

# **SERENADE INVESTMENT CORPORATION SA**

*société anonyme*

**15, boulevard F.W. Raiffeisen  
L-2411 Luxembourg  
R.C.S. Luxembourg: B 169.602**

## **NOTICE OF REDEMPTION**

To: Société de la Bourse de Luxembourg, *société anonyme*  
35A Boulevard Joseph II  
L-1840 Luxembourg

Luxembourg, 24 July 2024

Dear Sirs,

**Serenade Investment Corporation SA (the Issuer)**

**Series 2015-17 NZD 10,099,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249909042 (the 2015-17 Notes)**

**Series 2016-44 AUD 10,333,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386984 (the 2016-44 Notes)**

**Series 2015-26 AUD 7,371,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1292967046 (the 2015-26 Notes)**

**Series 2016-03 NZD 3,461,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273390580 (the 2016-03 Notes)**

**Series 2016-49 AUD 8,369,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389574 (the 2016-49 Notes)**

**Series 2016-07 NZD 3,205,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388683 (the 2016-07 Notes)**

**Series 2016-55 AUD 4,325,000 Limited Recourse Secured Fixed Rate Notes due September 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273375789 (the 2016-55 Notes)**

**Series 2015-15 USD 1,094,000 Limited Recourse Secured Fixed Rate Notes due March 2030 issued pursuant to the Secured Note Programme - ISIN: XS1249967321 (the 2015-15 Notes)**

**Series 2015-22 USD 2,502,000 Limited Recourse Secured Fixed Rate Notes due June 2030 issued pursuant to the Secured Note Programme - ISIN: XS1278921991 (the 2015-22 Notes)**

**Series 2017-23 Class 7 AUD 10,290,000 Limited Recourse Secured Fixed Rate Notes due March 2032 issued pursuant to the Secured Note Programme - ISIN: XS1273380607 (the 2017-23 Class 7 Notes)**

**Series 2015-33 AUD 3,217,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273375433 (the 2015-33 Notes)**

**Series 2016-27 AUD 9,159,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273377645 (the 2016-27 Notes)**

**Series 2016-22 AUD 6,966,000 Limited Recourse Secured Fixed Rate Notes due March 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388501 (the 2016-22 Notes)**

**Series 2016-31 AUD 10,138,000 Limited Recourse Secured Fixed Rate Notes due May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273388097 (the 2016-31 Notes)**

**Series 2016-37 AUD 7,292,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386802 (the 2016-37 Notes)**

**Series 2016-48 USD 1,329,000 Limited Recourse Secured Fixed Rate Notes due June 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273389061 (the 2016-48 Notes)**

**Series 2016-17 AUD 6,845,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273387792 (the 2016-17 Notes)**

**Series 2016-06 AUD 5,032,000 Limited Recourse Secured Fixed Rate Notes due December 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273388170 (the 2016-06 Notes)**

**Series 2016-02 AUD 3,659,000 Limited Recourse Secured Fixed Rate Notes due September 2030 issued pursuant to the Secured Note Programme - ISIN: XS1273374030 (the 2016-02 Notes)**

**Series 2016-36 USD 1,748,000 Limited Recourse Secured Fixed Rate Notes due 8 May 2031 issued pursuant to the Secured Note Programme - ISIN: XS1273386638 (the 2016-36 Notes)**

wishes to announce the partial redemption of notes in an amount of: (i) NZD 3,148,000 of the above outstanding 2015-17 Notes; (ii) AUD 1,537,000 of the above outstanding 2016-44 Notes; (iii) AUD 1,527,000 of the above outstanding 2015-26 Notes; (iv) NZD 1,514,000 of the above outstanding 2016-03 Notes; (v) AUD 1,283,000 of the above outstanding 2016-49 Notes; (vi) NZD 1,214,000 of the above outstanding 2016-07 Notes; (vii) AUD 596,000 of the above outstanding 2016-55 Notes; (viii) USD 587,000 of the above outstanding 2015-15 Notes; (ix) USD 583,000 of the above outstanding 2015-22 Notes; (x) AUD 581,000 of the above outstanding Series 2017-23 Class 7 Notes; (xi) AUD 560,000 of the above outstanding 2015-33 Notes; (xii) AUD 3,078,000 of the above outstanding 2016-27 Notes; (xiii) AUD 1,865,000 of the above outstanding 2016-22 Notes; (xiv) AUD 1,648,000 of the above outstanding 2016-31 Notes; (xv) AUD 1,582,000 of the above outstanding 2016-37 Notes; (xvi) USD 601,000 of the above outstanding 2016-48 Notes; (xvii) AUD 3,456,000 of the above outstanding 2016-17 Notes; (xviii) AUD 2,160,000 of the above outstanding 2016-06 Notes; (xix) AUD 1,798,000 of the above outstanding 2016-02 Notes; and (xx) USD 693,000 of the above outstanding 2016-36 Notes as from 29 July 2024 and requests the de-listing of such notes as of that date.

For further information, please contact: the Issuer.

Yours faithfully,

**SERENADE INVESTMENT CORPORATION SA**

**(acting in respect of its 2015-17 Compartment, 2016-44 Compartment, 2015-26 Compartment, 2016-03 Compartment, 2016-49 Compartment, 2016-07 Compartment, 2016-55 Compartment, 2015-15 Compartment, 2015-22 Compartment, 2017-23 Class 7 Compartment, 2015-33 Compartment, 2016-27 Compartment, 2016-22 Compartment, 2016-31 Compartment, 2016-37 Compartment, 2016-48 Compartment, 2016-17 Compartment, 2016-06 Compartment, 2016-02 Compartment and 2016-36 Compartment).**



By: Lukasz Malecki  
Title: Director



By: Stefan Schmitz  
Title: Director