

Call Option Exercise Notice

Novus Capital Luxembourg S.A
22-24 Boulevard Royal
L-2449 Luxembourg
Grand Duchy of Luxembourg

(the “**Issuer**”)

Structured Issuance Programme
Series No: **2023-51**
EUR 100,000,000

Callable Secured Funding Notes due 2024 (XS2659203819)

(the “**Notes**”)

Notice of Redemption

NOTICE IS HEREBY GIVEN to the holders of the outstanding Notes of the Issuer that pursuant to Condition 5.4 (*Redemption at the option of the Issuer*) of the Notes, the Issuer is exercising its right to redeem all of the outstanding Notes at their Issuer Call Option Redemption Amount (as defined in the Definitions and Common Provisions) together with interest accrued but unpaid up to but excluding the relevant Optional Redemption Date stated below. The key terms of the redemption are as follows:

The aggregate nominal amount of Notes to be redeemed: EUR 100,000,000

Optional Redemption Date: 7 August 2024

Issuer Call Option Redemption Amount of each Note: 100 per cent of the outstanding nominal amount of such Note as at the Optional Redemption Date together with interest accrued but unpaid up to but excluding the relevant Optional Redemption Date stated below.

The Issuer Call Option Redemption Amount payable in respect of outstanding Notes shall be paid in the same manner as other payments on the Notes.

THE ISSUER CALL OPTION REDEMPTION AMOUNT IN RESPECT OF EACH OF THE OUTSTANDING NOTES WILL BE PAYABLE ON THE OPTIONAL REDEMPTION DATE STATED HEREIN. ALL NOTES SO REDEEMED SHALL BE CANCELLED IMMEDIATELY FOLLOWING SUCH PAYMENT.

Principal Paying Agent | Registrar and Transfer Agent
HSBC Bank plc | HSBC Continental Europe, Luxembourg

18 July 2024