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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of XinXiang Era Group Company Limited (stock code 8519) on OTP-C for its 2-into-1 Share Consolidation on 25 March 2024

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Pursuant to the share consolidation timetable issued by XinXiang Era Group Company Limited ("XinXiang Era"), the share consolidation of 2 existing shares of HK\$0.01 each in XinXiang Era into 1 consolidated share of HK\$0.02 each will become effective on 25 March 2024. Shareholders, investors and market participants should read the XinXiang Era's circulars and regulatory announcements in full including the terms and conditions of XinXiang Era's share consolidation in dealing with XinXiang Era's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of XinXiang Era's OTP-C temporary stock page (stock code 8579) on 25 March 2024. Calculation of the Adjusted Previous Closing Price will be based on XinXiang Era's closing price on 22 March 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

For illustration purpose, depending on XinXiang Era's closing price on 22 March 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on XinXiang Era's OTP-C temporary stock page on 25 March 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 22 March 2024</u>	<u>Adjusted Previous Closing Price on 25 March 2024</u>
(HK\$)	(HK\$)
0.610	1.220
0.615	1.230
0.620	1.240
0.625	1.250
0.630	1.260
0.635	1.270
0.640	1.280
0.645	1.290
0.650	1.300
0.655	1.310
0.660	1.320
0.665	1.330
0.670	1.340
0.675	1.350
0.680	1.360
0.685	1.370
0.690	1.380
0.695	1.390
0.700	1.400
0.705	1.410
0.710	1.420
0.715	1.430
0.720	1.440
0.725	1.450
0.730	1.460
0.735	1.470
0.740	1.480
0.745	1.490
0.750	1.500
0.755	1.510

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