

September 2, 2024

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
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(TSE Standard 3350)
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Announcement of Partnership Between METAPLANET and SBI VC Trade for Bitcoin Transactions, Custody, and Management

Metaplanet Inc. is pleased to announce a strategic partnership with SBI VC Trade Co., Ltd., effective September 2, 2024. This collaboration is part of our ongoing effort to engage with leading industry stakeholders in Japan who support our corporate Bitcoin accumulation strategy.

A key element of this partnership is access to a compliant corporate custody service that prioritizes tax efficiency and offers the potential to utilize Bitcoin as collateral for financing. This aligns with our vision of a modern financial services provider and adds flexibility to our corporate strategy, complementing our ongoing efforts in equity and debt financing.

As our treasury expands, we continue to evaluate various tools and strategies that could enhance our financial flexibility. Any impact on financials or material events arising from this partnership will be announced accordingly.

■ About SBI VC Trade

SBI VC Trade, under the slogan "Crypto assets are SBI", leverages the comprehensive capabilities of the SBI Group, one of the largest integrated financial groups in Japan, to offer a full range of services for crypto assets trading. As a registered crypto assets exchange service provider and Type 1 financial instruments business operator, SBI VC Trade offers a wide array of services beyond crypto assets trading, including crypto assets management services and corporate solutions, upholding a "customer-first" approach to create innovative services and businesses.

Official website: <https://www.sbivc.co.jp/>

X: https://x.com/sbivc_official