

Western Asset Diversified Income Fund Announces Financial Position as of September 30, 2024

NEW YORK-- (Business Wire)— November 14, 2024 - Western Asset Diversified Income Fund (NYSE: WDI) today announced the financial position of the Fund as of September 30, 2024.

	Current Q September 30, 2024	Previous Q June 30, 2024	Prior Yr Q September 30, 2023
Total Assets (a)	\$ 1,200,229,756	\$ 1,199,474,158	\$ 1,177,085,354
Total Net Assets (a)	\$ 813,841,599	\$ 800,463,195	\$ 771,867,542
NAV Per Share of Common Stock (b)	\$ 15.71	\$ 15.46	\$ 14.90
Market Price Per Share	\$ 15.68	\$ 14.41	\$ 13.24
Premium / (Discount)	(0.19)%	(6.79)%	(11.14)%
Outstanding Shares	51,788,210	51,788,210	51,788,210
Total Net Investment Income (c)(d)	\$ 21,190,962	\$ 23,137,932	\$ 22,970,536
Total Net Realized/Unrealized Gain/(Loss) (c)	\$ 15,259,089	\$ (13,363,096)	\$ (11,621,372)
Net Increase (Decrease) in Net Assets From Operations (c)	<u>\$ 36,450,051</u>	<u>\$ 9,774,836</u>	<u>\$ 11,349,164</u>
<u>Earnings per Common Share Outstanding</u>			
Total Net Investment Income (c)	\$ 0.41	\$ 0.45	\$ 0.44
Total Net Realized/Unrealized Gain/(Loss) (c)	\$ 0.29	\$ (0.26)	\$ (0.22)
Net Increase (Decrease) in Net Assets From Operations (c)	<u>\$ 0.70</u>	<u>\$ 0.19</u>	<u>\$ 0.22</u>
Undistributed/(Overdistributed) Net Investment Income (d)	\$ 18,123,163	\$ 20,003,848	\$ 15,532,723
Undistributed/(Overdistributed) Net Investment Income Per Share (d)	\$ 0.35	\$ 0.39	\$ 0.30
Loan Outstanding (d)	\$ 358,000,000	\$ 358,000,000	\$ 358,000,000
Reverse Repurchase Agreements (d)	\$ 11,647,243	\$ 10,724,704	\$ 19,060,050

Footnotes:

- (a) The difference between total assets and total net assets is due primarily to the Fund's use of borrowings; total net assets do not include borrowings.
- (b) NAVs are calculated as of the close of business on the last business day in the periods indicated above.
- (c) For the quarter indicated.
- (d) As of the period indicated above.

This financial data is unaudited.

The Fund files its semi-annual and annual reports with the Securities and Exchange Commission ("SEC"), as well as its complete schedule of portfolio holdings for the first and third quarters of each fiscal year as an exhibit to its reports on Form N-PORT. These reports are available on the SEC's website at www.sec.gov. To obtain information on Forms N-PORT or a semi-annual or annual report from the Fund, shareholders can call 1-888-777-0102.

Western Asset Diversified Income Fund, a diversified, closed-end management investment company, is advised by Franklin Templeton Fund Adviser, LLC ("FTFA") (formerly known as Legg Mason Partners Fund Advisor, LLC) and sub-advised by Western Asset Management Company, LLC ("Western Asset"), an affiliate of the investment manager.

For more information about the Fund, please call 1-888-777-0102 or consult the Fund's web site at www.franklintempleton.com/investments/options/closed-end-funds. Hard copies of the Fund's complete audited financial statements are available free of charge upon request.

Data and commentary provided in this press release are for informational purposes only. Franklin Resources and its affiliates do not engage in selling shares of the Fund.

Investor Contact: Fund Investor Services 1-888-777-0102
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 Source: Legg Mason Closed End Funds