Headline:

Report on the results of the Exercise of JMART-W4 (No. 8) and JMART-W5 (No. 4)

of June 2022 (F53-5) (Edited)

Security Symbol:

JMART

Announcement Details

Report on the results of sale of securities (F53-5)

Name of Company JAY MART PUBLIC COMPANY LIMITED

Date 01-Jul-2022

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)		Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of JAY MART PUBLIC COMPANY LIMITED No. 4(JMART-W4)	4,502,532	29,191,730	1.00: 1.13019	13.27232	30-Jun-2022	5,088,707	32,992,211 (Update)
Warrant of JAY MART PUBLIC COMPANY LIMITED No. 5(JMART-W5)	0	50,983,631	1.00 : 1.12496	62.2246	30-Jun-2022	0	57,354,546

Summary Total excercised shares / converted shares (common 5,088,707 shares) Signature (Miss Yuvadee Pong-Acha) Director Authorized to sign on behalf of the company Signature (Mrs. Manee Soonthornvatin) Director Authorized to sign on behalf of the company

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