

FirstRand Bank Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1929/001225/06)  
Issuer code: FR11  
LEI: ZAYQDKTCATIXF9OQY690  
Bond code: FRC415  
ISIN: ZAG000187394  
(FRB)

## LISTING OF NEW FINANCIAL INSTRUMENT

The JSE Limited has granted FirstRand Bank Limited the listing of its FRC415 senior unsecured unsubordinated notes, in terms of its note programme (the programme) dated 29 November 2011, as amended from time to time, effective 23 June 2022.

Debt security code:	FRC415
ISIN:	ZAG000187394
Type of debt security:	Credit linked notes
Nominal issued:	ZAR 285 000 000.00
Issue date:	23 June 2022
Issue price:	100% of par
Interest commencement date:	23 June 2022
Coupon rate:	3 Month JIBAR plus 350 basis points for all interest periods commencing from the issue date and ending on but excluding 31 May 2025, subject to a maximum rate of 11.00% and 10.8080% for all interest periods commencing from 31 May 2025 and ending on but excluding the maturity date
Interest determination date(s):	For all interest periods commencing from the issue date and ending on but excluding 31 May 2025, the first business day of each interest period, with the first interest determination date being the issue date
First interest payment date:	31 August 2022
Interest payment date(s):	28 February, 31 May, 31 August and 30 November of each year until the maturity date
Last day to register:	By 17:00 on 23 February, 26 May, 26 August and 25 November of each year until the maturity date
Books close:	24 February, 27 May, 27 August and 26 November of each year until the maturity date
Business day convention:	Modified following business day
Maturity date:	28 February 2035, subject to paragraph 51 of the pricing supplement
Final maturity amount:	100% of the aggregate nominal amount
Other:	The pricing supplement contains additional terms and conditions to the terms and conditions as contained in the programme
Summary of additional terms:	Please refer to the mixed rate note provisions, reference obligation early redemption event, the early redemption at the option of the issuer, the early redemption amount and the credit linked notes provisions as contained in the pricing supplement
Programme amount:	ZAR 60 000 000 000.00
Total notes in issue under programme:	ZAR 29 943 834 399.30 as at the signature date of the pricing supplement
Dealer:	FirstRand Bank Limited, acting through its Rand Merchant Bank division

22 June 2022

Debt Sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)