Convertible Notes

		Aprox Date of		Conversions/					
	Financing Round	Issuance Investor (Control Person) Amo	unt of Note	Redemptions	Remaining Balance	VWAP	Share Cost Basis	Converted Shares	Conversion Terms
Α	Series A Convertible Notes	Jan-21 Gomes, Gregory	50,000.00		50,000.00	0.9262	0.6946	71,980 75	5% * previous 5 trading days VWAP
Α	Series A Convertible Notes	Jan-21 Suwyn, Mark	150,000.00		150,000.00	0.9262	0.6946	215,941 75	5% * previous 5 trading days VWAP
Α	Series A Convertible Notes	Feb-21 Dunlap Equity (Chris Jarous)	621,500.00		621,500.00	0.6570	0.9700	640,722 75	5% * average of lowest 3 closing price of 10 previous trading days
В	Series B Convertible Notes	Feb-21 Platinum (Brian Friefeld) Oct-23	55,343.00 -	50,000.80	5,342.20	0.6570	0.9700	5,507 75	5% * average of lowest 3 closing price of 10 previous trading days
С	Series C Convertible Notes	Paulson (Amal Amin)	1,812,700.00 -	1,387,700.00	425,000.00	0.9262	0.6946	611,834 75	5% * previous 5 trading days VWAP
Other	Curtis Pilot	Jan-22 Curtis Pilot	2,000,000.00		2,000,000.00			- N	OT dilutive - can convert at 20% discount of qualified financing or 85% of VWAP of 10 trading days prior to maturity upon agreement with Biotricity only therefore not dilutive
Other	Scott Sample	Aug-23 Scott Sample	1,000,000.00		1,000,000.00			- N	OT dilutive - can convert at 20% discount of qualified financing or 85% of VWAP of 10 trading days prior to maturity upon agreement with Biotricity only therefore not dilutive
Other	Allyssa LaScala	Dec-23 Allyssa LaScala	250,000.00		250,000.00			- N	OT dilutive - can convert at 20% discount to next Qualified Financing (Equity financing of > \$15m) or upon agreement with Biotricity only therefore not dilutive
Other	Fareeha Abbasi	Feb-24 Fareeha Abbasi	114,303.16		114,303.16			- N	OT dilutive - can convert at 10% discount to next Qualified Financing (Equity financing of > \$15m) or upon agreement with Biotricity only therefore not dilutive
Other	Muhammad Haque	Jun-24 Muhammad Haque	300,000.00		300,000.00			- N	OT dilutive - can convert at a 20% discount to next Qualified Financing (Equity financing of > \$15m) or upon agreement with Biotricity only therefore not dilutive
								1,545,984	