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## **BM3EAC Corp.**

# **Termination of discussions regarding proposed business combination with Arkon Energy**

Amsterdam – 7 November 2024

BM3EAC Corp. (the “**Company**”), a shell company incorporated under the laws of the Cayman Islands as an exempted company with limited liability and listed on Euronext Amsterdam, the regulated market operated by Euronext Amsterdam N.V., hereby announces the termination of the discussions with Arkon Energy Ohio LLC (now Arkon Energy US Holdco LLC) (“**Arkon**”) regarding a potential transaction, including a business combination, initially announced on 21 February 2024 (the “**Potential Business Combination**”).

After careful consideration, the Company and Arkon have determined that the current market conditions are not conducive to proceeding with the Potential Business Combination.

### **IMPORTANT INFORMATION**

This press release may contain information that qualifies or may have qualified as inside information within the meaning of Article 7(1) of the EU Market Abuse Regulation.

### **ENQUIRIES**

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