

Headline: Report on the results of the Exercise of SBNEXT-W2 (F53-5) (Revised)
Security Symbol: SBNEXT

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company SABUY CONNEXT TECH PUBLIC COMPANY LIMITED
Date 08-Aug-2024

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of SABUY CONNEXT TECH PUBLIC COMPANY LIMITED No. 2(SBNEXT-W2)	0	274,692,254 (Update)	1.00 : 1.10	2.72727	From 19-Jul-2024 to 26-Aug-2024	0	302,169,689 (Update)

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mr. Ekarat Changyoo)
Chief Executive Officer
Authorized to sign on behalf of the company

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