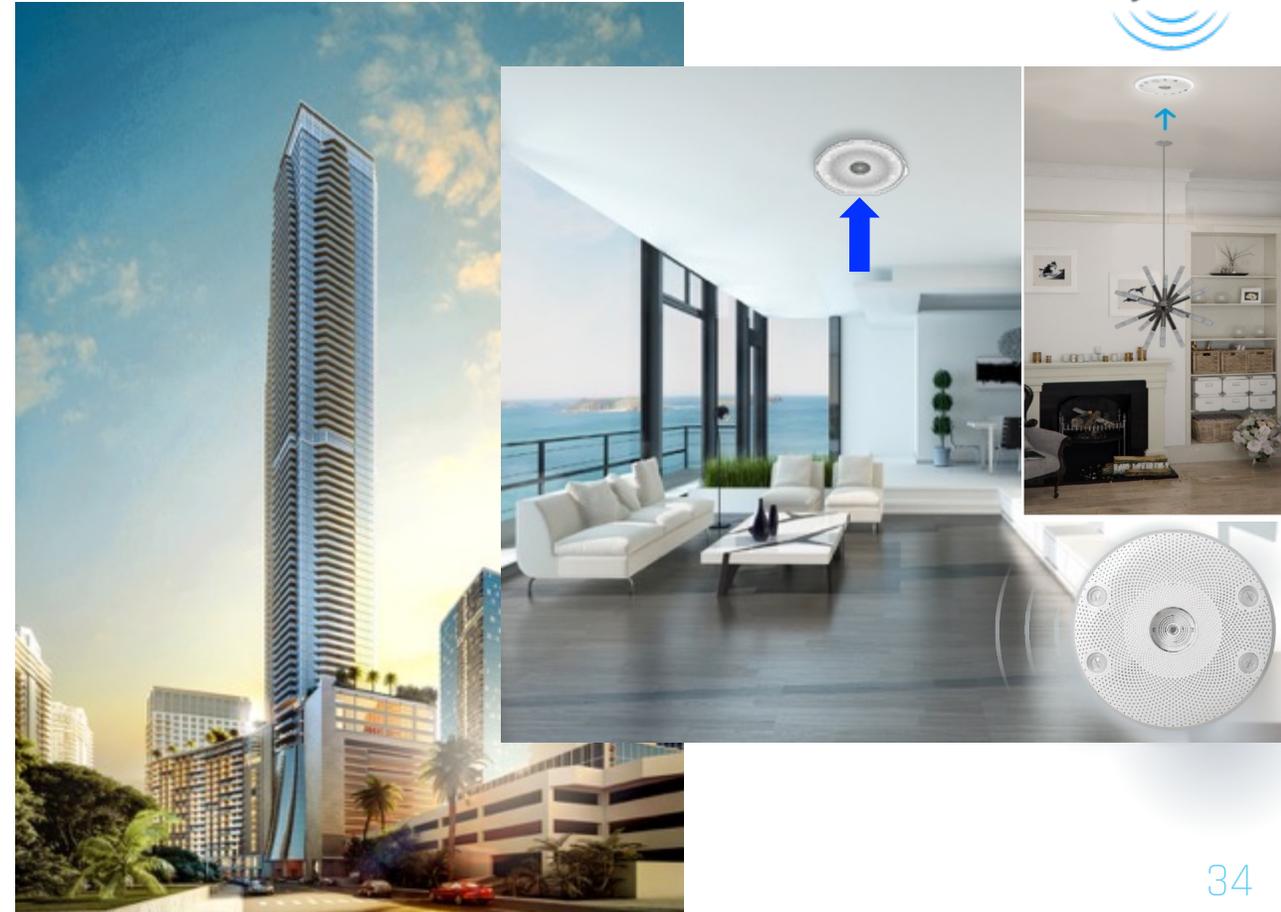
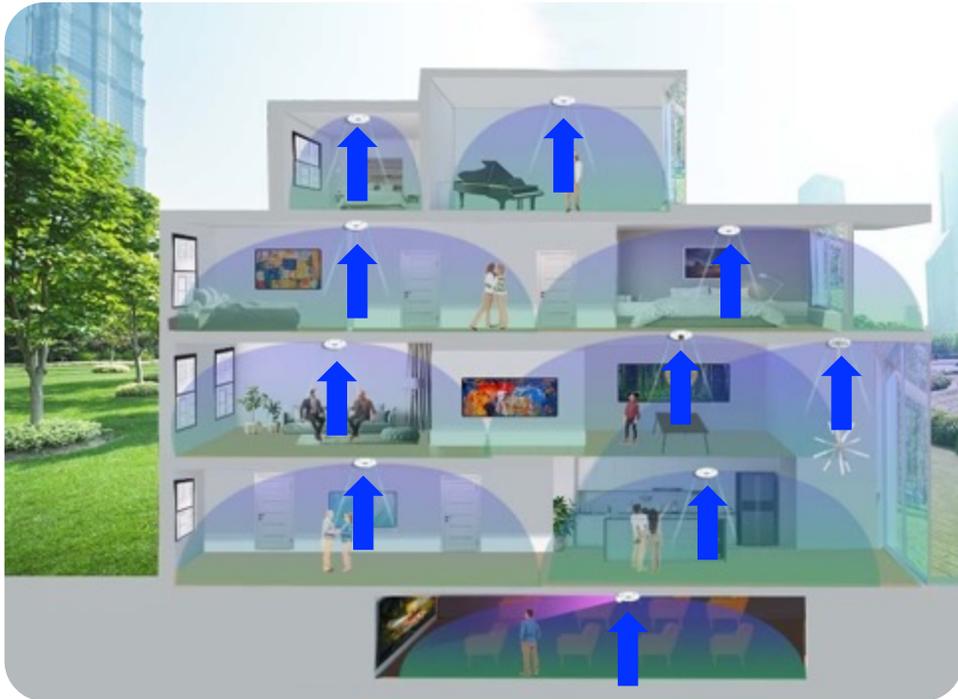
1 of Sky's Smart Platform can make a 1-bedroom apartment Safe & Smart **IN MINUTES**, compared to existing technologies that can take days



With only minutes to install per room, Sky's Smart Platform can make **LARGE BUILDINGS AND HOTELS BECOME SAFE & SMART WITHIN DAYS**, compared to existing technologies that can take a year



With only minutes to install per room, Sky's Smart Platform can make a large home Safe & Smart **WITHIN JUST HOURS** compared to existing technologies that can take weeks



Making Every Room Safe & Smart as a Standard



Hotel Rooms



SAFETY SMART OTHER

Cruise Ships



SAFETY SMART OTHER

Hospitals - Elder Living



MEDICAL **SAFETY** SMART OTHER

Home Care



MEDICAL **SAFETY** SMART OTHER

Offices



SAFETY SMART OTHER

Retail

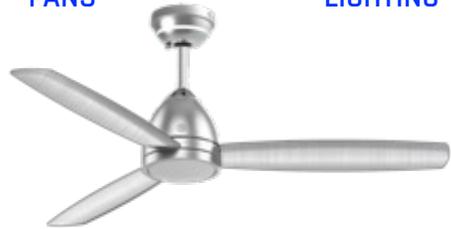


SAFETY SMART OTHER

LEAD & SEED

GEN 1-2-3 SMART LIGHTING & FANS

SAFE - SMART
plug & play
FANS



SAFE- SMART
plug & play
LIGHTING

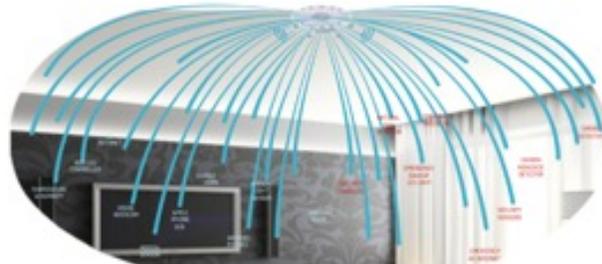


SAFE- SMART
plug & play
All-In-One Smart
Platform



SEED PRODUCTS

GEN 1-2-3 STANDARD & SMART PLUGS SMART PLATFORM



Channels

- Online
- Retail
- Builders
- Hotels

Product Advantages

- Simplifying
- Saving 70% to 99% Of Installation Time
- Saving 50% to 90% Of Installation Cost
- Enhancing replacement and adoption of new lighting , fan and smart products
- All-In-One Solution

Channels

- Licensing
- OEM
- Online
- Retail
- Builders
- APT Rentals
- Hotels/Cruises
- Online/Retail
- Commercial
- Subscriptions

Our Products: Save **Lives** – Save **Cost** – Save **Time** – **Advance** And **Simplify**

1

PR Campaign



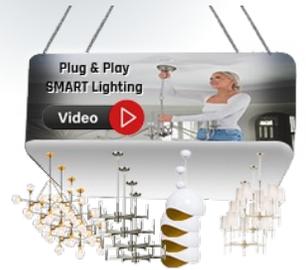
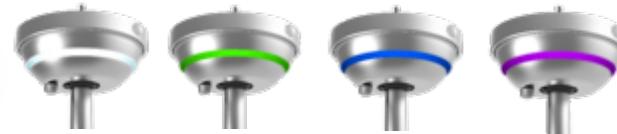
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Launch Online Sales



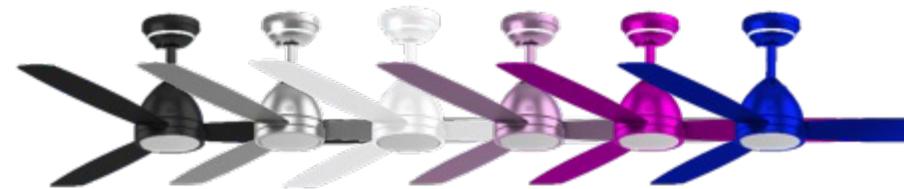
3

Retail, Wholesale & OEM



4

Builders, Apt Buildings, Hotels



**Ceilings are
Free Real-Estate**

5

Licensing & Selling Country Rights Globally

Organizational Chart

Board of Directors

Dov Shiff
Director
Gov. Tom Ridge
Lead Director
Leonard Sokolow JD,
Director CO-CEO
Efrat Greenstein Brayer
Director
Nancy DiMattia
Director
Gary Goldman
Director

Senior Advisors

Bob Nardelli
Code Team Leader and Senior Advisor
Al Weiss
Senior Business Advisor
Khadija Mustafa
Senior Tech Advisor

Executives

Steve Schmidt
President
Rani Kohen
Founder
Executive Chairman
Leonard Sokolow
CO-CEO
John Campi
CO-CEO

Code Team

Mark Earley
Code Team Leader
Eric Jacobson
Code Team Leader
Patty Barron
COO & Code Team
Chuck Mello
Code Team Team
Amy Cronin
Code Team Engineer

 David Usha
Head Of China Offices
Michael Perillo
Global Sales
Steve Briggs
Business Development
Mark Wells
President lighting
Dave Pamer
President
Retail/Wholesale
Eliran Ben Zikri
CTO
Marc-Andre Boisseau
CFO
Rob Powell
General Counsel
Jonathan Globerson
Product Development
Shane Robinett
Data/Subscriptions strategy
John Pool
Retail Sales
Ashley Baron
Social Media

China Offices

Phoebe Chung
Admin.& Accounting
Keller Wu,
Fan & Lights Engineer
Production rMg
Rex Chung
Fan Engineer
Production Mgr
Rayman Liu
Mechanical
Engineering
Annie He
QC,QA
controller
Christina Peng
Lighting Product
Merchandiser
Ken Ng
Head of Factoriles
Audit Head of QCAccount Controller
Wan Leung
Admin
Yick Wang
QC
James Zhou
QC
Leo Kuang
QC

Tech Development Team

Ofer Zvik
Engineering
Rafi Cohen
Supply Chain
Ben Skittel
Operations
Chen Shapira
Infrastructure Lead
Izhak Alylahu
Board Designer
Shahar Sery
Board Designer
Tal Ofer
Verification
Alexander Kilansky
Software Engineer
Sara Packter
Embedded
Engineer
Gradimir Ljubibratic
Embedded Engineer
Marcin Barowicz
Embedded Engineer
Sallish Kasaju
Mobile Lead
Newana Tandukar
Software Engineer
Pradip Shrestha
Software Engineer
Ilan Groidy
Embedded
Engineer
Avi Shaya
Layout Engineer

Product Development

Derek Mir
Industrial Designer
Adrian Baragan
Animator
Diego Beristain
Brand Designer

Sales and Customer Support

Amy McGriff
Marketing
Veronica Terrell
Marketing
Sirod Carpenter
Customer Service

Advisors

Israel Kaminsky
Senior Engineer
Murray Lee
QC Leader

Experienced Management Team



Rani Kohen
Founder & Executive Chairman

Renowned businessman, entrepreneur and the founder of Sky Technologies – currently serving as the Executive Chairman of the board, a role Mr. Kohen has held since 2016. He brings strategic acumen with over 20 years of experience in business, as well as in advanced safety and smart home technologies, product design, lighting, and other related businesses. Since founding the Company, he has succeeded in attracting and engaging accomplished board members, talented management and leading executives from various industries.



Steve Schmidt
President

Joined the Company in 2020. Mr. Schmidt was the former President & CEO of AC-Nielson Corporation and was also the former President of Office Depot International. During that time, He was in-charge of 6,000 stores in more than 50 countries. Previously, he was President of Canada and Southeast Asia for Pillsbury Food Company. Previously, Steve held management positions at PepsiCo and Procter & Gamble as well.



Leonard J. Sokolow
CO-CEO and a member of the Company's Board

Serving as CO-CEO since 2023. Serves on SKYX Board of Directors since 2015. Mr. Sokolow also serves on Board of directors of Consolidated Water Co (Nasdaq: CWCO), Vivos Therapeutics (Nasdaq: VVOS), Agrify Corporation (Nasdaq: AGFY), Marquee Energy. (formerly Alberta Oilsands Inc.) (then TSXV: MQX) Former CEO and President of Newbridge Financial, Inc. and Chairman of its broker dealer subsidiary, Newbridge Securities Served in a variety of roles at vFinance, Inc., a publicly traded financial services company, including Chairman and CEO



John Campi
CO-CEO

Serving as CEO since 2014. Mr. Campi was the former Chief Procurement Officer and an Executive Vice President for Chrysler, SVP for Global Sourcing at Home Depot, GM for GE Power Systems and Executive Vice President for DuPont. Mr. Campi has extensive experience in the field of cost management, is recognized as a founder of the strategic cost-management discipline known as Activity-Based Cost Management and has extensive experience in the field of supply chain management.



Marc-Andre Boisseau
Chief Financial Officer

Mr. Boisseau served as the former Chief Accounting officer at Citrix Systems, Inc., a publicly-traded software development company, as Principal Accounting Officer, and as a senior auditor at Ernst & Young. Mr. Boisseau is a certified public accountant. Additionally, he is a partner of Boisseau, Felicione & Associates Inc., which provides assurance, advisory and tax services for public and private companies in a variety of industries.



Patricia Barron
Chief Operations Officer

COO Of the Company. Prior to joining the Company, Ms. Barron was the President and owner of LTG Services, Inc., a company focused on safety consulting services, specializing in the review and compliance of electrical products. Prior to that, Ms. Barron worked as a consultant and engineer in the lighting, safety and approval industry as well as an engineering assistant for Underwriters Laboratories, Inc. (n/k/a UL) in the ceiling fan category. Ms. Barron received her MBA from Georgia State University.



Eliran Ben-Zikri
Chief Technology Officer

Joined the Company in 2019 CTO and GM of Sky's Israeli Office. He served in one of the most elite computer units of the Israeli Defense Force and has over 10 years of experience in the technology and cloud technology industry, previously holding senior positions in leading Israeli tech companies, including eToro and SimilarWeb. He has a vast experience in the Internet of Things, data collection, data processing, analytics, security, cloud, and production.



NASDAQ: SKYX



www.skyplug.com