



Announcement Summary

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**Entity name**

FIJI KAVA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday October 13, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FIJ	ORDINARY FULLY PAID	3,248,863	12/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FIJI KAVA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

40169441874

**1.3 ASX issuer code**

FIJ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

13/10/2021

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

27-Jul-2021 09:49

**Announcement Title**

New - Proposed issue of securities - FIJ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

FIJ : ORDINARY FULLY PAID

**Issue date**

12/10/2021

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

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Issue details

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**Number of +securities to be quoted**

3,248,863

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.11000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FIJ : ORDINARY FULLY PAID	152,403,959
FIJO : OPTION EXPIRING 28-FEB-2023	14,907,406

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FIJAH : OPTION EXPIRING 22-DEC-2023 EX \$0.105	1,750,000
FIJAF : CONVERTIBLE NOTES	5
FIJAG : OPTION EXPIRING 27-DEC-2022 EX 10.5C	750,000
FIJAE : OPTION EXPIRING 31-JUL-2021 EX 25C	5,000,000
FIJAD : OPTION EXPIRING 20-DEC-2021 \$0.25	6,750,000