

COMPANY ANNOUNCEMENT

For immediate release

NOTICE OF REDEMPTION AND DELISTING OF THE SENIOR NOTES

EUR 504,000,000 Class A Asset-Backed Floating Rate Notes due 2033
(ISIN: IT0005467433, Common Code: 242034333)
(the "**Class A Notes**" or the "**Senior Notes**")

issued on 9 December 2021 (the "**Issue Date**") by Silver Arrow Merfina 2021-1 (the "**Issuer**" or "**Silver Arrow Merfina**").

Reference is made to the securitisation transaction carried out by the Issuer pursuant to Italian Law No. 130 of 30 April 1999 (the "**Securitisation**") and the prospectus dated 6 December 2021 prepared in connection with the issuance of the Senior Notes (the "**Prospectus**"). This notice shall be read in conjunction with the Prospectus.

All capitalised words and expressions used and not defined herein shall have the meaning given to them in the Prospectus.

The Issuer hereby gives notice that:

- (i) On 4 October 2024, the Originator has exercised the option pursuant to Article 1331 of the Italian Civil Code to repurchase from the Issuer all the Loan Receivables outstanding and not already collected (hereinafter, the "**Portfolio Option**") established by Article 16.2 (*Call Option*) of the Loan Receivables Purchase Agreement, by giving prior notice thereof to the Issuer;
- (ii) On 9 October 2024, Silver Arrow Merfina has exercised its option (hereinafter, the "**Notes Option**") to early redeem all the Notes on the Payment Date falling on 21 October 2024 (the "**Redemption Date**"), in accordance with Condition 8.3 (*Clean-Up Call*) at their Outstanding Note Principal Amount, together with any accrued but unpaid interest thereon up to and including such Redemption Date;
- (iii) In accordance with the Portfolio Option, on 16 October 2024 MBFSI and Silver Arrow Merfina have entered into a repurchase agreement regulating the repurchase by MBFSI of the Loan Receivables (hereinafter, the "**Repurchase Agreement**");
- (iv) in light of the above, the Issuer used the proceeds arising from the sale of the Loan Receivables to, *inter alia*, redeem in full the Senior Notes on the Payment Date which has fallen on the Redemption Date; and
- (v) in consideration of the redemption in full of the Senior Notes on the Redemption Date, the Issuer will delist the Senior Notes from the Luxembourg Stock Exchange.

Accordingly, we hereby request you to delist the Senior Notes from the Luxembourg Stock Exchange.

21 October 2024

For further information, please contact:

Silver Arrow Merfina 2021-1 S.r.l.

Corso Vittorio Emanuele II, No. 24/28

20122, Milan

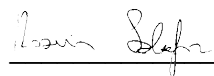
Italy

To the kind attention of Sole Director

E-mail: societario@zenithglobal.eu

Yours faithfully,

Silver Arrow Merfina 2021-1 S.r.l.



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