

The below was filed with SIX Exchange on 11 September 2024 in accordance with applicable regulations. The original filing on SIX can be found [here](#). Further, a similar notice was filed with BX Swiss on 11 September 2024 in accordance with applicable regulations. The original filing on BX can be found [here](#).

No: 320068

Title: 21Shares AG (the “Company”) - Official Notice regarding an update with regards to the underlying of Exchange Traded Products

Relevant Exchange Traded Products

ETP: 21Shares Polygon ETP

Valor Number: 112953844

ISIN: CH1129538448

Ticker Symbol: POLY

Settlement Currency: USD

Place of initial listing: SIX Swiss Exchange

Trading Currency on SIX: USD, CHF, GBP

ETP: 21Shares Staking Basket Index ETP

Valor Number: 121054889

ISIN: CH1210548892

Ticker Symbol: STAKE

Settlement Currency: USD

Place of initial listing: BX Swiss Exchange

Trading Currency on SIX: CHF

Name, registered office and address of the Company: 21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

As of 10 September 2024, the Products have Polygon (MATIC) as their underlying or part of their underlying with the following weightings:

* 21Shares Polygon ETP (POLY): 100%

* 21Shares Staking Basket Index ETP (STAKE): 4.40%



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In summer 2023, Polygon presented Polygon 2.0, a new ecosystem architecture that allows the whole suite of Polygon's solutions to be interoperable. To secure, coordinate and scale the whole network, Polygon has introduced the Polygon Ecosystem Token (POL) as successor to MATIC. On 25 October 2023, the MATIC to POL upgrade was initiated on the Ethereum mainnet where users can migrate their MATIC 1:1 for POL. Source:

<https://polygon.technology/blog/polygon-2-0-milestone-pol-contracts-are-live-on-ethereum-mainnet>

In the second phase, Polygon Labs will have POL replace MATIC as native gas and staking token. On 4 September 2024, all MATIC held in the contracts of the Polygon Plasma Bridge and Staking was automatically converted to POL. This immediately increased the migration rate to 51+% and moved critical functionalities to POL. Source:

https://polygon.technology/blog/save-the-date-matic-pol-migration-coming-september-4th-everything-you-need-to-know?utm_source=twitter&utm_medium=social&utm_campaign=blog
<https://dune.com/21co/polygon-migration>

As of September 19, 2024, 21Shares will upgrade its MATIC tokens to POL tokens. Please note that staking the POL in STAKE may commence at the earliest after September rebalance, in line with the index rules. Investors in these ETPs do not need to take any action. Additionally, investors who do not wish to have their MATIC holdings migrated to POL would need to sell the ETPs prior to the effective date of the change.

Contact Details:

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Further information:

For further information, please refer to the Programme and Base Prospectus dated December 13, 2023, and the respective Final Terms. This official notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: etp@21shares.com).

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