

CIION Investment Corporation

Date: November 12, 2024

To:
The Israeli Securities Authority
www.isa.gov.il
Via the Magna System

To:
The Tel Aviv Stock Exchange Ltd.
www.tase.co.il
Via the Magna System

Ladies and Gentlemen,

Re: An Immediate Report

Reference is made to Section 2.4 to the Deed of Trust¹ for Bonds Offered to the Public, between CIION Investment Corporation, incorporated under the laws of the State of Maryland, USA (the “**Company**”), and Mishmeret Trust Company Ltd., as Trustee. Unless otherwise defined herein or unless the context otherwise requires, all capitalized terms used herein shall have the meanings ascribed to such terms in the Deed of Trust.

Pursuant to Section 2.4 to the Deed of Trust, the calculation of the Interest to be paid to the Bondholders on the Interest Payment Date of **December 1, 2024**² is performed by way of weighted average (according to the number of days) of the SOFR rates that were in effect each day, starting from the first day to the Interest Period and up to four (4) days before the Interest Payment Date, plus the Margin Rate.

1. The Interest will be paid for the Interest Period starting on **August 31, 2024** and ending on **November 29, 2024**.
2. The Record Date for the payment of the Interest for the Interest Period is the end of the Trading Day on **November 18, 2024**.
3. The weighted average SOFR rate for the Interest Period is 1.23181%.
4. The Margin Rate for the Interest Period is 0.95238%.
5. The Interest Rate for the Interest Period is 2.18419%.

Respectfully,
CIION Investment Corporation

By: _____
Name: Keith S. Franz
Title: Chief Financial Officer

¹ Published on February 21, 2023 (reference number: 2023-02-016534) (the “**Deed of Trust**”).

² Saturday, November 30, 2024 is not a Business Day in Israel and payment will be made on the next Business Day as provided in the Deed of Trust.