



Announcement Summary

Entity name

CANDY CLUB HOLDINGS LIMITED

Applicable security for the reorganisation

CLB	ORDINARY FULLY PAID
CLBAR	OPTION EXPIRING 09-JUN-2025 EX \$3.24
CLBAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CLBAQ	OPTION EXPIRING 22-DEC-2025 EX \$3.00
CLBAN	OPTION EXPIRING 13-JAN-2025 EX \$3.12
CLBAO	OPTION EXPIRING 04-MAR-2025 EX \$4.80
CLBAP	OPTION EXPIRING 06-MAY-2025 EX \$4.08

Announcement Type

New Announcement

Date of this announcement

21/8/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

27/9/2024

Record Date

30/9/2024

Issue Date

7/10/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CANDY CLUB HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

629598778

1.3 ASX issuer code

CLB

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CLB

ORDINARY FULLY PAID

CLBAR

OPTION EXPIRING 09-JUN-2025 EX \$3.24

CLBAG

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CLBAQ

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CLBAP

OPTION EXPIRING 06-MAY-2025 EX \$4.08

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/9/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/9/2024

3.2 Date of +security holder meeting

23/9/2024

3.2a Effective date of consolidation or split

25/9/2024

3.3 Last day for trading in the pre consolidation or split +securities

26/9/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

27/9/2024

3.5 Record date

30/9/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/10/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/10/2024

3.8 Trading starts on a normal T+2 basis

8/10/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/10/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

56

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CLB	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	99,999,733	1,785,710	Actual
ASX +Security Code	ASX +Security Description		
CLBAR	OPTION EXPIRING 09-JUN-2025 EX \$3.24		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,333	60	Actual
ASX +Security Code	ASX +Security Description		
CLBAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	526,280	9,398	Actual
ASX +Security Code	ASX +Security Description		
CLBAQ	OPTION EXPIRING 22-DEC-2025 EX \$3.00		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	44,896	802	Actual
ASX +Security Code	ASX +Security Description		
CLBAN	OPTION EXPIRING 13-JAN-2025 EX \$3.12		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	39,497	705	Actual
ASX +Security Code	ASX +Security Description		
CLBAO	OPTION EXPIRING 04-MAR-2025 EX \$4.80		
Quoted/unquoted			Estimate/Actual
Unquoted			Actual



Number on issue pre consolidation or split	Number on issue post consolidation or split
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185,191	3,307
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ASX +Security Code

CLBAP

ASX +Security Description

OPTION EXPIRING 06-MAY-2025 EX \$4.08

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

3,958

Number on issue post consolidation or split

71

Estimate/Actual

Actual

5.2 Exercise price of options**ASX +Security Code**

CLBAR

ASX +Security Description

OPTION EXPIRING 09-JUN-2025 EX \$3.24

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

3.24000000

Exercise price post consolidation or split

181.44000000

ASX +Security Code

CLBAG

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00000000

Exercise price post consolidation or split

0.00000000

ASX +Security Code

CLBAQ

ASX +Security Description

OPTION EXPIRING 22-DEC-2025 EX \$3.00

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

3.00000000

Exercise price post consolidation or split

168.00000000

ASX +Security Code

CLBAN

ASX +Security Description

OPTION EXPIRING 13-JAN-2025 EX \$3.12

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

3.12000000

Exercise price post consolidation or split

174.72000000

ASX +Security Code

CLBAO

ASX +Security Description

OPTION EXPIRING 04-MAR-2025 EX \$4.80

Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

4.80000000

Exercise price post consolidation or split

268.80000000

ASX +Security Code

CLBAP

ASX +Security Description

OPTION EXPIRING 06-MAY-2025 EX \$4.08

Quoted/unquoted

Unquoted



Exercise price pre consolidation or split

4.08000000

Exercise price post consolidation or split

228.48000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Notice of Meeting dated 21 August 2024 lodged with ASX on that date for full details

6.2 Additional information for inclusion in the Announcement Summary

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