OTCQB Certification

- I, Richard Gittleman, Chief Executive Officer, President and Director of Interra Copper Corp. ("the Company"), certify that:
- 1. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below:

REGISTERED or REPORTING WITH THE SEC: [
EXEMPT FROM SEC REGISTRATION/NO SEC REPORTING OBLIGATIONS: [☑] Company is exempt from registration under Exchange Act Rule 12g3-2(b) [☐] Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator [☐] Company is reporting under the Alternative Reporting Company Disclosure Guidelines and is otherwise exempt from registration and not required to file periodic reporting with the SEC

- 2. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
- 3. The company is duly organized, validly existing and in good standing under the laws of the state or jurisdiction in which the Company is organized or does business.
- 4. The share information below is for the primary OTCQB traded security as of the latest practicable date:

US Trading Symbol:		<u>IMIMF</u>	As of (date):
Shares Authorized	(A)	<u>Unlimited</u>	April 29, 2024
Total Shares Outstanding	(B)	<u>29,598,037</u>	April 29, 2024
Number of Restricted Shares ¹	(C)	4,917,773	April 29, 2024
Unrestricted Shares Held by Officers, Directors, 10% Control Persons & Affiliates	(D)	412,908	April 29. 2024
Public Float: Subtract Lines C and D from Line B	(E)	<u>24,267,356</u>	April 29, 2024
% Public Float: Line E Divided by Line B (as a %) ²	(F)	81.99%	April 29, 2024
Number of Beneficial Shareholders of at least 100 shares ³	(G)	<u>247</u>	May 29, 2023

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¹ Restricted Shares means securities that are subject to resale restrictions for any reason. Your transfer agent should be able to provide the total number of restricted securities.

² Public Float means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "10 percent Control Person"), or any Affiliates thereof, or any Family Members of officers, directors, and control persons. Family Member shall mean a Person's spouse, parents, children, and siblings, whether by blood, marriage or adoption, or anyone residing in such Person's home. OTCQB traded securities are required to have a freely traded public float of at least 10% of the shares outstanding unless an exemption applies.

³ Beneficial Shareholder means any person who, directly or indirectly has or shares voting power of such security or investment power, which includes the power to dispose, or to direct the disposition of, such security. OTCQB traded securities are required to have at least 50 beneficial shareholders unless an exemption applies.

5. Convertible Debt:

The following is a complete list of all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification. (If the note is no longer outstanding as of the current date, but was outstanding during the previously described period, the note must still be disclosed in the table below.):

[🗵] Check this box to confirm there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during this period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) (include accrued interest)	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion ⁴	Name of Noteholder (entities must have individual with voting / investment control disclosed). ⁵	Reason for Issuance (e.g., Loan, Services, etc.)

Total Outstanding Balance: Total Shares:

Use the space below to provide any additional details, including footnotes to the table above:

Not applicable

6. Disclosure and Administrative Service Providers:

Annual Report Preparation:

List any law firm(s) and attorney(s) (including internal counsel) that acted as the Company's primary legal counsel in preparing its most recent annual report. (If no attorney assisted in putting together the disclosure, identify the person(s) who prepared the disclosure and their relationship to the company.)

<u>Cozen O'Connor LLP, 2501 - 550 Burrard Street, Vancouver, BC, V6C 2B5, Canada (Attorney: Kathy Tang) – primary counsel</u>

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⁴ The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

⁵ International Reporting Companies may elect not to disclose the names of noteholders who are non-affiliates of the company. "Affiliate" is a Person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, an officer, a director, or a shareholder beneficially owning 10 percent or more of the Company's outstanding shares.

Ongoing Disclosure and Administrative Services:

List any other attorney or service provider, if different than the primary legal counsel listed above, that assisted the company during the prior fiscal year on any matter related to preparation of company disclosure documents, corporate actions and activities related to submission of a Form 211 or OTC Markets' Application. Please include the following items in this list: firm name, firm address, primary contact name and description of services provided. If none, please state "None."

<u>Keystone Corporate Services Inc., 214 – 257 12th Street East, North Vancouver, BC, Canada V7L 2J8 (Primary contact: Janet Francis) – corporate secretarial services</u>

7. Investor Relations Providers:

The following is a complete list of third-party providers engaged by the Company, its officers, directors or controlling shareholders, at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, stock promotion, or any other related services to the Company. Please include the following items in this list: firm name, firm address, primary contact name and description of services provided. If none, please state "None."

- <u>bull markets media GmbH, Gartenstrasse 50, D-12529 Schoenefeld, Germany (Primary contact: Andre Doerk) –</u> shareholder development services;
- Cor Capital Inc., 217 Hart Avenue, Burlington, Ontario, L7N 1N9 (Primary contact: Garett Prins) introductory services:
- <u>Investing News Network, 1200 736 Granville Street, Vancouver, BC, V6Z 1G3 (Primary contact: Mike Rodger) –</u> advertising services
- Market One Media Group Inc., 320 440 West Hastings Street, Vancouver, BC, V6B 1L1 (Primary contact: Farhan Lalani media services
- GOLDINVEST Consulting GmbH, Rothenbaumchaussee 185, 20149 Hamburg, Germany (Primary contact: Bjorn Junker marketing and publication services in the German speaking financial community
- <u>Yabucoa Partners Corp. dba Street Smart, 104 295 Palmas Inn Way, PMB 115, Humacoa, PR 00791 (Primary contact: Gordon Holmes) management and market consulting services;</u>
- Arne Lutsch, Rutliweg 2, 8849 Alpthal Kanton Schgyz, Switzerland address digital marketing services
- Triple Bull Consulting Inc., 119 Duncan Drive, Arnprior, ON, K7S 0E1 (Primary contact: Bill McLean analytics and market research services
- <u>Triomphe Holdings Ltd. dba Capital Analytica, 3786 Glen Oaks Drive, Nanaimo, BC, V9T 6H2 (Primary contact:</u> Jeffrey French) social media consulting services,
- Zimtu Capital Corp., 1450 789 West Pender Street, Vancouver, BC V6C 1H2 (Primary contact: Dave Hodge marketing services
- <u>Mezzo Consulting Services S.A., Planta Urbana, Almacen 50, 5350 Independencia, Guaira, Paraguay (Primary contact: Frank Hoegel) marketing consulting services</u>

8. Officers, Directors and 5% Control Persons:

The following is a complete list of Officers, Directors and 5% Control Persons (control persons are beneficial owners of five percent (5%) or more of any class of the issuer's equity securities). Preferred shares, options, warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below.

For beneficial shareholders that are corporate entities: Provide the name and address of the person(s) owning or controlling such corporate entities. If the corporate entity owning 5% or more does not have a person(s) owning or controlling it, provide a note explaining why. If the corporate entity is a publicly traded company, provide the company's trading symbol and market.

For nominee accounts owning 5% or more: Provide the name of the 5% beneficial shareholder for this account. If there are no beneficial shareholders of 5% or more behind a nominee account, the nominee account does not need to be included in the table below.

For issuers exempt from registration under Exchange Act Rule 12g3-2(b): Complete the table below with the information described above for Officers, Directors and 10% Control Persons.

Name (First, Last)	Position/company affiliation (ex: CEO, 5% control person)	City and State (And Country if outside US)	Number of Shares Owned (List common, preferred, warrants and options separately)	Class of shares owned	Percentage of Class of Shares Owned (undiluted)
Richard Gittleman	CEO, President and Director	Castle Pines, CO	556,661 shares 150,000 warrants 400,000 options	Common Shares	1.88%
Jason Nickel	COO and Director	Kamloops, BC, Canada	278,334 shares 98,611 warrants 490,000 options	Common Shares	0.94%
Richard Leveille	Director	Mesa, AZ	125,553 shares 25,000 warrants 225,000 options	Common Shares	0.42%
Mark Cruise	Director	Roberts Creek, BC, Canada	125,599 shares 0 warrants 225,000 options	Common Shares	0.42%
Mike Ciricillo	Director	Chandler, AZ	541,678 shares 10,000 warrants 225,000 options	Common Shares	1.83%
Paul Robertson	CFO	North Vancouver , BC, Canada	83,975 shares 0 warrants 100,000 options	Common Shares	0.28%

Use the space below to provide any additional details, including conversion terms of any class of the issuer's equity securities:

9. Certification:

Date: April 29, 2024

Name of Certifying CEO or CFO: Richard Gittleman

Title: Chief Executive Officer, President and Director

Signature: "/s/ Richard Gittleman"

(Digital Signatures should appear as "/s/ [OFFICER NAME]")