

CHAIN BRIDGE I
2023 EXTRAORDINARY GENERAL MEETING

May 12, 2023

RULES OF CONDUCT AND PROCEDURES

We welcome you to the 2023 Extraordinary General Meeting of Chain Bridge I (the “**Company**”). The meeting will be a completely virtual meeting, which will be conducted via live webcast. In order to conduct an informative and constructive meeting, we would appreciate your assistance in observing the following rules and procedures:

1. Only the matters set forth in the notice of extraordinary general meeting of shareholders and described in the proxy statement of the company dated May 1, 2023 will be transacted at the meeting: (A) proposal by the following special resolution to amend (the “**Extension Proposal**”) the Company’s amended and restated memorandum and articles of association (together, the “**Existing Charter**”) to extend from May 15, 2023 (the “**Original Termination Date**”) to November 15, 2023 (the “**Extended Date**”), and to allow the board of directors of the Company, without another shareholder vote, to elect to further extend the date to consummate an initial business combination after the Extended Date up to three times, by an additional month each time, up to February 15, 2024 (the “**Additional Extended Date**”), the date (the “**Termination Date**”) by which, if the Company has not consummated a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination involving the Company, with one or more businesses or entities (a “**Business Combination**”), the Company must (a) cease all operations except for the purpose of winding up; (b) as promptly as reasonably possible but not more than ten business days thereafter, redeem the Class A ordinary shares sold in the Company’s initial public offering (the “**Public Shares**”); and (c) as promptly as reasonably possible following such redemption, subject to the approval of the Company’s remaining shareholders and the directors, liquidate and dissolve, subject in each case to its obligations under Cayman Islands law to provide for claims of creditors and in all cases subject to the other requirements of applicable law; and (B) proposal to approve the adjournment (the “**Adjournment Proposal**”) of the meeting by the chair thereof to a later date, if necessary, under certain circumstances, to solicit additional proxies for the purpose of approving the Extension Proposal, to amend the Extension Proposal, or to allow reasonable additional time for the filing or mailing of any supplemental or amended disclosure that the Company has determined in good faith after consultation with outside legal counsel is required under applicable law and for such supplemental or amended disclosure to be disseminated and reviewed by the Company’s shareholders prior to the meeting; provided that the meeting is reconvened as promptly as practical thereafter. The Adjournment Proposal will only be presented at the meeting if there are not sufficient votes to approve the Extension Proposal.
2. If a stockholder has a question about one of the two matters to be voted on by the stockholders at the meeting, such question may be submitted in the field provided on the web portal at or prior to the time the matters before the meeting are presented for consideration or as otherwise requested by the Secretary during the meeting. We will answer questions on matters to be voted on by the stockholders in writing after the meeting.
3. It will help us if questions are succinct and cover only one topic per question. Questions from multiple stockholders on the same topic or that are otherwise related may be grouped, summarized and answered together.
4. The Secretary, in his discretion, will not address questions that are repetitive, irrelevant to the business of the meeting, related to material non-public information of the Company, derogatory or otherwise inappropriate.

5. The use of recording devices of any kind is prohibited during the meeting.
6. The Secretary of the meeting has sole authority to preside over the meeting and make any and all determinations with respect to the conduct of the meeting, including, without limitation, the administration and interpretation of these rules and procedures. The Secretary also has sole authority to create such additional rules and procedures and to waive full or partial compliance with any rules or procedure as he reasonably determines. Any action taken by the Secretary at the meeting will be final, conclusive and binding on all persons.

THANK YOU FOR YOUR COOPERATION AND FOR JOINING THE COMPANY AT THE
MEETING.