## 21shares

The below was filed with SIX Exchange on 11 September 2024 in accordance with applicable regulations. The original filing on SIX can be found here. Further, a similar notice was filed with BX Swiss on 11 September 2024 in accordance with applicable regulations. The original filing on BX can be found here.

No: 320068

Title: 21Shares AG (the "Company") - Official Notice regarding an update with regards to the underlying of Exchange Traded Products

#### **Relevant Exchange Traded Products**

ETP: 21Shares Polygon ETP Valor Number: 112953844 ISIN: CH1129538448

Ticker Symbol: POLY

Settlement Currency: USD

Place of initial listing: SIX Swiss Exchange Trading Currency on SIX: USD, CHF, GBP

ETP: 21Shares Staking Basket Index ETP

**Valor Number:** 121054889

**ISIN:** CH1210548892 Ticker Symbol: STAKE Settlement Currency: USD

Place of initial listing: BX Swiss Exchange

Trading Currency on SIX: CHF

Name, registered office and address of the Company: 21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

As of 10 September 2024, the Products have Polygon (MATIC) as their underlying or part of their underlying with the following weightings:

info@21shares.com

+41 442.608.660

- \* 21Shares Polygon ETP (POLY): 100%
- \* 21Shares Staking Basket Index ETP (STAKE): 4.40%





# 21shares

In summer 2023, Polygon presented Polygon 2.0, a new ecosystem architecture that allows the whole suite of Polygon's solutions to be interoperable. To secure, coordinate and scale the whole network, Polygon has introduced the Polygon Ecosystem Token (POL) as successor to MATIC. On 25 October 2023, the MATIC to POL upgrade was initiated on the Ethereum mainnet where users can migrate their MATIC 1:1 for POL. Source:

https://polygon.technology/blog/polygon-2-0-milestone-pol-contracts-are-live-on-ethereum-main net

In the second phase, Polygon Labs will have POL replace MATIC as native gas and staking token. On 4 September 2024, all MATIC held in the contracts of the Polygon Plasma Bridge and Staking was automatically converted to POL. This immediately increased the migration rate to 51+% and moved critical functionalities to POL. Source:

https://polygon.technology/blog/save-the-date-matic-pol-migration-coming-september-4th-everyt hing-you-need-to-know?utm\_source=twitter&utm\_medium=social&utm\_campaign=blog. https://dune.com/21co/polygon-migration

As of September 19, 2024, 21Shares will upgrade its MATIC tokens to POL tokens. Please note that staking the POL in STAKE may commence at the earliest after September rebalance, in line with the index rules. Investors in these ETPs do not need to take any action. Additionally, investors who do not wish to have their MATIC holdings migrated to POL would need to sell the ETPs prior to the effective date of the change.

#### **Contact Details:**

21Shares AG, attn. Mrs. Jasmin Muelhaupt, Pelikanstrasse 37, 8001 Zurich, Switzerland, email: fin-products@21.co

#### **Further information:**

For further information, please refer to the Programme and Base Prospectus dated December 13, 2023, and the respective Final Terms. This official notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: etp@21shares.com).

info@21shares.com

+41 442.608.660

Representative: Homburger AG Person: Dr. Benjamin Leisinger

Phone: 043 222 10 00 Fax: 043 222 15 00







### 21shares

E-Mail: benjamin.leisinger@homburger.ch

### Date of publication:

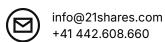
12 September 2024

\*\*\*

This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of 21Shares AG.

This document and the information contained herein is not for publication or distribution into the United States of America and should not be distributed or otherwise transmitted into the United States or to U.S. persons (as defined in the U.S. Securities Act of 1933, as amended (the "Securities Act)) or publications with a general circulation in the United States. This document does not constitute an offer or invitation to subscribe for or to purchase any securities in the United States of America. The securities referred to herein have not been and will not be registered under the Securities Act or the laws of any state and may not be offered or sold in the United States of America absent registration or an exemption from registration under Securities Act. There will be no public offering of the securities in the United States of America.

The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA (FINMA). Accordingly, Investors do not have the benefit of the specific investor protection provided under the CISA.





3