



SCHEDULE 1 : FORM OF NOTICE TO SECURITYHOLDERS

24 October 2024

THIS IS AN IMPORTANT NOTICE AND SHOULD BE READ FULLY AND PROMPTLY

NOTICE TO SECURITYHOLDERS

UBS AG, ACTING THROUGH ITS SINGAPORE BRANCH
(Legal Entity Identifier (LEI): BFM8T61CT2L1QCEMIK50)

In respect of the securities identified at the Annex hereto
(the “**Securities**”)

issued by UBS AG acting through its Singapore Branch under the Issuer’s Structured Products Programme for the issuance of Notes, Certificates and Warrants

We refer to the terms and conditions of the Securities referenced in Annex 1. Pursuant to General Note Condition 14 (*Notices*) in respect of Notes, General Certificate Condition 9 (*Notices*) in respect of Certificates and General Warrant Condition 10 (*Notices*) in respect of Warrants, notice is hereby given to Securityholders as follows:

1. **Replacement of Calculation Agent:** In accordance with General Note Condition 6(e) (*Payments – Appointment of Agents*) in respect of Notes, General Certificate Condition 7 (*Appointment of Agents*) in respect of Certificates or General Warrant Condition 8 (*Appointment of Agents*) in respect of Warrants, of the terms and conditions of the Securities, with effect from the Effective Date, the Issuer has terminated the appointment of UBS AG acting through its Singapore Branch as the Calculation Agent and appointed UBS AG acting through its London Branch as the new Calculation Agent in respect of the Securities.
2. **Replacement of Dealer:** With effect from the Effective Date, Credit Suisse International as Dealer has assigned its rights and obligations under the Dealer Agreement in respect of the Securities to UBS AG acting through its London Branch and so UBS AG acting through its London Branch shall act as Dealer in respect of the Securities.

For the purposes of this Notice, “**Effective Date**” shall mean 25 October 2024.

Capitalised terms used but not otherwise defined herein shall have the meanings given to such terms in the terms and conditions of the Securities.

For further information contact: a distributor or sales representative (a “**Relevant Intermediary**”) through whom the Securities were purchased.

UBS AG acting through its Singapore Branch

By: 

Simon McDonald
Managing Director

By: 

Timothy Joyce
Managing Director

ANNEX 1 – THE SECURITIES

ISIN
XS2166428990
XS2166436829
XS2188639228
XS2429036929