

BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC

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Headline: Notice to noteholders of calculation of final redemption amount

November 08th 2024

BrokerCreditService Structured Products Plc (the "Issuer")

Notice to noteholders of calculation of final redemption amount

Issue of Series 161 USD 5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024 (ISIN: XS2328978999) (the "Notes")

Reference is made to the terms and conditions of the Notes.

Final Redemption Amount

Underlying Reference (Name, ISIN, Ticker)	Underlying Reference Strike Price	Underlying Reference Closing Price (07.11.2024)	Underlying Reference Currency	Underlying Reference Value*	Snowball Digital Coupon Condition
Las Vegas Sands Corp, US5178341070, LVS UN Equity	57,9	51,46	USD	88,88%	Is met
NetEase Inc, US64110W1027, NTES UW Equity	105,34	81,16	USD	77,05%	Is met
Netflix Inc, US64110L1061, NFLX UW Equity	493,37	226,02	USD	45,81%	Is not satisfied
Pinterest Inc, US72352L1061, PINS UN Equity	58,05	33,93	USD	58,45%	Is not satisfied
The Walt Disney Company, US2546871060, DIS UN Equity	173,7	98,93	USD	56,95%	Is not satisfied

The Issuer hereby notifies Noteholders that the Calculation Agent has advised the Issuer that in respect of the determination of the Final Redemption Amount payable on the Maturity Date:

- 1. Scheduled Maturity Date: November 14th, 2024 **
- 2. Redemption Valuation Date / Knock-in Determination Day: November 07th, 2024
- 3. FR Barrier Value / Knock-in Value / Final Redemption Value: Worst Value

^{*} Defined as Underlying Reference Closing Price / Initial Strike Price x 100%

^{**} If Scheduled Maturity Date is not a workday, the next following workday.



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4. Final Redemption Condition Level: 100.00 per cent.

5. Knock-in Price: 65.00 per cent.

6. Knock-in condition: "less than"

7. Worst Value: 226,02/493,37 (45,81146 per cent.)

As a result of the FR Barrier Value being less than the Final Redemption Condition Level and as a result of the occurrence of a Knock-in Event, the Calculation Agent has determined that the Final Redemption Amount payable in respect of each Note USD 572,65 (USD 1 250 multiplied by 226,02/493,37 (45,81146 per cent.)) where USD amounts used in or resulting from calculations are rounded to the nearest two decimal places in accordance with Condition 18.

This notice is being sent for information purposes only.

If you have any questions in respect of the above, please contact: Calculation Agent (MTN@bcscyprus.com).

Signature

Alona Joannu, Director

BrokerCreditService Structured Products plc

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