

Headline: Notification of Book Closed Date and Trading Suspension of 8 DWs issued by FSS
Security Symbol: BCP24C2206A, BDMS24C2206A, BGRI24C2206A, EA24C2206A, JMAR24C2206A, SING24C2206A, SPAL24C2206A, STGT24C2206A

Announcement Details

Right exercise of DW

Subject	Notification the Final Exercise of securities
Date announced	24-May-2022
Exercise date	08-Jun-2022
Book-closing date of DW	08-Jun-2022
Last trading date	02-Jun-2022
Date of post "SP" sign	From 06-Jun-2022 to 08-Jun-2022

Name of securities	Exercise price (baht per share)	Exercise ratio (Derivative warrants : underlying securities)
BCP24C2206A	36.077	7.26375 : 1.00
BDMS24C2206A	28.019	2.38039 : 1.00
BGRI24C2206A	50.824	5.45435 : 1.00
EA24C2206A	131.535	6.97545 : 1.00
JMAR24C2206A	71.511	7.37246 : 1.00
SING24C2206A	72.305	6.93337 : 1.00
SPAL24C2206A	29.255	2.32105 : 1.00
STGT24C2206A	38.006	7.79606 : 1.00

Remark

1. Net Cash Settlement Amount = Cash Settlement Amount - Exercise Expense Charged by Issuer By;
 In case of Call Warrant and Underlying Asset is Stock :
 Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio
 In case of Put Warrant and Underlying Asset is Stock :
 Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio
 In case of Call Warrant and Underlying Asset is Index :
 Cash Settlement Amount = (Settlement Price - Exercise Price) X Multiplier
 In case of Put Warrant and Underlying Asset is Index :
 Cash Settlement Amount = (Exercise Price - Settlement Price) X Multiplier
 In case of Call Warrant and Underlying Asset is Foreign Stock :
 Cash Settlement Amount = (Settlement Price - Exercise Price) X Exercise Ratio X Exchange rate
 In case of Put Warrant and Underlying Asset is Foreign Stock :
 Cash Settlement Amount = (Exercise Price - Settlement Price) X Exercise Ratio X Exchange rate
 In case of Call Warrant and Underlying Asset is Foreign Index :
 Settlement Amount = (Settlement Price - Exercise Price) X Multiplier X Exchange rate
 In case of Put Warrant and Underlying Asset is Foreign Index :
 Settlement Amount = (Exercise Price - Settlement Price) X Multiplier X Exchange rate
 2. Any Derivative Warrant (DW) will automatically be exercised if the Net Cash Settlement Amount on the Automatic Exercise Date is greater than zero (without notice being given to the Holders). The Issuer will pay to the Holders the Net Cash Settlement Amount (if any) with procedure defined in Terms and Condition.

3. The Holders can deny the exercise of DW by informing their broker in accordance with procedures stipulated by their broker.

Signature _____
(Choengchon Tongjaroensuk)
Executive Vice President
Authorized Persons to Disclose
Information

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.
