

ASX Announcement 11 December 2024

Cleansing Notice

Notice under Section 708A of the Corporations Act

This notice is given by Audeara Limited (**Issuer** or **Company**) (ASX:AUA) under section 708A(5)(e) of the Corporations Act 2001 ("Act").

The Issuer has today issued 29,918,586 Shares, being 543,586 Shares at an issue price of \$0.033 per Share as approved by Shareholders at the Annual General Meeting held on 25 November 2024 and 29,375,000 Shares at \$0.04 per Share pursuant to the Placement announced 5 December 2024.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

- 1. the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
- 3. as at the date of this notice there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) that investors and their professional advisers would reasonably require for the purposes of making and informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

This announcement has been authorised for release by the board of Audeara Limited.

For more information please visit, <u>audeara.com</u>

CORPORATE & MEDIA ENQUIRIES

Dr James Fielding

Managing Director and Chief Executive Officer james.fielding@audeara.com

INVESTOR ENQUIRIES

Six Degrees Investor Relations

Henry Jordan +61 (0) 431 271 538 henry.jordan@sdir.com.au



ABOUT AUDEARA

Audeara Limited (ASX: AUA) is a global leader in innovative listening solutions for people with hearing challenges.

Passionate about redefining hearing health, Audeara connects people with the experiences that bring them joy - whether that's watching a favourite TV show, FaceTiming family or listening to music with confidence.

Audeara headphones use a health-check algorithm to tailor sound to a unique hearing profile, delivering personalised sound for each ear.

Purposefully designed and engineered in Australia, Audeara products deliver optimum listening experiences to enhance the quality of life for people of all ages and abilities.

Through its AUA Technology business unit, Audeara works with leading brands around the world to bring Audeara technology to listening devices via R&D, licensing and manufacturing partnerships.

Visit <u>audeara.com</u> to learn more, shop or search for a stockist near you.

