

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 14A
(Rule 14a-101)

SCHEDULE 14A INFORMATION
Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
 Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
 Definitive Proxy Statement
 Definitive Additional Materials
 Soliciting Material under §240.14a-12

CION INVESTMENT CORPORATION

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
 Fee paid previously with preliminary materials.
 Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11.



Scan the code with your phone's camera to hear an important message from CION Investments.

Vote Now Before Time Runs Out!

Dear Shareholder,

We are pleased to provide you with the enclosed proxy materials for the CION Investment Corporation ("CION") 2024 Annual Meeting of Shareholders, which will be held virtually at 5:00 pm ET on Monday, July 29, 2024 (the "Meeting"). Your vote is extremely important, regardless of the number of shares you own. We urge you to vote as soon as possible to ensure that the Meeting can occur as scheduled, which would avoid incurring additional costs to CION and its shareholders.

We urge you to carefully read the enclosed proxy materials, including the proxy statement, as they describe in detail the Proposals (as defined below) to be considered by CION's shareholders. We are asking shareholders to (1) elect two directors each for a term of three years expiring in 2027; and (2) provide flexibility for CION to sell shares below net asset value in one or more offerings within 12 months after shareholder approval (together, the "Proposals").

If you have any questions or need assistance, please call 1-866-614-2217.

CION's proxy solicitor, Broadridge Financial Services, Inc. ("Broadridge"), will begin calling shareholders in the coming weeks and plans to continue to call shareholders who have not voted until the required votes approving the Proposals are received. Once your vote has been received, Broadridge will remove you from the call list.

As a result, we encourage you to vote at your earliest convenience using one of the following quick and easy methods:

FOUR WAYS TO VOTE

PROXY QUESTIONS?
Call 1-866-614-2217



ONLINE

WWW.PROXYVOTE.COM
Please have your proxy card in hand when accessing the website. There are easy-to-follow directions to help you complete the electronic voting instruction form.



PHONE

WITHOUT A PROXY CARD
Call 1-866-614-2217
Monday to Friday, 9:00 a.m. to 9:00 p.m. ET to speak with a proxy specialist.

WITH A PROXY CARD
Call 1-800-690-6903 with a touch-tone phone to vote using an automated system.



QR CODE

WITH A SMARTPHONE
Vote by scanning the Quick Response Code or "QR Code" on the Proxy Card/VIF enclosed.



MAIL

VOTE PROCESSING
Mark, sign and date your ballot and return it in the postage-paid envelope provided.



GO VOTE

**YOUR VOTE IS URGENTLY NEEDED!
PLEASE EXERCISE YOUR RIGHT TO VOTE TODAY!**

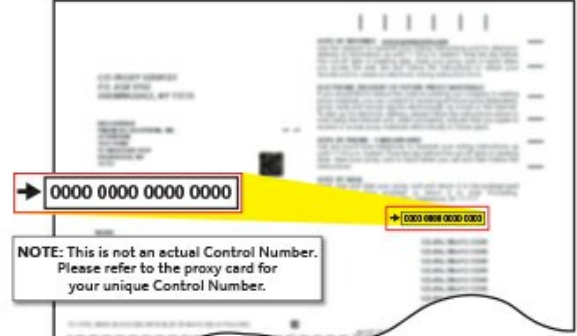
SAMPLE-EPB



Your vote is important - Vote your shares today!

The annual shareholders meeting will be held on July 29, 2024. Whether or not you plan to attend virtually, your vote is very important. **You can vote your shares by internet, telephone, or mail.**

Simply follow the instructions on the enclosed form. For your convenience, we've highlighted where you can find your unique Control Number. **If you have any questions or need assistance, please call 1-866-614-2217.**



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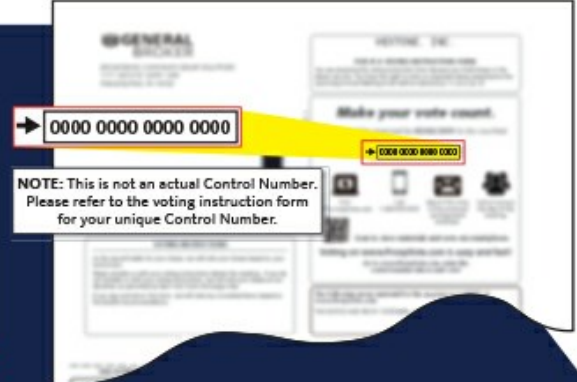
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Info is Coming Ad




**Shareholders Matter**
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Important proxy material for CION Investment Corporation's upcoming Annual Meeting of Shareholders is on its way to you. Please take action early!



proxyvote.com
Click to participate today!
Join your fellow sharehol...

[Learn more](#)

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Video Ad

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CION Investment Corporation Shareholder –
please take action for our Annual Meeting of
Shareholders today.



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**Click or call 866-614-2217
to participate!**

[Learn more](#)

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Vote Needed Ads

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CION Investment Corporation needs your participation. Please take action for our Annual Meeting of Shareholders today.



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Click or call 866-614-2217 to participate! [Learn more](#)

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Thank You Ad

**Shareholders Matter**
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The campaign for CION Investment Corporation is complete. Thank your for your participation, it was crucial to the campaign's success.



proxyvote.com
Thank you for your participation!

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YOUR VOTE IS NEEDED

Click or call to vote today

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