

SUPPLEMENTAL INFORMATION

CHANGE IN SHELL STATUS

DATED SEPTEMBER 18, 2024
AS FURTHER DETAILED HEREIN

GREEN STAR PRODUCTS, INC.

We are releasing this Supplemental Information Statement because Green Star Products, Inc. is changing its filing status from a “shell” to a “non-shell” company based on the definition of Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934. The change in status was effective June 10, 2024.

DEFINITION OF A SHELL COMPANY

The Securities Act Rule 405 and Exchange Act Rule 12b-2 define a Shell Company as a company, other than an asset-backed issuer, with no or nominal operations; and either:

- no or nominal assets;
- assets consisting of cash and cash equivalents; or
- assets consisting of any amount of cash and cash equivalents and nominal other assets.

GREEN STAR PRODUCTS, INC.’S SHELL STATUS

On June 10, 2024 Green Star Products, Inc. qualified a Regulation A Offering and commenced with the sale of products which generated revenue as reflected in the June 30, 2024 Quarterly Disclosure.

The Company has incurred operating expenses with respect to the implementation of its operations and generates a gross profit. The Company intends to continue its expansion and growth in the market.

/s/ Dennis Hopkins
Chief Executive Officer
September 18, 2024

Donald R. Keer, P.E., Esq



September 19, 2022

RE: Legal Status of Green Star Products, Inc. With Respect To Shell Status

To Whom It May Concern:

I have been retained by Green Star Products, Inc. (GSPI) to offer an opinion as to its status as a “shell” corporation. As defined by 17 CFR SS230.405 of the United States Code a shell company is defined as:

[A] registrant, other than an asset-backed issuer as defined in Item 1101 of Regulation AB (229.1101(b)), that has:

- (1) No or nominal operations; and
- (2) Either:
 - (i) No or nominal assets;
 - (ii) Assets consisting solely of cash and cash equivalents; or
 - (iii) Assets consisting of any amount of cash and cash equivalents and nominal other assets.

In connection with the opinion hereinafter expressed, I have relied upon the representation of GSPI, public news releases, filings with the State of Utah and the Securities and Exchange Commission’s guidance. Based on this information I have determined the following:

1. GSPI is a corporation in good standing in the State of Utah.
2. GSPI was not a shell company as of December 31, 2022 Annual Disclosure. In the June 30, 2023 GSPI self reported as a shell company, it had no revenues at the time and no operation.
3. On December 15, 2023 there was a Change of Control of the Company.
4. GSPI was still a shell company during the December 31, 2023 annual disclosure and the March 31, 2024 quarterly disclosure.
5. In its most recent quarterly disclosure, June 30, 2024 GSPI certified itself and a non-shell and showed revenues for the quarter and listed products that it sells.

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6. Since the filing of the Initial Company Information and Disclosure Statement with OTC Markets on October 29, 2007 GSPI has maintained its status as a Pink Current Information filer.
7. GSPI has qualified a Regulation A offering on June 10, 2024 with the SEC.
8. At the current time GSPI is in good standing with OTCMarkets, its reporting is current and the company's profile is verified.

Based this information I am of the opinion that GSPI is not now a shell company as defined by the Securities and Exchange Act of 1934.

No opinion is expressed with respect to any federal, provincial or state law, regulation or rule not otherwise expressly referenced herein.

This opinion is solely for your benefit in connection with your due diligence investigation for purposes expressed herein. This opinion may be relied on only in connection with such due diligence and may not be relied upon by any other person without my prior written consent. Furthermore, this opinion does not extend to any other shares in the Issuer held by any other investor.

Yours Truly,

A handwritten signature in black ink, appearing to read "Donald R. Keer", written in a cursive style.

Donald R. Keer
PA Attorney License No.:76208