

INVESTEC BANK LIMITED

Underlying Index	S&P500 Value Index
Strike Price	1478.1040
Final Redemption Valuation Date	19 May 2026
Cover Ratio	1:1
Call/Put/Other	Call
Style	Bermudan
Issue Size	10 000
Listing Code	IBLIX03
ISIN Code	XS2330045969

AUTOMATIC EXERCISE OF IBLIX03 AUTOCALL NOTES (AUTOCALLS) ON 14 May 2024

Investec Bank Limited, as Issuers of the above Autocall Notes ("Autocalls"), hereby notifies Holders of the automatic Exercise on 14 May 2024 (see the related security details above).

On 14 May 2024 (The Valuation Date and Exercise Date), the conditions for Exercise were met, therefore the Autocalls were Exercised and expired on 14 May 2024. The Holders are entitled to a Cash Settlement Amount determined as follows:

Condition for Exercise	Closing level of the Underlying Index on 14 May 2024 is greater than the Strike Price
Date of announcement of whether the Condition for Exercise has been met	Wednesday, 15 May 2024

Salient information:

Cash Settlement Amount (per specified denomination of USD 1,000)	USD 1,240.0000
Last date to trade	Wednesday, 15 May 2024
Payment/Redemption Date	Thursday, 16 May 2024
Termination date	Monday, 20 May 2024

Date: 15 May 2024

Place and Date of Incorporation of the Issuer:
Incorporated in the Republic of South Africa
Registration Number: 1969/004763/06
Date of Incorporation: 31 March 1969

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