

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Beijing SinoHytec Co., Ltd. (stock code 2402) on OTP-C for its Capitalisation Issue of 4 new H shares for every 10 existing H shares (“Capitalisation Issue”) on Ex-Entitlement Date, 4 July 2024

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Pursuant to the timetable issued by Beijing SinoHytec Co., Ltd. (“Beijing SinoHytec”) for the Capitalisation Issue, Beijing SinoHytec’s H shares (stock code 2402) will be marked “ex-entitlement” on 4 July 2024, the Ex-Entitlement Date. Shareholders, investors and market participants should read the Beijing SinoHytec’s regulatory announcements and circulars in full including the terms and conditions of the Capitalisation Issue in dealing with Beijing SinoHytec’s H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Beijing SinoHytec’s OTP-C stock page on 4 July 2024, the Ex-Entitlement Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Beijing SinoHytec’s closing price on 3 July 2024 (i.e. last cum-all trading day) and by using the following standard adjustment formula for bonus issue generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= (Closing Price on the last cum-all trading day x Y) ÷ (X + Y)

where:

- X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 4 new H shares  
Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Beijing SinoHytec's closing price on 3 July 2024, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Beijing SinoHytec's OTP-C stock page on 4 July 2024 as follows:-

<u>CUM-ENTITLEMENT</u>	<u>EX-ENTITLEMENT</u>
<u>Unadjusted Closing Price</u> <u>on 3 July 2024</u> (HK\$)	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 4 July 2024</u> (HK\$)
30.170	21.550
30.240	21.600
30.310	21.650
30.380	21.700
30.450	21.750
30.520	21.800
30.590	21.850
30.660	21.900
30.730	21.950
30.800	22.000
30.870	22.050
30.940	22.100
31.010	22.150
31.080	22.200
31.150	22.250
31.220	22.300
31.290	22.350
31.360	22.400
31.430	22.450
31.500	22.500
31.570	22.550
31.640	22.600
31.710	22.650
31.780	22.700
31.850	22.750
31.920	22.800
31.990	22.850
32.060	22.900
32.130	22.950
32.200	23.000

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