

The Thekwini Fund 15 (RF) Limited
 (incorporated with limited liability in the Republic of South Africa)
 (Registration number:
 2017/052656/06)

Instrument Code: T15OM1 ISIN: ZAG000148727
 Instrument Code: T15OM2 ISIN: ZAG000151481
 Instrument Code: T15OM3 ISIN: ZAG000155318
 Instrument Code: T15OM4 ISIN: ZAG000164286
 Instrument Code: TH15A1 ISIN: ZAG000148735
 Instrument Code: TH15A2 ISIN: ZAG000148743
 Instrument Code: TH15A3 ISIN: ZAG000148685
 Instrument Code: TH15A4 ISIN: ZAG000151424
 Instrument Code: TH15A5 ISIN: ZAG000151432
 Instrument Code: TH15A7 ISIN: ZAG000155276
 Instrument Code: TH15A8 ISIN: ZAG000155284
 Instrument Code: TH15A9 ISIN: ZAG000172479
 Instrument Code: TH15B1 ISIN: ZAG000148693
 Instrument Code: TH15B2 ISIN: ZAG000151457
 Instrument Code: TH15B3 ISIN: ZAG000155342
 Instrument Code: TH15C1 ISIN: ZAG000148701
 Instrument Code: TH15C2 ISIN: ZAG000151465
 Instrument Code: TH15C3 ISIN: ZAG000155334
 Instrument Code: TH15D1 ISIN: ZAG000148719
 Instrument Code: TH15D2 ISIN: ZAG000151473
 Instrument Code: TH15D3 ISIN: ZAG000155326

Capital Redemption and Interest Payable Announcement

In accordance with the Terms and Conditions of The Thekwini Fund 15 (RF) Ltd notes, relevant noteholders are advised of the below capital redemption effective Monday, 22 August 2022.

Partial Redemption

Stock Code	ISIN	Capital Redemption Amount	Amount Outstanding after Capital Redemption
TH15A2	ZAG000148743	R26 404 071.00	R484 757 345.00
TH15A5	ZAG000151432	R40 699 916.00	R747 217 488.00
TH15A8	ZAG000155284	R25 437 448.00	R467 010 930.00

The interest payable to the Noteholders for The Thekwini Fund 15 (RF) Limited on Monday, 22 August 2022 is as follows

Instrument Code	Interest Payment Date	Interest Rate %	Total Interest Amount in respect of Aggregate Nominal Amount (R)
TH15A2	22-Aug-22	6.53%	8 325 671.10
*TH15A3	22-Aug-22	9.82%	0.00
TH15A5	22-Aug-22	6.47%	12 715 540.59
TH15A8	22-Aug-22	6.29%	7 726 218.23
TH15A9	22-Aug-22	6.07%	0.00
TH15B1	22-Aug-22	6.75%	824 976.08
TH15B2	22-Aug-22	6.67%	632 198.19
TH15B3	22-Aug-22	6.58%	722 146.08
TH15C1	22-Aug-22	7.22%	792 353.21
TH15C2	22-Aug-22	7.08%	441 474.66
TH15C3	22-Aug-22	6.98%	417 832.11
TH15D1	22-Aug-22	10.13%	1 061 050.03
TH15D2	22-Aug-22	9.63%	648 446.05
TH15D3	22-Aug-22	9.11%	545 281.97

*Fixed note interest is paid semi-annually.

18-Aug-22

Debt Sponsor
The Standard Bank of South Africa
Limited